



**Iowa General Assembly**  
**Daily Bills, Amendments and Study Bills**  
**March 27, 2014**

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House File 2456

H-8169

1 Amend House File 2456 as follows:  
2 1. Page 2, line 9, by striking <voted> and  
3 inserting <~~voted~~ authorized>  
4 2. Page 2, by striking lines 11 and 12 and  
5 inserting <area the proceeds of the voted tax  
6 ~~hereinbefore~~ authorized to be levied under this  
7 section, the board of directors of any such merged  
8 area>  
9 3. Page 2, lines 17 and 18, by striking  
10 <hereinbefore authorized> and inserting <~~hereinbefore~~  
11 authorized under this section>  
12 4. Page 2, line 32, by striking <hereinbefore  
13 authorized> and inserting <~~hereinbefore~~ authorized  
14 under this section>  
15 5. Page 3, line 9, by striking <voted> and  
16 inserting <~~voted~~ authorized>  
17 6. Page 4, line 16, after <subsection 2> by  
18 inserting <that is in effect on the date the petition  
19 for the election is filed with the board>  
20 7. Page 6, line 7, after <paragraph "b"> by  
21 inserting <that is in effect on the date the petition  
22 for the election is filed with the board>

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COWNIE of Polk

HF2456.3588 (1) 85

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House File 2458

H-8170

1 Amend House File 2458 as follows:  
2 1. Page 21, line 23, by striking <16,000,000> and  
3 inserting <20,000,000>  
4 2. Page 21, after line 23 by inserting:  
5 <DIVISION \_\_\_\_\_  
6 GENERAL FUND  
7 SPECIAL APPROPRIATION FOR FY 2014-2015  
8 Sec. \_\_\_\_\_. REAP — GENERAL FUND  
9 APPROPRIATION. Notwithstanding the amount of the  
10 standing appropriation from the general fund of the  
11 state to the Iowa resources enhancement and protection  
12 fund as provided in section 455A.18, and in addition to  
13 any other appropriation to that fund made in this Act,  
14 there is appropriated from the general fund, in lieu  
15 of the appropriation made in section 455A.18, for the  
16 fiscal year beginning July 1, 2014, and ending June 30,  
17 2015, the following amount, to be allocated as provided  
18 in section 455A.19:  
19 ..... \$ 5,000,000>  
20 3. By renumbering as necessary.

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OURTH of Warren

HF2458.3562 (2) 85

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House File 2458

H-8171

- 1 Amend House File 2458 as follows:  
2 1. Page 25, after line 5 by inserting:  
3 <DIVISION  
4 SENIOR FARMERS' MARKET NUTRITION PROGRAM  
5 Sec. \_\_\_\_\_. NEW SECTION. 175B.3A Senior farmers'  
6 market nutrition program.  
7 The department, in administering the senior farmers'  
8 market nutrition program, shall deem as eligible all  
9 categories of participants who are eligible to receive  
10 benefits under 7 C.F.R. pt. 249, §249.6.>  
11 2. By renumbering as necessary.

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DAWSON of Woodbury

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Senate Amendment to  
House File 2387

H-8172

1 Amend House File 2387, as passed by the House, as  
2 follows:  
3 1. Page 1, line 27, after <mail> by inserting <and  
4 first class mail>



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Senate Amendment to  
House File 2296

H-8173

1 Amend House File 2296, as passed by the House, as  
2 follows:

3 1. By striking everything after the enacting clause  
4 and inserting:

5 <Section 1. Section 556.9, Code 2014, is amended to  
6 read as follows:

7 **556.9 Miscellaneous personal property held for**  
8 **another person — wages — gift certificates.**

9 1. a. All intangible personal property, not  
10 otherwise covered by this chapter, including any income  
11 or increment earned on the property and deducting any  
12 lawful charges, that is held or owing in this state in  
13 the ordinary course of the holder's business and has  
14 remained unclaimed by the owner for more than three  
15 years after it became payable or distributable is  
16 presumed abandoned. ~~However, unpaid~~

17 b. Unpaid wages, including wages represented by  
18 payroll checks or other compensation for personal  
19 services owing in the ordinary course of the holder's  
20 business that remain unclaimed by the owner for more  
21 than one year after becoming payable are presumed  
22 abandoned.

23 c. Except as provided in subsection 2, funds  
24 represented by a gift certificate balance that has  
25 not been presented within five years from the date  
26 of issuance of the gift certificate are presumed  
27 abandoned.

28 2. a. An issuer of a gift certificate shall not  
29 deduct from the face value of the gift certificate any  
30 charge imposed due to the failure of the owner of the  
31 gift certificate to present the gift certificate in a  
32 timely manner, unless a valid and enforceable written  
33 contract exists between the issuer and the owner of the  
34 gift certificate pursuant to which the issuer regularly  
35 imposes such charges and does not regularly reverse or  
36 otherwise cancel them.

37 b. Notwithstanding the time limitation in  
38 subsection 1, a gift certificate redeemable for  
39 merchandise only that is not subject to an expiration  
40 date and that is not subject to a deduction from  
41 the face value of the gift certificate for failure  
42 of the owner of the gift certificate to present the  
43 gift certificate in a timely manner, or subject to  
44 any other charge or service fee, which card remains  
45 unrepresented, shall continue in force and be eligible  
46 for presentation for an indefinite period of time, and  
47 shall not be subject to a presumption of abandonment.

48 c. For purposes of this subsection section,  
49 "gift certificate" means a merchandise certificate or  
50 electronic gift card conspicuously designated as a gift

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1 certificate or electronic gift card, and generally  
2 purchased by a buyer for use by a person other than the  
3 buyer.

4 Sec. \_\_\_\_\_. APPLICABILITY. Section 556.9, subsection  
5 2, paragraph b, as enacted in this Act, applies to gift  
6 certificates redeemable for merchandise only that are  
7 sold after July 1, 2014.>

8 2. Title page, line 2, after <certificates> by  
9 inserting <, and providing applicability provisions>



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Senate Amendment to  
House File 2183

H-8174

- 1 Amend House File 2183, as passed by the House, as  
2 follows:  
3 1. Page 1, line 6, by striking <the district court  
4 in that county> and inserting <the appropriate court>  
5 2. Page 1, line 27, after <3.> by inserting <An  
6 agreement entered into under this paragraph shall not  
7 negate any obligations of a city utility, combined city  
8 utility, city enterprise, or combined city enterprise  
9 under section 384.84.>  
10 3. Page 1, after line 33 by inserting:  
11 <(3) The board shall adopt rules for the  
12 discontinuance of water service under this paragraph.  
13 A public utility shall only discontinue water service  
14 under this paragraph in accordance with the rules  
15 adopted pursuant to this subparagraph.>

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Senate File 2195

H-8175

1 Amend the amendment, H-8151, to Senate File 2195, as  
2 passed by the Senate, as follows:  
3 1. Page 1, before line 5 by inserting:  
4 <Sec. \_\_\_\_\_. Section 8A.321, Code 2014, is amended by  
5 adding the following new subsection:  
6 NEW SUBSECTION. 15. a. Contract with an  
7 independent engineer to conduct an analysis regarding  
8 the performance of solar panels installed at the  
9 energy-efficient building constructed pursuant to  
10 section 476.10B. The analysis shall be conducted on  
11 an annual basis commencing on December 31 of the year  
12 following a full year of solar panel operation and  
13 December 31 each year thereafter, and shall continue  
14 until the panels are removed from service. A report  
15 summarizing the annual analysis shall be submitted to  
16 the general assembly by March 31 following each annual  
17 analysis period.  
18 b. The annual analysis shall include or encompass  
19 the following factors:  
20 (1) The total actual cost to acquire, install,  
21 test, and commission the installation project.  
22 (2) The total operating and maintenance costs  
23 incurred, including but not limited to internal  
24 and external labor, repairs, panel cleaning, and  
25 replacement parts.  
26 (3) The actual kilowatt hours of  
27 alternating-current generation produced by the project  
28 and the associated capacity factor.  
29 (4) The performance ratio for the project.  
30 (5) The actual project availability.  
31 (6) The sale of any renewable energy credits  
32 generated by the project.  
33 (7) The calculated annual degradation rate for the  
34 project.  
35 (8) The alternating current output in comparison  
36 to solar insolation.  
37 (9) The actual electricity and demand charge  
38 savings resulting from the project.  
39 (10) Financing costs incurred to support the  
40 project.  
41 (11) Estimated project decommissioning costs, net  
42 of any expected salvage value.  
43 (12) The projected and actual internal rate  
44 of return and payback of the project including  
45 tax impacts, to the extent applicable over the  
46 twenty-five-year period following installation.  
47 c. In conducting the analysis, each of the factors  
48 listed in paragraph "b" shall be compared to and  
49 reconciled with the pro forma document developed when  
50 the project was originally proposed.

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1     *d.* An amount, not to exceed ten thousand dollars  
2 annually, shall be transferred from the department of  
3 commerce revolving fund created in section 546.12 to  
4 the department of administrative services for purposes  
5 of conducting the analysis.>  
6     2. By renumbering as necessary.

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WATTS of Dallas



Iowa General Assembly  
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House File 2459 - Introduced

HOUSE FILE 2459  
BY COMMITTEE ON WAYS AND MEANS  
  
(SUCCESSOR TO HF 2076)

A BILL FOR

1 An Act relating to the individual income tax by creating a tax  
2 credit for reserve peace officers and by increasing the  
3 amount of the tax credit for volunteer fire fighter and  
4 volunteer emergency medical services personnel and including  
5 retroactive applicability provisions.  
6 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

TLSB 5552HV (4) 85  
mm/sc



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1 Section 1. Section 422.12, subsection 1, Code 2014, is  
2 amended by adding the following new paragraph:  
3 NEW PARAGRAPH. *Oc.* "Reserve peace officer" means a  
4 reserve peace officer as defined in section 80D.1A who has met  
5 the minimum training standards established by the Iowa law  
6 enforcement academy pursuant to chapter 80D.

7 Sec. 2. Section 422.12, subsection 1, paragraph e, Code  
8 2014, is amended by striking the paragraph and inserting in  
9 lieu thereof the following:

10 *e.* "Volunteer fire fighter" means an individual that meets  
11 both of the following requirements:

12 (1) The individual is an active member of an organized  
13 volunteer fire department in this state or is performing  
14 services as a volunteer fire fighter for a municipality,  
15 township, or benefited fire district at the request of the  
16 chief or other person in command of the fire department of the  
17 municipality, township, or benefited fire district, or of any  
18 other officer of the municipality, township, or benefited fire  
19 district having authority to demand such service. A person  
20 performing such services shall not be classified as a casual  
21 employee.

22 (2) The individual has met the minimum training standards  
23 established by the fire service training bureau pursuant to  
24 chapter 100B.

25 Sec. 3. Section 422.12, subsection 2, paragraph c,  
26 subparagraph (1), unnumbered paragraph 1, Code 2014, is amended  
27 to read as follows:

28 A volunteer fire fighter and volunteer emergency medical  
29 services personnel credit equal to ~~fifty~~ one hundred dollars  
30 to compensate the taxpayer for the voluntary services if the  
31 volunteer served for the entire tax year.

32 Sec. 4. Section 422.12, subsection 2, Code 2014, is amended  
33 by adding the following new paragraph:

34 NEW PARAGRAPH. *d.* (1) A reserve peace officer credit equal  
35 to one hundred dollars to compensate the taxpayer for services

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1 as a reserve peace officer if the reserve peace officer served  
2 for the entire tax year.

3 (2) If the taxpayer is not a reserve peace officer for  
4 the entire tax year, the maximum amount of the credit shall  
5 be prorated and the amount of credit for the taxpayer shall  
6 equal the maximum amount of credit for the tax year, divided  
7 by twelve, multiplied by the number of months in the tax year  
8 the taxpayer was a reserve peace officer. The credit shall be  
9 rounded to the nearest dollar. If the taxpayer is a reserve  
10 peace officer any part of a month, the taxpayer shall be  
11 considered a reserve peace officer for the entire month.

12 (3) If the taxpayer is a reserve peace officer during the  
13 same month as the taxpayer is a volunteer fire fighter or  
14 volunteer emergency medical services personnel, as defined in  
15 this section, a credit may be claimed for only one position for  
16 that month under either this paragraph or paragraph "c".

17 (4) The taxpayer is required to have a written statement  
18 from the chief of police, sheriff, commissioner of public  
19 safety, or other appropriate supervisor verifying that the  
20 taxpayer was a reserve peace officer for the months for which  
21 the credit under this paragraph is claimed.

22 Sec. 5. RETROACTIVE APPLICABILITY. This Act applies  
23 retroactively to January 1, 2014, for tax years beginning on  
24 or after that date.

25 EXPLANATION

26 The inclusion of this explanation does not constitute agreement with  
27 the explanation's substance by the members of the general assembly.

28 This bill relates to the individual income tax by creating  
29 a tax credit for reserve peace officers and by modifying the  
30 tax credit for volunteer fire fighter and volunteer emergency  
31 medical services personnel.

32 The bill increases to \$100 from \$50 the amount of the  
33 volunteer fire fighter and volunteer emergency medical services  
34 personnel tax credit available against the state individual  
35 income tax. The bill also amends the definition of "volunteer

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1 fire fighter" to remove the requirement that the person not be  
2 a full-time member of a paid fire department.

3 The bill provides a nonrefundable individual income tax  
4 credit for an individual who is a reserve peace officer who  
5 meets the minimum training standards and who served as a  
6 reserve peace officer for the entire tax year. The credit  
7 is to compensate the individual for services as a reserve  
8 peace officer. The amount of the credit equals \$100. If the  
9 individual was not a reserve peace officer for the entire tax  
10 year, the amount of the credit is prorated based upon the  
11 months of service as a reserve peace officer. If the taxpayer  
12 is also a volunteer fire fighter or volunteer emergency medical  
13 services personnel for which a credit is allowed under Code  
14 section 422.12 for any month, the taxpayer shall only be  
15 allowed to claim a credit for one position for that month.

16 The bill applies retroactively to January 1, 2014, for tax  
17 years beginning on or after that date.



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House File 2460 - Introduced

HOUSE FILE 2460  
BY COMMITTEE ON APPROPRIATIONS  
  
(SUCCESSOR TO HSB 683)

A BILL FOR

1 An Act relating to and making appropriations to the department  
2 of cultural affairs, the economic development authority,  
3 the department of workforce development, the Iowa finance  
4 authority, the public employment relations board, and  
5 the state board of regents and regents institutions, and  
6 providing for other properly related matters.  
7 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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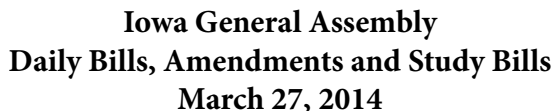


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H.F. 2460

1 DIVISION I  
2 FY 2014-2015 APPROPRIATIONS  
3 Section 1. 2013 Iowa Acts, chapter 137, section 16,  
4 subsection 1, is amended to read as follows:  
5 SEC. 16. DEPARTMENT OF CULTURAL AFFAIRS.  
6 1. There is appropriated from the general fund of the state  
7 to the department of cultural affairs for the fiscal year  
8 beginning July 1, 2014, and ending June 30, 2015, the following  
9 amounts, or so much thereof as is necessary, to be used for the  
10 purposes designated:  
11 a. ADMINISTRATION  
12 For salaries, support, maintenance, miscellaneous purposes,  
13 and for not more than the following full-time equivalent  
14 positions for the department:  
15 ..... \$ 85,907  
16 ..... 176,882  
17 ..... FTEs 74.50  
18 The department of cultural affairs shall coordinate  
19 activities with the tourism office of the economic development  
20 authority to promote attendance at the state historical  
21 building and at this state's historic sites.  
22 Full-time equivalent positions authorized under this  
23 paragraph shall be funded, in full or in part, using moneys  
24 appropriated under this paragraph and paragraphs "c" through  
25 "g".  
26 b. COMMUNITY CULTURAL GRANTS  
27 For planning and programming for the community cultural  
28 grants program established under section 303.3:  
29 ..... \$ 86,045  
30 ..... 172,090  
31 c. HISTORICAL DIVISION  
32 For the support of the historical division:  
33 ..... \$ 1,583,851  
34 ..... 3,167,701  
35 d. HISTORIC SITES





1 For the administration and support of historic sites:  
2 ..... \$ 213,199  
3 ..... 426,398  
4 e. ARTS DIVISION  
5 For the support of the arts division:  
6 ..... \$ 616,882  
7 ..... 1,233,764  
8 Of the moneys appropriated in this paragraph, the department  
9 shall allocate \$300,000 for purposes of the film office.  
10 f. IOWA GREAT PLACES  
11 For the Iowa great places program established under section  
12 303.3C:  
13 ..... \$ 75,000  
14 ..... 150,000  
15 g. ARCHIVE IOWA GOVERNORS' RECORDS  
16 For archiving the records of Iowa governors:  
17 ..... \$ 32,967  
18 ..... 65,933  
19 h. RECORDS CENTER RENT  
20 For payment of rent for the state records center:  
21 ..... \$ 113,622  
22 ..... 227,243  
23 i. BATTLE FLAGS  
24 For continuation of the project recommended by the Iowa  
25 battle flag advisory committee to stabilize the condition of  
26 the battle flag collection:  
27 ..... \$ 47,000  
28 ..... 94,000  
29 Sec. 2. 2013 Iowa Acts, chapter 137, section 18, is amended  
30 to read as follows:  
31 SEC. 18. ECONOMIC DEVELOPMENT AUTHORITY.  
32 1. APPROPRIATION  
33 a. There is appropriated from the general fund of the state  
34 to the economic development authority for the fiscal year  
35 beginning July 1, 2014, and ending June 30, 2015, the following



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1 amount, or so much thereof as is necessary, to be used for the  
2 purposes designated in this subsection, and for not more than  
3 the following full-time equivalent positions:

4 .....	\$	<del>7,734,483</del>
5 .....		<u>15,516,372</u>
6 .....	FTEs	149.00

7 b. (1) For salaries, support, miscellaneous purposes,  
8 programs, marketing, and the maintenance of an administration  
9 division, a business development division, a community  
10 development division, a small business development division,  
11 and other divisions the authority may organize.

12 (2) The full-time equivalent positions authorized under  
13 this section shall be funded, in whole or in part, by the  
14 moneys appropriated under this subsection or by other moneys  
15 received by the authority, including certain federal moneys.

16 (3) For business development operations and programs,  
17 international trade, export assistance, workforce recruitment,  
18 and the partner state program.

19 (4) For transfer to the strategic investment fund created  
20 in section 15.313.

21 (5) For community economic development programs, tourism  
22 operations, community assistance, plans for Iowa green corps  
23 and summer youth programs, the mainstreet and rural mainstreet  
24 programs, the school-to-career program, the community  
25 development block grant, and housing and shelter-related  
26 programs.

27 (6) For achieving the goals and accountability, and  
28 fulfilling the requirements and duties required under this Act.

29 c. Notwithstanding section 8.33, moneys appropriated in  
30 this subsection that remain unencumbered or unobligated at the  
31 close of the fiscal year shall not revert but shall remain  
32 available for expenditure for the purposes designated in this  
33 subsection until the close of the succeeding fiscal year.

34 2. FINANCIAL ASSISTANCE RESTRICTIONS

35 a. A business creating jobs through moneys appropriated in

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1 subsection 1 shall be subject to contract provisions requiring  
2 new and retained jobs to be filled by individuals who are  
3 citizens of the United States who reside within the United  
4 States or any person authorized to work in the United States  
5 pursuant to federal law, including legal resident aliens in the  
6 United States.

7     b. Any vendor who receives moneys appropriated in  
8 subsection 1 shall adhere to such contract provisions and  
9 provide periodic assurances as the state shall require that the  
10 jobs are filled solely by citizens of the United States who  
11 reside within the United States or any person authorized to  
12 work in the United States pursuant to federal law, including  
13 legal resident aliens in the United States.

14     c. A business that receives financial assistance from  
15 the authority from moneys appropriated in subsection 1 shall  
16 only employ individuals legally authorized to work in this  
17 state. In addition to all other applicable penalties provided  
18 by current law, all or a portion of the assistance received  
19 by a business which is found to knowingly employ individuals  
20 not legally authorized to work in this state is subject to  
21 recapture by the authority.

22     3. USES OF APPROPRIATIONS

23     a. From the moneys appropriated in subsection 1, the  
24 authority may provide financial assistance in the form of a  
25 grant to a community economic development entity for conducting  
26 a local workforce recruitment effort designed to recruit former  
27 citizens of the state and former students at colleges and  
28 universities in the state to meet the needs of local employers.

29     b. From the moneys appropriated in subsection 1, the  
30 authority may provide financial assistance to early stage  
31 industry companies being established by women entrepreneurs.

32     c. From the moneys appropriated in subsection 1, the  
33 authority may provide financial assistance in the form of  
34 grants, loans, or forgivable loans for advanced research and  
35 commercialization projects involving value-added agriculture,

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1 advanced technology, or biotechnology.

2 d. The authority shall not use any moneys appropriated in  
3 subsection 1 for purposes of providing financial assistance for  
4 the Iowa green streets pilot project or for any other program  
5 or project that involves the installation of geothermal systems  
6 for melting snow and ice from streets or sidewalks.

7 4. WORLD FOOD PRIZE

8 There is appropriated from the general fund of the state  
9 to the economic development authority for the fiscal year  
10 beginning July 1, 2014, and ending June 30, 2015, the following  
11 amount for the world food prize and in lieu of the standing  
12 appropriation in section 15.368, subsection 1:

13 .....	\$	400,000
14 .....		<u>800,000</u>

15 5. IOWA COMMISSION ON VOLUNTEER SERVICE

16 There is appropriated from the general fund of the state  
17 to the economic development authority for the fiscal year  
18 beginning July 1, 2014, and ending June 30, 2015, the following  
19 amount for allocation to the Iowa commission on volunteer  
20 service for purposes of the Iowa state commission grant  
21 program, the Iowa's promise and Iowa mentoring partnership  
22 programs, and for not more than the following full-time  
23 equivalent positions:

24 .....	\$	89,067
25 .....		<u>178,133</u>
26 .....	FTEs	7.00

27 Of the moneys appropriated in this subsection, the authority  
28 shall allocate ~~\$37,500~~ \$75,000 for purposes of the Iowa state  
29 commission grant program and ~~\$51,567~~ \$103,133 for purposes of  
30 the Iowa's promise and Iowa mentoring partnership programs.

31 Notwithstanding section 8.33, moneys appropriated in this  
32 subsection that remain unencumbered or unobligated at the close  
33 of the fiscal year shall not revert but shall remain available  
34 for expenditure for the purposes designated until the close of  
35 the succeeding fiscal year.

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1     6. COUNCILS OF GOVERNMENTS — ASSISTANCE

2     There is appropriated from the general fund of the state  
3 to the economic development authority for the fiscal year  
4 beginning July 1, 2014, and ending June 30, 2015, the following  
5 amount to be used for the purposes of providing financial  
6 assistance to Iowa's councils of governments:

7 ..... \$     87,500  
8 ..... 200,000

9     Sec. 3. 2013 Iowa Acts, chapter 137, section 21, is amended  
10 to read as follows:

11     SEC. 21. WORKFORCE DEVELOPMENT FUND. There is appropriated  
12 from the workforce development fund account created in section  
13 15.342A to the workforce development fund created in section  
14 15.343 for the fiscal year beginning July 1, 2014, and ending  
15 June 30, 2015, the following amount, for purposes of the  
16 workforce development fund:

17 ..... \$   2,000,000  
18 ..... 5,750,000

19     Notwithstanding section 15.343, subsection 3, Code 2014, and  
20 2014 Iowa Acts, House File 2407, 2014 Iowa Acts, Senate File  
21 2317, or 2014 successor legislation, if enacted, \$3,000,000  
22 of the moneys appropriated pursuant to this section shall  
23 be allocated for purposes of the job training program and  
24 \$2,750,000 of the moneys appropriated pursuant to this section  
25 shall be allocated for purposes of the apprenticeship training  
26 program. Notwithstanding 2014 Iowa Acts, House File 2407, 2014  
27 Iowa Acts, Senate File 2317, or 2014 successor legislation, if  
28 enacted, the first \$250,000 of any unexpended or unobligated  
29 moneys accruing to the workforce development fund as a result  
30 of section 260F.6A, Code 2014, shall be allocated for purposes  
31 of the apprenticeship training program.

32     Sec. 4. 2013 Iowa Acts, chapter 137, section 22, is amended  
33 to read as follows:

34     SEC. 22. IOWA FINANCE AUTHORITY.

35     1. There is appropriated from the general fund of the state

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1 to the Iowa finance authority for the fiscal year beginning  
2 July 1, 2014, and ending June 30, 2015, the following amount,  
3 or so much thereof as is necessary, to be used to provide  
4 reimbursement for rent expenses to eligible persons under the  
5 rent subsidy program:

6 .....	\$	329,000
7		<u>658,000</u>

8 2. Participation in the rent subsidy program shall be  
9 limited to only those persons who meet the requirements for the  
10 nursing facility level of care for home and community-based  
11 services waiver services as in effect on July 1, 2014, and  
12 to those individuals who are eligible for the federal money  
13 follows the person grant program under the medical assistance  
14 program. Of the moneys appropriated in this section, not more  
15 than \$35,000 may be used for administrative costs.

16 Sec. 5. 2013 Iowa Acts, chapter 137, section 24, is amended  
17 to read as follows:

18 SEC. 24. PUBLIC EMPLOYMENT RELATIONS BOARD.

19 1. There is appropriated from the general fund of the state  
20 to the public employment relations board for the fiscal year  
21 beginning July 1, 2014, and ending June 30, 2015, the following  
22 amount, or so much thereof as is necessary, for the purposes  
23 designated:

24 For salaries, support, maintenance, miscellaneous purposes,  
25 and for not more than the following full-time equivalent  
26 positions:

27 .....	\$	670,963
28		<u>1,342,452</u>
29 .....	FTEs	10.00

30 2. Of the moneys appropriated in this section, the board  
31 shall allocate \$15,000 for maintaining a website that allows  
32 searchable access to a database of collective bargaining  
33 information.

34 Sec. 6. 2013 Iowa Acts, chapter 137, section 25, is amended  
35 to read as follows:

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1 SEC. 25. DEPARTMENT OF WORKFORCE DEVELOPMENT. There  
2 is appropriated from the general fund of the state to the  
3 department of workforce development for the fiscal year  
4 beginning July 1, 2014, and ending June 30, 2015, the following  
5 amounts, or so much thereof as is necessary, for the purposes  
6 designated:

7 1. DIVISION OF LABOR SERVICES

8 a. For the division of labor services, including salaries,  
9 support, maintenance, miscellaneous purposes, and for not more  
10 than the following full-time equivalent positions:

11 ..... \$ ~~1,774,360~~  
12 3,823,539  
13 ..... FTEs 65.00

14 b. From the contractor registration fees, the division of  
15 labor services shall reimburse the department of inspections  
16 and appeals for all costs associated with hearings under  
17 chapter 91C, relating to contractor registration.

18 c. Of the moneys appropriated under this subsection, the  
19 department shall allocate \$53,280 for the purpose of employing  
20 an additional investigator to investigate wage enforcement.

21 2. DIVISION OF WORKERS' COMPENSATION

22 a. For the division of workers' compensation, including  
23 salaries, support, maintenance, miscellaneous purposes, and for  
24 not more than the following full-time equivalent positions:

25 ..... \$ ~~1,629,522~~  
26 3,259,044  
27 ..... FTEs 30.00

28 b. The division of workers' compensation shall charge a  
29 \$100 filing fee for workers' compensation cases. The filing  
30 fee shall be paid by the petitioner of a claim. However, the  
31 fee can be taxed as a cost and paid by the losing party, except  
32 in cases where it would impose an undue hardship or be unjust  
33 under the circumstances. The moneys generated by the filing  
34 fee allowed under this subsection are appropriated to the  
35 department of workforce development to be used for purposes of

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1 administering the division of workers' compensation.

2 3. WORKFORCE DEVELOPMENT OPERATIONS

3 a. For the operation of field offices, the workforce  
4 development board, and for not more than the following  
5 full-time equivalent positions:

6 ..... \$ ~~4,589,707~~

7 ..... 9,179,413

8 ..... FTEs 130.00

9 b. Of the moneys appropriated in paragraph "a" of this  
10 subsection, the department shall allocate \$150,000 to the state  
11 library for the purpose of licensing an online resource which  
12 prepares persons to succeed in the workplace through programs  
13 which improve job skills and vocational test-taking abilities.

14 c. Of the moneys appropriated in paragraph "a" of this  
15 subsection, the department shall allocate at least \$1,130,602  
16 for the operation of the three satellite field offices  
17 projected by the department to serve the most people from the  
18 offices located in Decorah, Fort Madison, Iowa City, or Webster  
19 City.

20 4. OFFENDER REENTRY PROGRAM

21 a. For the development and administration of an offender  
22 reentry program to provide offenders with employment skills,  
23 and for not more than the following full-time equivalent  
24 positions:

25 ..... \$ ~~142,232~~

26 ..... 358,464

27 ..... FTEs 4.00

28 b. The department of workforce development shall partner  
29 with the department of corrections to provide staff within the  
30 correctional facilities to improve offenders' abilities to find  
31 and retain productive employment.

32 5. NONREVERSION

33 Notwithstanding section 8.33, moneys appropriated in this  
34 section that remain unencumbered or unobligated at the close of  
35 the fiscal year shall not revert but shall remain available for

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1 expenditure for the purposes designated until the close of the  
2 succeeding fiscal year.

3 Sec. 7. 2013 Iowa Acts, chapter 137, section 26, is amended  
4 to read as follows:

5 SEC. 26. GENERAL FUND — EMPLOYEE MISCLASSIFICATION  
6 PROGRAM. There is appropriated from the general fund of the  
7 state to the department of workforce development for the fiscal  
8 year beginning July 1, 2014, and ending June 30, 2015, the  
9 following amount, or so much thereof as is necessary, to be  
10 used for the purposes designated:

11 For enhancing efforts to investigate employers that  
12 misclassify workers and for not more than the following  
13 full-time equivalent positions:  
14 ..... \$ 225,729  
15 ..... 451,458  
16 ..... FTEs 8.10

17 Sec. 8. 2013 Iowa Acts, chapter 137, section 27, is amended  
18 to read as follows:

19 SEC. 27. SPECIAL EMPLOYMENT SECURITY CONTINGENCY FUND.

20 1. There is appropriated from the special employment  
21 security contingency fund to the department of workforce  
22 development for the fiscal year beginning July 1, 2014, and  
23 ending June 30, 2015, the following amount, or so much thereof  
24 as is necessary, to be used for field offices:

25 ..... \$ 883,042  
26 ..... 1,766,084

27 2. Any remaining additional penalty and interest revenue  
28 collected by the department of workforce development is  
29 appropriated to the department for the fiscal year beginning  
30 July 1, 2014, and ending June 30, 2015, to accomplish the  
31 mission of the department.

32 Sec. 9. 2013 Iowa Acts, chapter 137, section 28, is amended  
33 to read as follows:

34 SEC. 28. UNEMPLOYMENT COMPENSATION RESERVE FUND —

35 FIELD OFFICES. Notwithstanding section 96.9, subsection 8,

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1 paragraph "e", there is appropriated from interest earned on  
2 the unemployment compensation reserve fund to the department  
3 of workforce development for the fiscal year beginning July 1,  
4 2014, and ending June 30, 2015, the following amount or so much  
5 thereof as is necessary, for the purposes designated:

6 For the operation of field offices:

7 .....	\$	247,000
8		<u>400,000</u>

9 Sec. 10. 2013 Iowa Acts, chapter 141, section 54,  
10 subsections 2, 3, and 5, are amended to read as follows:

11 2. ECONOMIC DEVELOPMENT AUTHORITY

12 For the purposes of providing assistance under the high  
13 quality jobs program as described in section 15.335B:

14 .....	\$	8,450,000
15		<u>16,900,000</u>

16 As a condition of receiving moneys appropriated in this  
17 subsection, an entity shall testify upon the request of the  
18 joint appropriations subcommittee on economic development  
19 regarding the expenditure of such moneys.

20 3. REGENTS INSTITUTIONS

21 a. To the state board of regents for capacity  
22 building infrastructure in areas related to technology  
23 commercialization, marketing and business development  
24 efforts in areas related to technology commercialization,  
25 entrepreneurship, and business growth, and infrastructure  
26 projects and programs needed to assist in implementation of  
27 activities under chapter 262B:

28 .....	\$	1,500,000
29		<u>3,000,000</u>

30 Of the moneys appropriated pursuant to this paragraph,  
31 35 percent shall be allocated for Iowa state university, 35  
32 percent shall be allocated for the university of Iowa, and 30  
33 percent shall be allocated for the university of northern Iowa.

34 (1) The institutions shall provide a one-to-one match  
35 of additional moneys for the activities funded with moneys

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1 appropriated under this paragraph.

2     (2) The state board of regents shall annually submit a  
3 report by January 15 of each year to the governor, the general  
4 assembly, and the legislative services agency regarding  
5 the activities, projects, and programs funded with moneys  
6 allocated under this paragraph. The report shall be provided  
7 in an electronic format and shall include a list of metrics  
8 and criteria mutually agreed to in advance by the board of  
9 regents and the economic development authority. The metrics  
10 and criteria shall allow the governor's office and the general  
11 assembly to quantify and evaluate the progress of the board of  
12 regents institutions with regard to their activities, projects,  
13 and programs in the areas of technology commercialization,  
14 entrepreneurship, regional development, and market research.

15     b. To Iowa state university of science and technology for  
16 small business development centers, the science and technology  
17 research park, and the institute for physical research and  
18 technology, and for not more than the following full-time  
19 equivalent positions:

20 .....	\$	<del>1,212,151</del>
21 .....		<u>2,424,302</u>
22 .....	FTEs	56.63

23     (1) Of the moneys appropriated in this paragraph, Iowa  
24 state university of science and technology shall allocate at  
25 least ~~\$367,864~~ \$735,728 for purposes of funding small business  
26 development centers. Iowa state university of science and  
27 technology may allocate moneys appropriated in this paragraph  
28 to the various small business development centers in any manner  
29 necessary to achieve the purposes of this paragraph.

30     (2) Iowa state university of science and technology shall  
31 do all of the following:

32     (a) Direct expenditures for research toward projects that  
33 will provide economic stimulus for Iowa.

34     (b) Provide emphasis to providing services to Iowa-based  
35 companies.



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1     (3) It is the intent of the general assembly that the  
2 industrial incentive program focus on Iowa industrial  
3 sectors and seek contributions and in-kind donations from  
4 businesses, industrial foundations, and trade associations,  
5 and that moneys for the institute for physical research and  
6 technology industrial incentive program shall be allocated  
7 only for projects which are matched by private sector moneys  
8 for directed contract research or for nondirected research.  
9 The match required of small businesses as defined in section  
10 15.102, subsection 10, for directed contract research or for  
11 nondirected research shall be \$1 for each \$3 of state funds.  
12 The match required for other businesses for directed contract  
13 research or for nondirected research shall be \$1 for each \$1 of  
14 state funds. The match required of industrial foundations or  
15 trade associations shall be \$1 for each \$1 of state funds.  
16 Iowa state university of science and technology shall  
17 report annually to the joint appropriations subcommittee on  
18 economic development and the legislative services agency the  
19 total amount of private contributions, the proportion of  
20 contributions from small businesses and other businesses, and  
21 the proportion for directed contract research and nondirected  
22 research of benefit to Iowa businesses and industrial sectors.  
23     c. To the state university of Iowa for the state university  
24 of Iowa research park and for the advanced drug development  
25 program at the Oakdale research park, including salaries,  
26 support, maintenance, equipment, miscellaneous purposes, and  
27 for not more than the following full-time equivalent positions:  
28 ..... \$     ~~104,640~~  
29 ..... 209,279  
30 ..... FTEs     6.00  
31     The state university of Iowa shall do all of the following:  
32     (1) Direct expenditures for research toward projects that  
33 will provide economic stimulus for Iowa.  
34     (2) Provide emphasis to providing services to Iowa-based  
35 companies.



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1 d. To the state university of Iowa for the purpose  
2 of implementing the entrepreneurship and economic growth  
3 initiative, and for not more than the following full-time  
4 equivalent positions:

5 .....	\$	<del>1,000,000</del>
6 .....		<u>2,000,000</u>
7 .....	FTEs	8.00

8 e. To the university of northern Iowa for the metal  
9 casting institute, the MyEntreNet internet application, and  
10 the institute of decision making, including salaries, support,  
11 maintenance, miscellaneous purposes, and for not more than the  
12 following full-time equivalent positions:

13 .....	\$	<del>533,209</del>
14 .....		<u>1,066,419</u>
15 .....	FTEs	9.75

16 (1) Of the moneys appropriated pursuant to this paragraph,  
17 the university of northern Iowa shall allocate at least  
18 ~~\$308,819~~ \$617,639 for purposes of support of entrepreneurs  
19 through the university's regional business center and economic  
20 gardening program.

21 (2) The university of northern Iowa shall do all of the  
22 following:

23 (a) Direct expenditures for research toward projects that  
24 will provide economic stimulus for Iowa.

25 (b) Provide emphasis to providing services to Iowa-based  
26 companies.

27 f. As a condition of receiving moneys appropriated in  
28 this subsection, an entity shall testify upon the request of  
29 the joint appropriations subcommittee on economic development  
30 regarding the expenditure of such moneys.

31 5. DEPARTMENT OF WORKFORCE DEVELOPMENT

32 To develop a long-term sustained program to train unemployed  
33 and underemployed central Iowans with skills necessary to  
34 advance to higher-paying jobs with full benefits:

35 .....	\$	<del>50,000</del>
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1 100,000  
2 a. The department of workforce development shall begin  
3 a request for proposals process, issued for purposes of this  
4 subsection, no later than September 1, 2014.  
5 b. As a condition of receiving moneys appropriated under  
6 this subsection, an entity shall testify upon the request of  
7 the joint appropriations subcommittee on economic development  
8 regarding the expenditure of such moneys.  
9 Sec. 11. SMALL BUSINESS DEVELOPMENT CENTERS. There is  
10 appropriated from the general fund of the state to Iowa state  
11 university of science and technology for the fiscal year  
12 beginning July 1, 2014, and ending June 30, 2015, the following  
13 amount, or so much thereof as is necessary, to be used for the  
14 purposes of funding small business development centers:  
15 ..... \$ 101,000  
16 Sec. 12. SCIENCE, TECHNOLOGY, ENGINEERING, AND MATHEMATICS  
17 INTERNSHIPS — APPROPRIATION. There is appropriated from the  
18 general fund of the state to the Iowa economic development  
19 authority for the fiscal year beginning July 1, 2014, and  
20 ending June 30, 2015, the following amount, or so much thereof  
21 as is necessary, for the purposes designated:  
22 For the funding of internships for students studying in the  
23 fields of science, technology, engineering, and mathematics  
24 with eligible Iowa employers as provided in section 15.411,  
25 subsection 3, paragraph "c", if enacted by 2014 Iowa Acts,  
26 House File 2329, 2014 Iowa Acts, Senate File 2324, or 2014  
27 successor legislation:  
28 ..... \$ 1,000,000  
29 1. No more than 3 percent of the moneys appropriated  
30 pursuant to this section may be used by the authority for costs  
31 associated with administration of the internship program as  
32 amended by 2014 Iowa Acts, House File 2329, 2014 Iowa Acts,  
33 Senate File 2324, or 2014 successor legislation, if enacted.  
34 Notwithstanding section 8.33, moneys appropriated in this  
35 section which remain unencumbered or unobligated at the end of

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1 the fiscal year shall not revert but shall remain available for  
2 expenditure for the purposes designated in subsequent fiscal  
3 years.

4 2. It is the intent of the general assembly to appropriate  
5 moneys to the authority for the fiscal year beginning July  
6 1, 2015, and ending June 30, 2016, to fund internships for  
7 students studying in the fields of science, technology,  
8 engineering, and mathematics.

9 DIVISION II

10 WORKFORCE DEVELOPMENT FUND ACCOUNT CHANGES

11 Sec. 13. Section 15.342A, Code 2014, is amended to read as  
12 follows:

13 **15.342A Workforce development fund account.**

14 A workforce development fund account is established in the  
15 office of the treasurer of state under the control of the  
16 authority. The account shall receive funds pursuant to section  
17 422.16A up to a maximum of ~~four~~ five million seven hundred  
18 fifty thousand dollars per year.

19 Sec. 14. Section 422.16A, Code 2014, is amended to read as  
20 follows:

21 **422.16A Job training withholding — certification and**  
22 **transfer.**

23 Upon the completion by a business of its repayment  
24 obligation for a training project funded under chapter  
25 260E, including a job training project funded under section  
26 15A.8 or repaid in whole or in part by the supplemental new  
27 jobs credit from withholding under section 15A.7 or section  
28 15E.197, the sponsoring community college shall report to  
29 the economic development authority the amount of withholding  
30 paid by the business to the community college during the  
31 final twelve months of withholding payments. The economic  
32 development authority shall notify the department of revenue  
33 of that amount. The department shall credit to the workforce  
34 development fund account established in section 15.342A  
35 twenty-five percent of that amount each quarter for a period

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1 of ten years. If the amount of withholding from the business  
2 or employer is insufficient, the department shall prorate the  
3 quarterly amount credited to the workforce development fund  
4 account. The maximum amount from all employers which shall be  
5 transferred to the workforce development fund account in any  
6 year is ~~four~~ five million seven hundred fifty thousand dollars.

7 EXPLANATION

8 The inclusion of this explanation does not constitute agreement with  
9 the explanation's substance by the members of the general assembly.

10 This bill relates to and makes appropriations and transfers  
11 from the general fund of the state and other funds to the  
12 department of cultural affairs, the economic development  
13 authority, the department of workforce development, the Iowa  
14 finance authority, and the public employment relations board  
15 for the 2014-2015 fiscal year. The bill is organized by  
16 divisions.

17 FY 2014-2015 APPROPRIATIONS. The bill appropriates moneys  
18 from the workforce development fund account to the workforce  
19 development fund.

20 The bill appropriates moneys to the department of workforce  
21 development for an employee misclassification program.

22 The bill appropriates moneys from the special employment  
23 security contingency fund to the department of workforce  
24 development for field offices.

25 The bill appropriates interest earned on the unemployment  
26 compensation reserve fund to the department of workforce  
27 development for the operation of field offices.

28 The bill appropriates moneys to Iowa state university of  
29 science and technology for small business development centers.

30 The bill appropriates moneys to the economic development  
31 authority for the funding of internships for students  
32 studying in the fields of science, technology, engineering, or  
33 mathematics.

34 The bill appropriates moneys from the Iowa skilled worker  
35 and job creation fund to the economic development authority,

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1 the state board of regents and regents institutions, and the  
2 department of workforce development.  
3 WORKFORCE DEVELOPMENT FUND ACCOUNT CHANGES. The bill  
4 increases the amount that can be transferred from job training  
5 withholding payments into the workforce development fund  
6 account from \$4 million to \$5.75 million.



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House Amendment to  
Senate File 303

S-5100

1 Amend Senate File 303, as amended, passed, and  
2 reprinted by the Senate, as follows:  
3 1. By striking everything after the enacting clause  
4 and inserting:

5 <DIVISION I

6 RETIREMENT PAY TAX EXEMPTION

7 Section 1. Section 422.5, subsection 3, paragraph  
8 a, Code 2014, is amended to read as follows:  
9 a. The tax shall not be imposed on a resident or  
10 nonresident whose net income, as defined in section  
11 422.7, is thirteen thousand five hundred dollars or  
12 less in the case of married persons filing jointly  
13 or filing separately on a combined return, heads of  
14 household, and surviving spouses or nine thousand  
15 dollars or less in the case of all other persons;  
16 but in the event that the payment of tax under this  
17 division would reduce the net income to less than  
18 thirteen thousand five hundred dollars or nine thousand  
19 dollars as applicable, then the tax shall be reduced to  
20 that amount which would result in allowing the taxpayer  
21 to retain a net income of thirteen thousand five  
22 hundred dollars or nine thousand dollars as applicable.  
23 The preceding sentence does not apply to estates or  
24 trusts. For the purpose of this subsection, the entire  
25 net income, including any part of the net income not  
26 allocated to Iowa, shall be taken into account. For  
27 purposes of this subsection, net income includes all  
28 amounts of pensions or other retirement income, except  
29 for military retirement pay excluded under section  
30 422.7, subsection 31A, paragraph "a", or section  
31 422.7, subsection 31B, paragraph "a", received from any  
32 source which is not taxable under this division as a  
33 result of the government pension exclusions in section  
34 422.7, or any other state law. If the combined net  
35 income of a husband and wife exceeds thirteen thousand  
36 five hundred dollars, neither of them shall receive  
37 the benefit of this subsection, and it is immaterial  
38 whether they file a joint return or separate returns.  
39 However, if a husband and wife file separate returns  
40 and have a combined net income of thirteen thousand  
41 five hundred dollars or less, neither spouse shall  
42 receive the benefit of this paragraph, if one spouse  
43 has a net operating loss and elects to carry back or  
44 carry forward the loss as provided in section 422.9,  
45 subsection 3. A person who is claimed as a dependent  
46 by another person as defined in section 422.12 shall  
47 not receive the benefit of this subsection if the  
48 person claiming the dependent has net income exceeding  
49 thirteen thousand five hundred dollars or nine thousand  
50 dollars as applicable or the person claiming the

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1 dependent and the person's spouse have combined net  
2 income exceeding thirteen thousand five hundred dollars  
3 or nine thousand dollars as applicable.  
4 Sec. 2. Section 422.5, subsection 3B, paragraph a,  
5 Code 2014, is amended to read as follows:  
6 a. The tax shall not be imposed on a resident or  
7 nonresident who is at least sixty-five years old on  
8 December 31 of the tax year and whose net income,  
9 as defined in section 422.7, is thirty-two thousand  
10 dollars or less in the case of married persons  
11 filing jointly or filing separately on a combined  
12 return, heads of household, and surviving spouses or  
13 twenty-four thousand dollars or less in the case of all  
14 other persons; but in the event that the payment of  
15 tax under this division would reduce the net income to  
16 less than thirty-two thousand dollars or twenty-four  
17 thousand dollars as applicable, then the tax shall be  
18 reduced to that amount which would result in allowing  
19 the taxpayer to retain a net income of thirty-two  
20 thousand dollars or twenty-four thousand dollars as  
21 applicable. The preceding sentence does not apply to  
22 estates or trusts. For the purpose of this subsection,  
23 the entire net income, including any part of the net  
24 income not allocated to Iowa, shall be taken into  
25 account. For purposes of this subsection, net income  
26 includes all amounts of pensions or other retirement  
27 income, except for military retirement pay excluded  
28 under section 422.7, subsection 31A, paragraph "a",  
29 or section 422.7, subsection 31B, paragraph "a",  
30 received from any source which is not taxable under  
31 this division as a result of the government pension  
32 exclusions in section 422.7, or any other state law.  
33 If the combined net income of a husband and wife  
34 exceeds thirty-two thousand dollars, neither of them  
35 shall receive the benefit of this subsection, and it  
36 is immaterial whether they file a joint return or  
37 separate returns. However, if a husband and wife file  
38 separate returns and have a combined net income of  
39 thirty-two thousand dollars or less, neither spouse  
40 shall receive the benefit of this paragraph, if one  
41 spouse has a net operating loss and elects to carry  
42 back or carry forward the loss as provided in section  
43 422.9, subsection 3. A person who is claimed as a  
44 dependent by another person as defined in section  
45 422.12 shall not receive the benefit of this subsection  
46 if the person claiming the dependent has net income  
47 exceeding thirty-two thousand dollars or twenty-four  
48 thousand dollars as applicable or the person claiming  
49 the dependent and the person's spouse have combined  
50 net income exceeding thirty-two thousand dollars or

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1 twenty-four thousand dollars as applicable.  
2 Sec. 3. Section 422.7, Code 2014, is amended by  
3 adding the following new subsection:  
4 NEW SUBSECTION. 31A. a. Subtract, to the extent  
5 included, retirement pay received by a taxpayer from  
6 the federal government for military service performed  
7 in the armed forces, the armed forces military reserve,  
8 or national guard.  
9 b. The exclusion of retirement pay under this  
10 subsection is in addition to any exclusion provided  
11 under subsection 31.  
12 Sec. 4. Section 422.7, Code 2014, is amended by  
13 adding the following new subsection:  
14 NEW SUBSECTION. 31B. a. Subtract, to the extent  
15 included, amounts received as survivor benefits by a  
16 taxpayer from the federal government pursuant to 10  
17 U.S.C. §1447, et seq.  
18 b. The exclusion of survivor benefits under this  
19 subsection is in addition to any exclusion provided  
20 under subsection 31.  
21 Sec. 5. RETROACTIVE APPLICABILITY. This division  
22 of this Act applies retroactively to January 1, 2014,  
23 for tax years beginning on or after that date.  
24 DIVISION II  
25 PROPERTY OF ASSOCIATIONS OF WAR VETERANS  
26 Sec. 6. Section 427.1, subsection 5, Code 2014, is  
27 amended to read as follows:  
28 5. *Property of associations of war veterans.*  
29 a. The property of any organization composed wholly  
30 of veterans of any war, when such property is, except  
31 as otherwise provided in this subsection or subsection  
32 14, devoted entirely to its own use and not held for  
33 pecuniary profit.  
34 b. The operation of bingo games on property of such  
35 organization shall not adversely affect the exemption  
36 of that property under this subsection if all proceeds,  
37 in excess of expenses, are used for the legitimate  
38 purposes of the organization.  
39 c. The occasional or irregular lease or rental of  
40 all or a portion of the property of such organization  
41 shall not adversely affect the exemption of that  
42 property under this subsection if the proceeds from  
43 such lease or rental do not exceed two hundred fifty  
44 dollars per lease or rental, and the proceeds, in  
45 excess of expenses, are used for the legitimate  
46 purposes of the organization. In addition, the  
47 occasional or irregular lease or rental shall be  
48 considered a use for the appropriate objects of the  
49 organization for purposes of subsection 14.  
50 Sec. 7. IMPLEMENTATION OF ACT. Section 25B.7 does

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1 not apply to this division of this Act.

2 Sec. 8. EFFECTIVE UPON ENACTMENT. This division of  
3 this Act, being deemed of immediate importance, takes  
4 effect upon enactment.

5 Sec. 9. RETROACTIVE APPLICABILITY. This division  
6 of this Act applies retroactively to January 1, 2014,  
7 for assessment years beginning on or after that date.

8 DIVISION III

9 LICENSE PLATES

10 Sec. 10. Section 35A.11, Code 2014, is amended to  
11 read as follows:

12 **35A.11 Veterans license fee fund.**

13 1. A veterans license fee fund is created in the  
14 state treasury under the control of the commission.  
15 Notwithstanding section 12C.7, interest or earnings  
16 on moneys in the veterans license fee fund shall be  
17 credited to the veterans license fee fund. Moneys in  
18 the fund are appropriated to the commission to be used  
19 to fulfill the responsibilities of the commission.

20 2. The fund created in this section shall include  
21 the fees credited by the treasurer of state from the  
22 sale annual validation of the following special motor  
23 vehicle registration plates:

24 ~~1. Veteran special plates issued pursuant to~~  
25 ~~section 321.34, subsection 13, paragraph "d".~~

26 ~~2. a. National guard special plates issued~~  
27 ~~pursuant to section 321.34, subsection 16.~~

28 ~~3. b. Pearl Harbor special plates issued pursuant~~  
29 ~~to section 321.34, subsection 17.~~

30 ~~4. c. Purple heart special plates issued pursuant~~  
31 ~~to section 321.34, subsection 18.~~

32 ~~5. d. United States armed forces retired special~~  
33 ~~plates issued pursuant to section 321.34, subsection~~  
34 ~~19.~~

35 ~~6. e. Silver star and bronze star special plates~~  
36 ~~issued pursuant to section 321.34, subsection 20.~~

37 ~~7. f. Distinguished service cross, navy cross,~~  
38 ~~and air force cross special plates issued pursuant to~~  
39 ~~section 321.34, subsection 20A.~~

40 ~~8. g. Soldier's medal, navy and marine corps~~  
41 ~~medal, and airman's medal special plates issued~~  
42 ~~pursuant to section 321.34, subsection 20B.~~

43 ~~9. h. Combat infantryman badge, combat action~~  
44 ~~badge, combat action ribbon, air force combat action~~  
45 ~~medal, and combat medical badge plates issued pursuant~~  
46 ~~to section 321.34, subsection 20C.~~

47 ~~10. i. Gold star special plates issued pursuant to~~  
48 ~~section 321.34, subsection 24.~~

49 ~~j. United States veteran special plates issued~~  
50 ~~pursuant to section 321.34, subsection 27.~~

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1 Sec. 11. Section 321.34, subsection 16, paragraph  
2 a, Code 2014, is amended to read as follows:  
3 a. An owner referred to in subsection 12 who is a  
4 member of the national guard, as defined in chapter  
5 29A, may, upon written application to the department,  
6 order special registration plates with a national  
7 guard processed emblem with the emblem designed by the  
8 department in cooperation with the adjutant general  
9 which emblem signifies that the applicant is a member  
10 of the national guard. The application shall be  
11 approved by the department in consultation with the  
12 adjutant general. The special plate fees collected  
13 by the director under subsection 12, ~~paragraphs~~  
14 ~~paragraph "a" and "c", from the issuance and annual~~  
15 ~~validation of letter-number designated national guard~~  
16 ~~plates, and subsection 12, paragraph "c", from the~~  
17 ~~issuance and annual validation of personalized national~~  
18 ~~guard plates shall be paid monthly to the treasurer~~  
19 ~~of state and deposited in the road use tax fund. The~~  
20 ~~treasurer of state shall transfer monthly from the~~  
21 ~~statutory allocations fund created under section~~  
22 ~~321.145, subsection 2, to the veterans license fee fund~~  
23 ~~created in section 35A.11 the amount of the special~~  
24 ~~fees collected under subsection 12, paragraph "a", in~~  
25 ~~the previous month for national guard plates. Special~~  
26 ~~registration plates with a national guard processed~~  
27 ~~emblem shall be surrendered, as provided in subsection~~  
28 ~~12, in exchange for regular registration plates upon~~  
29 ~~termination of the owner's membership in the active~~  
30 ~~national guard.~~  
31 Sec. 12. Section 321.34, subsection 16, Code 2014,  
32 is amended by adding the following new paragraph:  
33 NEW PARAGRAPH. *Ob.* Notwithstanding subsection 12,  
34 paragraph "a", an owner who is approved for special  
35 registration plates under this subsection shall be  
36 issued one set of special registration plates with a  
37 national guard processed emblem at no charge.  
38 Sec. 13. Section 321.34, subsection 17, paragraph  
39 a, Code 2014, is amended to read as follows:  
40 a. An owner referred to in subsection 12 who was at  
41 Pearl Harbor, Hawaii, as a member of the armed services  
42 of the United States on December 7, 1941, may, upon  
43 written application to the department, order special  
44 registration plates with a Pearl Harbor processed  
45 emblem. The emblem shall be designed by the department  
46 in consultation with service organizations. The  
47 application is subject to approval by the department.  
48 The special plate fees collected by the director under  
49 subsection 12, ~~paragraphs~~ ~~paragraph "a" and "c", from~~  
50 ~~the issuance and annual validation of letter-number~~

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1 designated Pearl Harbor plates, and subsection 12,  
2 paragraph "c", from the issuance and annual validation  
3 of personalized Pearl Harbor plates shall be paid  
4 monthly to the treasurer of state and deposited in  
5 the road use tax fund. The treasurer of state shall  
6 transfer monthly from the statutory allocations fund  
7 created under section 321.145, subsection 2, to the  
8 veterans license fee fund created in section 35A.11 the  
9 amount of the special fees collected under subsection  
10 12, paragraph "a", in the previous month for Pearl  
11 Harbor plates.

12 Sec. 14. Section 321.34, subsection 17, Code 2014,  
13 is amended by adding the following new paragraph:

14 NEW PARAGRAPH. *Ob.* Notwithstanding subsection 12,  
15 paragraph "a", an owner who is approved for special  
16 registration plates under this subsection shall be  
17 issued one set of special registration plates with a  
18 Pearl Harbor processed emblem at no charge.

19 Sec. 15. Section 321.34, subsection 18, paragraph  
20 a, Code 2014, is amended to read as follows:

21 a. An owner referred to in subsection 12 who was  
22 awarded a purple heart medal by the United States  
23 government for wounds received in military or naval  
24 combat against an armed enemy of the United States  
25 may, upon written application to the department and  
26 presentation of satisfactory proof of the award of the  
27 purple heart medal, order special registration plates  
28 with a purple heart processed emblem. The design of  
29 the emblem shall include a representation of a purple  
30 heart medal and ribbon. The application is subject to  
31 approval by the department in consultation with the  
32 adjutant general. The special plate fees collected  
33 by the director under subsection 12, ~~paragraphs~~  
34 ~~paragraph "a" and "c", from the issuance and annual~~  
35 ~~validation of letter-number designated purple heart~~  
36 ~~plates, and subsection 12, paragraph "c", from the~~  
37 ~~issuance and annual validation of personalized purple~~  
38 ~~heart plates shall be paid monthly to the treasurer~~  
39 ~~of state and deposited in the road use tax fund. The~~  
40 ~~treasurer of state shall transfer monthly from the~~  
41 ~~statutory allocations fund created under section~~  
42 ~~321.145, subsection 2, to the veterans license fee fund~~  
43 ~~created in section 35A.11 the amount of the special~~  
44 ~~fees collected under subsection 12, paragraph "a", in~~  
45 ~~the previous month for purple heart plates.~~

46 Sec. 16. Section 321.34, subsection 18, Code 2014,  
47 is amended by adding the following new paragraph:

48 NEW PARAGRAPH. *Ob.* Notwithstanding subsection 12,  
49 paragraph "a", an owner who is approved for special  
50 registration plates under this subsection shall be

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1 issued one set of special registration plates with a  
2 purple heart processed emblem at no charge.  
3 Sec. 17. Section 321.34, subsection 19, paragraph  
4 a, Code 2014, is amended to read as follows:  
5 a. An owner referred to in subsection 12 who is a  
6 retired member of the United States armed forces may,  
7 upon written application to the department and upon  
8 presentation of satisfactory proof of membership, order  
9 special registration plates with a United States armed  
10 forces retired processed emblem. The emblem shall be  
11 designed by the department in consultation with service  
12 organizations. The application is subject to approval  
13 by the department. For purposes of this subsection,  
14 a person is considered to be retired if the person is  
15 recognized by the United States armed forces as retired  
16 from the United States armed forces. The special plate  
17 fees collected by the director under subsection 12,  
18 ~~paragraphs paragraph "a" and "c", from the issuance and~~  
19 ~~annual validation of letter-number designated armed~~  
20 ~~forces retired plates, and subsection 12, paragraph~~  
21 ~~"c", from the issuance and annual validation of~~  
22 ~~personalized armed forces retired plates shall be paid~~  
23 ~~monthly to the treasurer of state and deposited in~~  
24 ~~the road use tax fund. The treasurer of state shall~~  
25 ~~transfer monthly from the statutory allocations fund~~  
26 ~~created under section 321.145, subsection 2, to the~~  
27 ~~veterans license fee fund created in section 35A.11 the~~  
28 ~~amount of the special fees collected under subsection~~  
29 ~~12, paragraph "a", in the previous month for armed~~  
30 ~~forces retired plates.~~  
31 Sec. 18. Section 321.34, subsection 19, Code 2014,  
32 is amended by adding the following new paragraph:  
33 NEW PARAGRAPH. ob. Notwithstanding subsection 12,  
34 paragraph "a", an owner who is approved for special  
35 registration plates under this subsection shall be  
36 issued one set of special registration plates with an  
37 armed forces retired processed emblem at no charge.  
38 Sec. 19. Section 321.34, subsection 20, paragraph  
39 a, Code 2014, is amended to read as follows:  
40 a. An owner referred to in subsection 12 who was  
41 awarded a silver or a bronze star by the United States  
42 government, may, upon written application to the  
43 department and presentation of satisfactory proof of  
44 the award of the silver or bronze star, order special  
45 registration plates with a silver or bronze star  
46 processed emblem. The emblem shall be designed by the  
47 department in consultation with the adjutant general.  
48 The special plate fees collected by the director under  
49 subsection 12, ~~paragraphs paragraph "a" and "c", from~~  
50 ~~the issuance and annual validation of letter-number~~

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1 designated silver star and bronze star plates, and  
2 subsection 12, paragraph "c", from the issuance  
3 and annual validation of personalized silver star  
4 and bronze star plates shall be paid monthly to the  
5 treasurer of state and deposited in the road use tax  
6 fund. The treasurer of state shall transfer monthly  
7 from the statutory allocations fund created under  
8 section 321.145, subsection 2, to the veterans license  
9 fee fund created in section 35A.11 the amount of the  
10 special fees collected under subsection 12, paragraph  
11 "a", in the previous month for silver star and bronze  
12 star plates.

13 Sec. 20. Section 321.34, subsection 20, Code 2014,  
14 is amended by adding the following new paragraph:

15 NEW PARAGRAPH. *Ob.* Notwithstanding subsection 12,  
16 paragraph "a", an owner who is approved for special  
17 registration plates under this subsection shall be  
18 issued one set of special registration plates with  
19 a silver star or bronze star processed emblem at no  
20 charge.

21 Sec. 21. Section 321.34, subsection 20A, paragraph  
22 a, Code 2014, is amended to read as follows:

23 *a.* An owner referred to in subsection 12 who was  
24 awarded a distinguished service cross, a navy cross,  
25 or an air force cross by the United States government  
26 may, upon written application to the department and  
27 presentation of satisfactory proof of the award, order  
28 special registration plates with a distinguished  
29 service cross, navy cross, or air force cross processed  
30 emblem. The emblem shall be designed by the department  
31 in consultation with the adjutant general. The special  
32 plate fees collected by the director under subsection  
33 12, ~~paragraphs paragraph "a" and "c", from the issuance~~  
34 ~~and annual validation of letter-number designated~~  
35 ~~distinguished service cross, navy cross, and air force~~  
36 ~~cross plates, and subsection 12, paragraph "c", from~~  
37 ~~the issuance and annual validation of personalized~~  
38 ~~distinguished service cross, navy cross, and air force~~  
39 ~~cross plates shall be paid monthly to the treasurer~~  
40 ~~of state and deposited in the road use tax fund. The~~  
41 ~~treasurer of state shall transfer monthly from the~~  
42 ~~statutory allocations fund created under section~~  
43 ~~321.145, subsection 2, to the veterans license fee fund~~  
44 ~~created in section 35A.11 the amount of the special~~  
45 ~~fees collected under subsection 12, paragraph "a", in~~  
46 ~~the previous month for distinguished service cross,~~  
47 ~~navy cross, and air force cross plates.~~

48 Sec. 22. Section 321.34, subsection 20A, Code 2014,  
49 is amended by adding the following new paragraph:

50 NEW PARAGRAPH. *Ob.* Notwithstanding subsection 12,

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1 paragraph "a", an owner who is approved for special  
2 registration plates under this subsection shall be  
3 issued one set of special registration plates with a  
4 distinguished service cross, navy cross, or air force  
5 cross processed emblem at no charge.  
6 Sec. 23. Section 321.34, subsection 20B, paragraph  
7 a, Code 2014, is amended to read as follows:  
8 a. An owner referred to in subsection 12 who was  
9 awarded a soldier's medal, a navy and marine corps  
10 medal, or an airman's medal by the United States  
11 government may, upon written application to the  
12 department and presentation of satisfactory proof of  
13 the award, order special registration plates with  
14 a soldier's medal, navy and marine corps medal, or  
15 airman's medal processed emblem. The emblem shall be  
16 designed by the department in consultation with the  
17 adjutant general. The special plate fees collected  
18 by the director under subsection 12, ~~paragraphs~~  
19 ~~paragraph "a" and "c", from the issuance and annual~~  
20 ~~validation of letter-number designated soldier's medal,~~  
21 ~~navy and marine corps medal, and airman's medal plates,~~  
22 ~~and subsection 12, paragraph "c", from the issuance and~~  
23 ~~annual validation of personalized soldier's medal, navy~~  
24 ~~and marine corps medal, and airman's medal plates shall~~  
25 be paid monthly to the treasurer of state and deposited  
26 in the road use tax fund. The treasurer of state shall  
27 transfer monthly from the statutory allocations fund  
28 created under section 321.145, subsection 2, to the  
29 veterans license fee fund created in section 35A.11 the  
30 amount of the special fees collected under subsection  
31 12, paragraph "a", in the previous month for soldier's  
32 medal, navy and marine corps medal, and airman's medal  
33 plates.  
34 Sec. 24. Section 321.34, subsection 20B, Code 2014,  
35 is amended by adding the following new paragraph:  
36 NEW PARAGRAPH. 0b. Notwithstanding subsection 12,  
37 paragraph "a", an owner who is approved for special  
38 registration plates under this subsection shall be  
39 issued one set of special registration plates with  
40 a soldier's medal, navy and marine corps medal, or  
41 airman's medal processed emblem at no charge.  
42 Sec. 25. Section 321.34, subsection 20C, paragraph  
43 b, Code 2014, is amended to read as follows:  
44 b. An owner referred to in subsection 12 who was  
45 awarded a combat infantryman badge, combat action  
46 badge, combat action ribbon, air force combat action  
47 medal, or combat medical badge by the United States  
48 government may, upon written application to the  
49 department and presentation of satisfactory proof of  
50 the award, order special registration plates with a

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1 combat infantryman badge, combat action badge, combat  
2 action ribbon, air force combat action medal, or combat  
3 medical badge processed emblem. The special plate  
4 fees collected by the director under subsection 12,  
5 ~~paragraphs paragraph "a" and "c", from the issuance and~~  
6 ~~annual validation of letter-number designated combat~~  
7 ~~infantryman badge, combat action badge, combat action~~  
8 ~~ribbon, air force combat action medal, and combat~~  
9 ~~medical badge plates, and subsection 12, paragraph~~  
10 ~~"c", from the issuance and annual validation of~~  
11 personalized combat infantryman badge, combat action  
12 badge, combat action ribbon, air force combat action  
13 medal, and combat medical badge plates shall be paid  
14 monthly to the treasurer of state and deposited in  
15 the road use tax fund. The treasurer of state shall  
16 transfer monthly from the statutory allocations fund  
17 created under section 321.145, subsection 2, to the  
18 veterans license fee fund created in section 35A.11 the  
19 amount of the special fees collected under subsection  
20 12, paragraph "a", in the previous month for combat  
21 infantryman badge, combat action badge, combat action  
22 ribbon, air force combat action medal, and combat  
23 medical badge plates.

24 Sec. 26. Section 321.34, subsection 20C, Code 2014,  
25 is amended by adding the following new paragraph:  
26 NEW PARAGRAPH. 0c. Notwithstanding subsection 12,  
27 paragraph "a", an owner who is approved for special  
28 registration plates under this subsection shall be  
29 issued one set of special registration plates with a  
30 combat infantryman badge, combat action badge, combat  
31 action ribbon, air force combat action medal, and  
32 combat medical badge distinguishing processed emblem  
33 at no charge.

34 Sec. 27. Section 321.34, subsection 24, Code 2014,  
35 is amended to read as follows:  
36 24. *Gold star plates.*  
37 *a.* An owner referred to in subsection 12 who is  
38 the surviving spouse, parent, child, or sibling of  
39 a deceased member of the United States armed forces  
40 who died while serving on active duty during a time  
41 of military conflict or who died as a result of such  
42 service may order special registration plates bearing  
43 a gold star emblem upon written application to the  
44 department accompanied by satisfactory supporting  
45 documentation as determined by the department. The  
46 gold star emblem shall be designed by the department in  
47 cooperation with the commission of veterans affairs.  
48 The special plate fees collected by the director under  
49 subsection 12, ~~paragraphs paragraph "a" and "c", from~~  
50 ~~the issuance and annual validation of letter-number~~

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1 designated gold star plates, and subsection 12,  
2 paragraph "c", from the issuance and annual validation  
3 of personalized gold star plates shall be paid monthly  
4 to the treasurer of state and deposited in the road  
5 use tax fund. The treasurer of state shall transfer  
6 monthly from the statutory allocations fund created  
7 under section 321.145, subsection 2, to the veterans  
8 license fee fund created in section 35A.11 the amount  
9 of the special fees collected under subsection 12,  
10 paragraph "a", in the previous month for gold star  
11 plates.  
12 b. Notwithstanding subsection 12, paragraph "a",  
13 an owner who is approved for special registration  
14 plates under this subsection shall be issued one set of  
15 special registration plates bearing a gold star emblem  
16 at no charge.  
17 Sec. 28. Section 321.34, Code 2014, is amended by  
18 adding the following new subsection:  
19 NEW SUBSECTION. 27. United States veteran plates.  
20 a. An owner referred to in subsection 12 who served  
21 in the armed forces of the United States and was  
22 discharged under honorable conditions may, upon written  
23 application to the department and upon presentation of  
24 satisfactory proof of military service and discharge  
25 under honorable conditions, order special registration  
26 plates bearing a distinguishing processed emblem  
27 depicting the word "veteran" below an image of the  
28 American flag. The application is subject to approval  
29 by the department. The special plate fees collected  
30 by the director under subsection 12, paragraph "a",  
31 from the annual validation of letter-number designated  
32 United States veteran plates, and subsection 12,  
33 paragraph "c", from the issuance and annual validation  
34 of personalized United States veteran plates, shall be  
35 paid monthly to the treasurer of state and deposited in  
36 the road use tax fund. The treasurer of state shall  
37 transfer monthly from the statutory allocations fund  
38 created under section 321.145, subsection 2, to the  
39 veterans license fee fund created in section 35A.11 the  
40 amount of the special fees collected under subsection  
41 12, paragraph "a", in the previous month for United  
42 States veteran plates.  
43 b. Notwithstanding subsection 12, paragraph "a",  
44 an owner who is approved for a special registration  
45 plate under this subsection shall be issued one set of  
46 special registration plates bearing a distinguishing  
47 processed emblem depicting the word "veteran" below an  
48 image of the American flag at no charge.  
49 DIVISION IV  
50 VETERANS PREFERENCE

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1     Sec. 29. **NEW SECTION. 35.3 Veterans preference in**  
2 **private employment permitted.**  
3     1. A private employer may grant preference in  
4 hiring and promotion to an individual who is a veteran.  
5     2. *a.* A private employer may grant preference in  
6 hiring and promotion to the spouse of a veteran who has  
7 sustained a permanent, compensable service-connected  
8 disability as adjudicated by the United States veterans  
9 administration or by the retirement board of one of the  
10 armed forces of the United States.  
11    *b.* A private employer may grant preference in  
12 hiring and promotion to the surviving spouse of a  
13 deceased member of the United States armed forces  
14 who died while serving on active duty during a time  
15 of military conflict or who died as a result of such  
16 service.  
17    3. Granting a hiring or promotion preference under  
18 this section does not violate any state law or local  
19 ordinance regarding equal employment opportunity,  
20 including but not limited to chapter 216.  
21    4. The hiring and promotion preferences allowable  
22 under this section shall only be granted if consistent  
23 with applicable federal laws and regulations.

24                                 DIVISION V  
25                                 POSTSECONDARY EDUCATION REPORTING  
26     Sec. 30. Section 260C.14, Code 2014, is amended by  
27 adding the following new subsection:  
28     **NEW SUBSECTION. 24. *a.*** Beginning December 15,  
29 2015, annually file a report with the governor and the  
30 general assembly providing information and statistics  
31 for the previous five academic years on the number  
32 of students who are veterans per year who received  
33 education credit for military education, training, and  
34 service, that number as a percentage of veterans known  
35 to be enrolled at the college, the average number of  
36 credits received by students, and the average number  
37 of credits applied towards the award of a certificate,  
38 competency-based credential, postsecondary diploma, or  
39 associate degree.  
40    *b.* For purposes of this subsection, "veteran" means  
41 a veteran as defined in section 35.1.  
42     Sec. 31. Section 262.9, Code 2014, is amended by  
43 adding the following new subsection:  
44     **NEW SUBSECTION. 38. *a.*** Beginning December 15,  
45 2015, annually file a report with the governor and the  
46 general assembly providing information and statistics  
47 for the previous five academic years on the number  
48 of students who are veterans per year who received  
49 education credit for military education, training, and  
50 service, that number as a percentage of veterans known

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1 to be enrolled at the institution, the average number  
2 of credits received by students, and the average number  
3 of credits applied towards the award or completion of a  
4 course of instruction, postsecondary diploma, degree,  
5 or other evidences of distinction.

6 *b.* For purposes of this subsection, "veteran" means  
7 a veteran as defined in section 35.1.

8 DIVISION VI

9 LICENSED PROFESSIONS AND OCCUPATIONS

10 Sec. 32. Section 272C.4, Code 2014, is amended by  
11 adding the following new subsections:

12 NEW SUBSECTION. 11. Adopt rules by January 1,  
13 2015, to provide credit towards qualifications for  
14 licensure to practice an occupation or profession  
15 in this state for education, training, and service  
16 obtained or completed by an individual while serving  
17 honorably on federal active duty, state active duty,  
18 or national guard duty, as defined in section 29A.1,  
19 to the extent consistent with the qualifications  
20 required by the appropriate licensing board. The  
21 rules shall also provide credit towards qualifications  
22 for initial licensure for education, training, or  
23 service obtained or completed by an individual while  
24 serving honorably in the military forces of another  
25 state or the organized reserves of the armed forces of  
26 the United States, to the extent consistent with the  
27 qualifications required by the appropriate licensing  
28 board.

29 NEW SUBSECTION. 12. *a.* Establish procedures  
30 by January 1, 2015, to expedite the licensing of an  
31 individual who is licensed in a similar profession or  
32 occupation in another state and who is a veteran, as  
33 defined in section 35.1, or the spouse of a veteran.

34 *b.* If the board determines that the professional  
35 or occupational licensing requirements of the state  
36 where the veteran or veteran's spouse is licensed are  
37 substantially equivalent to the licensing requirements  
38 of this state, the procedures shall require the  
39 licensing of the veteran or the veteran's spouse in  
40 this state.

41 *c.* If the board determines that the professional  
42 or occupational licensing requirements of the state  
43 where the veteran or veteran's spouse is licensed are  
44 not substantially equivalent to the professional or  
45 occupational licensing requirements of this state, the  
46 procedures shall allow the provisional licensing of  
47 the veteran or veteran's spouse for a period of time  
48 deemed necessary by the board to obtain a substantial  
49 equivalent to the licensing requirements of this state.  
50 The board shall advise the veteran or the veteran's

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1 spouse of required education or training necessary to  
2 obtain a substantial equivalent to the professional  
3 or occupational licensing requirements of this state,  
4 and the procedures shall provide for licensing of  
5 an individual who has, pursuant to this paragraph,  
6 obtained a substantial equivalent to the professional  
7 or occupational licensing requirements of this state.  
8 **NEW SUBSECTION.** 13. Beginning December 15, 2016,  
9 annually file a report with the governor and the  
10 general assembly providing information and statistics  
11 on credit received by individuals for education,  
12 training, and service pursuant to subsection 11 and  
13 information and statistics on licenses and provisional  
14 licenses issued pursuant to subsection 12.  
15 **NEW SUBSECTION.** 14. Notwithstanding the  
16 designation of the licensing boards in section 272C.1,  
17 the provisions of subsections 11 through 13 shall apply  
18 to all of the occupational and professional licensing  
19 boards of this state.  
20 **Sec. 33. REPORT.** Each occupational and  
21 professional licensing board of this state shall file  
22 a report with the governor and the general assembly  
23 by January 31, 2015, on the substance of rules and  
24 procedures adopted to implement the provisions of this  
25 division of this Act.  
26 **DIVISION VII**  
27 **COUNTY COMMISSIONS**  
28 **Sec. 34.** Section 35B.4, Code 2014, is amended to  
29 read as follows:  
30 **35B.4 Appointment — vacancies.**  
31 **1.** Members of the commission of veteran affairs  
32 shall be appointed by the board of supervisors, in  
33 consultation with the current commission members and  
34 the executive director or administrator, to staggered  
35 three-year terms at the regular meeting in June.  
36 However, a member shall serve until a successor has  
37 been appointed and qualifies. The board may remove  
38 an appointee at any time for neglect of duty or  
39 maladministration. A vacancy on the commission shall  
40 be filled for the unexpired portion of the regular term  
41 in the same manner as regular appointments are made.  
42 **2.** If the board of supervisors increases the  
43 commission of veteran affairs membership to five  
44 members, the initial terms of the two new members  
45 shall be two and three years respectively. However,  
46 the new members shall serve until their successors are  
47 appointed and qualify.  
48 **Sec. 35.** Section 35B.6, subsection 1, paragraphs a  
49 and c, Code 2014, are amended to read as follows:  
50 **a.** The members of the commission shall qualify by

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1 taking the usual oath of office, ~~and give bond in the~~  
2 ~~sum of five hundred dollars each, conditioned for the~~  
3 ~~faithful discharge of their duties with sureties to be~~  
4 ~~approved by the county auditor.~~ The commission shall  
5 organize by the selection of one of their members as  
6 chairperson and one as secretary. The commission,  
7 subject to the approval of the board of supervisors,  
8 shall employ an executive director or administrator  
9 ~~and who shall have the power to employ other necessary~~  
10 ~~employees when needed to carry out the provisions of~~  
11 this chapter, including administrative or clerical  
12 assistants, but no member of the commission shall  
13 be so employed. The compensation of such employees  
14 shall be fixed by the board of supervisors. The  
15 state department of veterans affairs shall recognize  
16 the executive director or administrator as a county  
17 veterans service officer of a veterans' service  
18 organization recognized pursuant to 38 C.F.R. §  
19 14.628(c) for the purposes of assisting veterans  
20 and their dependents in obtaining federal and state  
21 benefits. The commission shall recommend the annual  
22 compensation of the executive director or administrator  
23 to the board of supervisors. The board of supervisors  
24 shall consider the recommendation and shall determine  
25 and approve the annual compensation of the executive  
26 director or administrator. The executive director  
27 must possess the same qualifications as provided in  
28 section 35B.3 for commission members. However, this  
29 qualification requirement shall not apply to a person  
30 employed as an executive director prior to July 1,  
31 1989.  
32 c. Upon the employment of an executive director or  
33 administrator, the executive director or administrator  
34 shall complete a course of certification training  
35 provided by the department of veterans affairs  
36 pursuant to section 35A.5. If an executive director  
37 or administrator fails to obtain certification within  
38 one year of being employed, the executive director  
39 or administrator shall be removed from office. A  
40 ~~commissioner or other commission employee may also~~  
41 ~~complete the course of certification training.~~ The  
42 department shall issue the executive director, or  
43 administrator, ~~commissioner, or employee~~ a certificate  
44 of training after completion of the certification  
45 training course. To maintain certification, the  
46 executive director, or administrator, ~~commissioner,~~  
47 ~~or employee~~ shall satisfy the continuing education  
48 requirements established by the national association  
49 of county ~~veteran veterans~~ service officers. Failure  
50 of an executive director or administrator to maintain

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1 certification shall be cause for removal from office.  
2 The expenses of training the executive director or  
3 administrator shall be paid from the appropriation  
4 authorized in section 35B.14.  
5 Sec. 36. Section 35B.6, subsection 1, paragraph  
6 d, Code 2014, is amended by adding the following new  
7 subparagraph:  
8 NEW SUBPARAGRAPH. (3) Complete and submit all  
9 forms required for federal, state, and county benefits.  
10 Sec. 37. Section 35B.6, subsection 2, Code 2014, is  
11 amended to read as follows:  
12 2. a. Two or more boards of supervisors may agree,  
13 pursuant to chapter 28E, to share the services of an  
14 executive director or administrator. The agreement  
15 shall provide for the establishment of a commission  
16 of veteran affairs office in each of the counties  
17 participating in the agreement.  
18 b. Neither a county board of supervisors nor a  
19 county commission of veterans affairs shall place the  
20 administration of the duties of the county commission  
21 of veteran affairs under any other agency of any  
22 county, or publish the names of the veterans or their  
23 families who receive benefits under the provisions of  
24 this chapter.  
25 Sec. 38. Section 35B.6, subsection 3, Code 2014, is  
26 amended by striking the subsection.  
27 Sec. 39. Section 35B.6, subsection 4, paragraph a,  
28 Code 2014, is amended to read as follows:  
29 a. Each county commission of veteran affairs  
30 shall maintain an office in a public building owned,  
31 operated, or leased by the county.  
32 Sec. 40. Section 35B.7, Code 2014, is amended to  
33 read as follows:  
34 **35B.7 Meetings — report — budget.**  
35 The commission shall meet monthly and at other  
36 times as necessary. At the monthly meeting it shall  
37 determine who are entitled to county benefits and  
38 the probable amount required to be expended. The  
39 commission shall meet annually to prepare an estimated  
40 budget for all expenditures to be made in the next  
41 fiscal year and certify the budget to the board of  
42 supervisors. The board may approve or reduce the  
43 budget for valid reasons shown and entered of record  
44 and the board's decision is final.  
45 Sec. 41. Section 35B.10, Code 2014, is amended to  
46 read as follows:  
47 **35B.10 Disbursements — inspection of records.**  
48 1. All claims certified by the commission shall be  
49 reviewed approved by the board of supervisors and the  
50 county auditor shall issue warrants in payment of the

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1 claims. All applications, investigation reports, and  
2 case records are privileged communications and ~~shall~~  
3 ~~be held~~ confidential, subject to use and inspection  
4 only by persons authorized by law in connection with  
5 their official duties relating to financial audits and  
6 the administration of this chapter or as authorized  
7 by order of a district court. A person may sign a  
8 release to authorize the examination of that person's  
9 applications, reports, or records.

10 2. However, the The county commission of veteran  
11 affairs shall prepare and file in the office of the  
12 county auditor on or before the thirtieth day of each  
13 January, April, July, and October a report showing the  
14 case numbers of all recipients receiving assistance  
15 under this chapter, together with the amount paid  
16 to each during the preceding quarter. Each report  
17 so filed shall be ~~securely fixed in~~ maintained as a  
18 permanent record book to be used only for such reports  
19 made under this chapter.

20 ~~The record book shall be and the same is hereby~~  
21 ~~declared to be a public record, open to public~~  
22 ~~inspection at all times during the regular office~~  
23 ~~hours of the county auditor. Each person who desires~~  
24 ~~to examine said records, other than in pursuance of~~  
25 ~~official duties as hereinbefore provided, shall sign~~  
26 ~~a written request to examine the same, which shall~~  
27 ~~contain an agreement on the part of the signer that~~  
28 ~~the signer will not utilize any information gained~~  
29 ~~therefrom for commercial or political purposes.~~

30 3. It shall be unlawful for any person, body,  
31 association, firm, corporation or any other agency  
32 to solicit, disclose, receive, make use of or to  
33 authorize, knowingly permit, participate in or  
34 acquiesce in the use of any lists, names or other  
35 information obtained from the reports above provided  
36 for, for commercial or political purposes, and a  
37 violation of this provision shall constitute a serious  
38 misdemeanor.

39 Sec. 42. Section 35B.14, Code 2014, is amended by  
40 adding the following new subsections:

41 NEW SUBSECTION. 3. The commission is responsible  
42 for the interment in a suitable cemetery of the body of  
43 any veteran, as defined in section 35.1, or the spouse,  
44 surviving spouse, or child of the person, if the person  
45 has died without leaving sufficient means to defray the  
46 funeral expenses. The commission may pay the expenses  
47 in a sum not exceeding an amount established by the  
48 board of supervisors.

49 NEW SUBSECTION. 4. Burial expenses shall be paid  
50 by the county in which the person died. If the person

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1 is a resident of a different county at the time of  
2 death, the county of residence shall reimburse the  
3 county where the person died for the cost of burial.  
4 In either case, the board of supervisors of the  
5 respective counties shall audit and pay the account  
6 from the funds provided for in this chapter in the  
7 manner as other claims are audited and paid.

8 Sec. 43. Section 35B.16, Code 2014, is amended to  
9 read as follows:

10 **35B.16 Markers for graves.**

11 The county commission of veteran affairs may  
12 furnish a suitable and appropriate metal marker for  
13 the grave of each veteran, as defined in section 35.1,  
14 who is buried within the limits of the county. The  
15 marker shall be placed at the individual's grave to  
16 permanently mark and designate the grave for memorial  
17 purposes. The expenses shall be paid from any funds  
18 raised as provided in this chapter.

19 Sec. 44. Section 35B.17, Code 2014, is amended to  
20 read as follows:

21 **35B.17 Maintenance of graves.**

22 1. The county boards of supervisors shall each  
23 year appropriate and pay to the owners of, or to the  
24 public board or officers having control of cemeteries  
25 within the state in which any such deceased service  
26 person is buried, a sum sufficient to pay for the care  
27 and maintenance of the lots on which they are buried  
28 in all cases in which provision for such care is not  
29 otherwise made, or may conclude their responsibility  
30 by paying a mutually agreed to fee for perpetual care  
31 when the cemetery authority has established a perpetual  
32 care fund for the cemetery, to be paid either as a lump  
33 sum, or in not to exceed five installments in a manner  
34 agreed to by the parties.

35 2. Payment under subsection 1 shall be made at the  
36 rate charged for like care and maintenance of other  
37 lots of similar size in the same cemetery, upon the  
38 affidavit of the superintendent or other person in  
39 charge of such cemetery, that the same has not been  
40 otherwise paid or provided for.

41 Sec. 45. Section 35B.19, Code 2014, is amended to  
42 read as follows:

43 **35B.19 Burial records.**

44 The county commission of veteran affairs executive  
45 director or administrator shall be charged with  
46 securing the information requested by the department  
47 of veterans affairs of every person having a military  
48 service record and buried in that the county. Such  
49 information shall be secured from the undertaker  
50 funeral director in charge of the burial or cremation

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1 and shall be transmitted by the ~~undertaker~~ funeral  
2 ~~director~~ to the ~~commission of county~~ veteran affairs  
3 ~~office of the county where burial or disposition of~~  
4 ~~cremated remains is made.~~ This information shall  
5 be recorded alphabetically and by description of  
6 location in the cemetery where the veteran is buried  
7 ~~or the place of disposition of the cremated remains~~  
8 ~~of the veteran.~~ This recording shall conform to  
9 the directives of the department of veterans affairs  
10 and shall be ~~kept in~~ maintained as a ~~book~~ permanent  
11 ~~record by the county commission~~ executive director or  
12 administrator.

13 Sec. 46. Section 64.11, Code 2014, is amended to  
14 read as follows:

15 **64.11 Expense of bonds paid by county.**

16 If a county treasurer, county attorney, recorder,  
17 auditor, sheriff, medical examiner, ~~member of the~~  
18 ~~veterans affairs commission,~~ member of the board of  
19 supervisors, engineer, steward, or matron elects to  
20 furnish a bond with an association or incorporation as  
21 surety as provided in this chapter, the reasonable cost  
22 of the bond shall be paid by the county where the bond  
23 is filed.

24 Sec. 47. Section 331.381, subsection 6, Code 2014,  
25 is amended to read as follows:

26 6. Audit and pay the burial expense for indigent  
27 veterans, as provided in section ~~35B.15~~ 35B.14,  
28 subsection 4.

29 Sec. 48. Section 331.502, subsection 13, Code 2014,  
30 is amended by striking the subsection.

31 Sec. 49. Section 331.502, subsection 14, Code 2014,  
32 is amended to read as follows:

33 14. Issue warrants and maintain a ~~book containing~~  
34 ~~a permanent~~ record of persons receiving veteran  
35 assistance as provided in section 35B.10.

36 Sec. 50. REPEAL. Sections 35B.8, 35B.9, 35B.12,  
37 35B.13, 35B.15, and 35B.18, Code 2014, are repealed.>

38 2. Title page, by striking lines 1 through 3 and  
39 inserting <An Act relating to veterans, military  
40 service members, and certain survivor beneficiaries and  
41 including effective date and retroactive applicability  
42 provisions.>

43 3. By renumbering, redesignating, and correcting  
44 internal references as necessary.



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House Amendment to  
Senate File 2168

S-5101

1 Amend Senate File 2168, as amended, passed, and  
2 reprinted by the Senate, as follows:  
3 1. By striking everything after the enacting clause  
4 and inserting:  
5 <Section 1. Section 144A.7, subsection 1, paragraph  
6 a, Code 2014, is amended to read as follows:  
7 a. The attorney in fact designated to make  
8 treatment decisions for the patient should such person  
9 be diagnosed as suffering from a terminal condition, if  
10 the designation is in writing and complies with chapter  
11 144B or section 633B.1.  
12 Sec. 2. Section 231E.3, subsection 15, Code 2014,  
13 is amended to read as follows:  
14 15. "Power of attorney" means a durable power of  
15 attorney for health care as defined in section 144B.1  
16 or a power of attorney that becomes effective upon the  
17 disability of the principal as described in section  
18 633B.1 executed pursuant to chapter 633B.  
19 Sec. 3. NEW SECTION. 633B.101 Title.  
20 This chapter shall be known and may be cited as the  
21 "Iowa Uniform Power of Attorney Act".  
22 Sec. 4. NEW SECTION. 633B.102 Definitions.  
23 1. "Agent" means a person granted authority to act  
24 for a principal under a power of attorney, whether  
25 denominated an agent, attorney in fact, or otherwise.  
26 The term includes an original agent, coagent, successor  
27 agent, and a person to which an agent's authority is  
28 delegated.  
29 2. "Conservator" or "conservatorship" means a  
30 conservator appointed or conservatorship established  
31 pursuant to sections 633.570 and 633.572 or a similar  
32 provision of the laws of another state.  
33 3. "Durable", with respect to a power of attorney,  
34 means not terminated by the principal's incapacity.  
35 4. "Electronic" means relating to technology having  
36 electrical, digital, magnetic, wireless, optical,  
37 electromagnetic, or similar capabilities.  
38 5. "Good faith" means honesty in fact.  
39 6. "Guardian" or "guardianship" means a guardian  
40 appointed or a guardianship established pursuant to  
41 sections 633.556 and 633.560 or a similar provision of  
42 the laws of another state.  
43 7. "Incapacity" means the inability of an  
44 individual to manage property or business affairs  
45 because the individual is any of the following:  
46 a. An individual whose decision-making capacity  
47 is so impaired that the individual is unable to  
48 make, communicate, or carry out important decisions  
49 concerning the individual's financial affairs.  
50 b. Detained or incarcerated in a penal system.

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- 1     *c.* Outside the United States and unable to return.  
2     8. "*Person*" means an individual, corporation,  
3 business trust, estate, trust, partnership, limited  
4 liability company, association, joint venture, public  
5 corporation, government or governmental subdivision,  
6 agency, or instrumentality, or any other legal or  
7 commercial entity.  
8     9. "*Power of attorney*" means a writing that grants  
9 authority to an agent to act in the place of the  
10 principal, whether or not the term "power of attorney"  
11 is used.  
12    10. "*Presently exercisable general power of*  
13 *appointment*", with respect to property or a property  
14 interest subject to a power of appointment, means  
15 power exercisable at the time in question to vest  
16 absolute ownership in the principal individually, the  
17 principal's estate, the principal's creditors, or the  
18 creditors of the principal's estate. The term includes  
19 a power of appointment not exercisable until the  
20 occurrence of a specified event, the satisfaction of an  
21 ascertainable standard, or the passage of a specified  
22 period of time only after the occurrence of the  
23 specified event, the satisfaction of the ascertainable  
24 standard, or the passage of the specified period of  
25 time. The term does not include a power exercisable in  
26 a fiduciary capacity or only by will.  
27    11. "*Principal*" means an individual who grants  
28 authority to an agent in a power of attorney.  
29    12. "*Property*" means anything that may be the  
30 subject of ownership, whether real or personal, or  
31 legal or equitable, or any interest or right therein.  
32    13. "*Record*" means information that is inscribed on  
33 a tangible medium or that is stored in an electronic or  
34 other medium and is retrievable in perceivable form.  
35    14. "*Sign*" means, with present intent to  
36 authenticate or adopt a record, to do any of the  
37 following:  
38     *a.* Execute or adopt a tangible symbol.  
39     *b.* Attach to or logically associate with the record  
40 an electronic sound, symbol, or process.  
41    15. "*State*" means a state of the United States, the  
42 District of Columbia, Puerto Rico, the United States  
43 Virgin Islands, or any territory or insular possession  
44 subject to the jurisdiction of the United States.  
45    16. "*Stocks and bonds*" means stocks, bonds, mutual  
46 funds, and all other types of securities and financial  
47 instruments, whether held directly, indirectly, or in  
48 any other manner. The term does not include commodity  
49 futures contracts and call or put options on stocks or  
50 stock indexes.

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1     Sec. 5. NEW SECTION. 633B.103 Applicability.

2     This chapter applies to all powers of attorney  
3 except for the following:

4     1. A power to the extent it is coupled with an  
5 interest of the agent in the subject of the power,  
6 including but not limited to a power given to or for  
7 the benefit of a creditor in connection with a credit  
8 transaction.

9     2. A power to make health care decisions.

10    3. A proxy or other delegation to exercise voting  
11 rights or management rights with respect to an entity.

12    4. A power created on a form prescribed by a  
13 government or governmental subdivision, agency, or  
14 instrumentality for a governmental purpose.

15    Sec. 6. NEW SECTION. 633B.104 Durability of power  
16 of attorney.

17    A power of attorney created under this chapter  
18 is durable unless the power of attorney expressly  
19 provides that it is terminated by the incapacity of the  
20 principal.

21    Sec. 7. NEW SECTION. 633B.105 Execution.

22    A power of attorney must be signed by the principal  
23 or in the principal's conscious presence by another  
24 individual, other than any prospective agent, directed  
25 by the principal to sign the principal's name on  
26 the power of attorney. A power of attorney must be  
27 acknowledged before a notary public or other individual  
28 authorized by law to take acknowledgments. An agent  
29 named in the power of attorney shall not notarize the  
30 principal's signature. An acknowledged signature on a  
31 power of attorney is presumed to be genuine.

32    Sec. 8. NEW SECTION. 633B.106 Validity.

33    1. A power of attorney executed in this state on or  
34 after July 1, 2014, is valid if the execution of the  
35 power of attorney complies with section 633B.105.

36    2. A power of attorney executed in this state  
37 before July 1, 2014, is valid if the execution of the  
38 power of attorney complied with the law of this state  
39 as it existed at the time of execution.

40    3. A power of attorney executed other than in this  
41 state is valid in this state if, when the power of  
42 attorney was executed, the execution complied with any  
43 of the following:

44    a. The law of the jurisdiction that determines the  
45 meaning and effect of the power of attorney pursuant  
46 to section 633B.107.

47    b. The requirements for a military power of  
48 attorney pursuant to 10 U.S.C. §1044b, as amended.

49    4. Except as otherwise provided by law, a photocopy  
50 or electronically transmitted copy of an original power



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1 of attorney has the same effect as the original.

2     Sec. 9. NEW SECTION. 633B.107 **Meaning and effect.**

3     The meaning and effect of a power of attorney is  
4 determined by the law of the jurisdiction indicated  
5 in the power of attorney and, in the absence of  
6 an indication of jurisdiction, by the law of the  
7 jurisdiction in which the power of attorney was  
8 executed.

9     Sec. 10. NEW SECTION. 633B.108 **Nomination**  
10 **of conservator or guardian — relation of agent to**  
11 **court-appointed fiduciary.**

12     1. Under a power of attorney, a principal may  
13 nominate a conservator of the principal's estate or  
14 guardian of the principal's person for consideration  
15 by the court if proceedings for the principal's  
16 estate or person are begun after the principal  
17 executes the power of attorney. Except for good cause  
18 shown or disqualification, the court shall make its  
19 appointment in accordance with the principal's most  
20 recent nomination. This section does not prohibit an  
21 individual from executing a petition for the voluntary  
22 appointment of a guardian or conservator on a standby  
23 basis pursuant to sections 633.560 and 633.591.

24     2. If, after a principal executes a power of  
25 attorney, a court appoints a conservator of the  
26 principal's estate or other fiduciary charged with  
27 the management of some or all of the principal's  
28 property, the power of attorney is suspended unless  
29 the power of attorney provides otherwise or unless the  
30 court appointing the conservator decides the power of  
31 attorney should continue. If the power of attorney  
32 continues, the agent is accountable to the fiduciary as  
33 well as to the principal. The power of attorney shall  
34 be reinstated upon termination of the conservatorship  
35 as a result of the principal regaining capacity.

36     Sec. 11. NEW SECTION. 633B.109 **When power of**  
37 **attorney effective.**

38     1. A power of attorney is effective when executed  
39 unless the principal provides in the power of attorney  
40 that it becomes effective at a future date or upon the  
41 occurrence of a future event or contingency.

42     2. If a power of attorney becomes effective upon  
43 the occurrence of a future event or contingency, the  
44 principal, in the power of attorney, may authorize one  
45 or more persons to determine in a writing or other  
46 record that the event or contingency has occurred.

47     3. If a power of attorney becomes effective upon  
48 the principal's incapacity and the principal has not  
49 authorized a person to determine whether the principal  
50 is incapacitated or the person authorized is unable





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1 or unwilling to make the determination, the power of  
2 attorney becomes effective upon a determination in a  
3 writing or other record by the occurrence of any of the  
4 following:

5     a. A licensed physician or licensed psychologist  
6 determines that the principal is incapacitated.  
7     b. A judge, or an appropriate governmental official  
8 determines that the principal is incapacitated.

9     4. A person authorized by the principal in the  
10 power of attorney to determine that the principal is  
11 incapacitated may act as the principal's personal  
12 representative pursuant to the federal Health Insurance  
13 Portability and Accountability Act of 1996, Pub. L. No.  
14 104-191, including amendments thereto and regulations  
15 promulgated thereunder, to obtain access to the  
16 principal's health care information and to communicate  
17 with the principal's health care provider.

18     Sec. 12. NEW SECTION. 633B.110 Termination —  
19 power of attorney or agent authority.

20     1. A power of attorney terminates when any of the  
21 following occur:

22     a. The principal dies.  
23     b. The principal becomes incapacitated, if the  
24 power of attorney is not durable.  
25     c. The principal revokes the power of attorney.  
26     d. The power of attorney provides that it  
27 terminates.  
28     e. The purpose of the power of attorney is  
29 accomplished.  
30     f. The principal revokes the agent's authority  
31 or the agent dies, becomes incapacitated, or resigns,  
32 and the power of attorney does not provide for another  
33 agent to act under the power of attorney.

34     2. An agent's authority terminates when any of the  
35 following occur:

36     a. The principal revokes the authority.  
37     b. The agent dies, becomes incapacitated, or  
38 resigns.  
39     c. An action is filed for the dissolution or  
40 annulment of the agent's marriage to the principal  
41 or for their legal separation, unless the power of  
42 attorney otherwise provides.

43     d. The power of attorney terminates.

44     3. Unless the power of attorney otherwise  
45 provides, an agent's authority is exercisable until  
46 the agent's authority terminates under subsection 2,  
47 notwithstanding a lapse of time since the execution of  
48 the power of attorney.

49     4. Termination of a power of attorney or an agent's  
50 authority under this section is not effective as to the

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1 agent or another person that, without actual knowledge  
2 of the termination, acts in good faith under the power  
3 of attorney. An act so performed, unless otherwise  
4 invalid or unenforceable, binds the principal and the  
5 principal's successors in interest.

6 5. Incapacity of the principal of a power of  
7 attorney that is not durable does not revoke or  
8 terminate the power of attorney as to an agent or  
9 other person that, without actual knowledge of the  
10 incapacity, acts in good faith under the power of  
11 attorney. An act so performed, unless otherwise  
12 invalid or unenforceable, binds the principal and the  
13 principal's successors in interest.

14 6. Except as provided in section 633B.103, the  
15 execution of a general or plenary power of attorney  
16 revokes all general or plenary powers of attorney  
17 previously executed in this state by the principal,  
18 but does not revoke a power of attorney limited to a  
19 specific and identifiable action or transaction, which  
20 action or transaction is still capable of performance  
21 but has not yet been fully accomplished by the agent.

22 Sec. 13. NEW SECTION. 633B.111 **Coagents and**  
23 **successor agents.**

24 1. A principal may designate two or more persons  
25 to act as coagents. Unless the power of attorney  
26 otherwise provides, all of the following apply to  
27 actions of coagents:

28 a. A power held by coagents shall be exercised by  
29 majority action.

30 b. If impasse occurs due to the failure to reach  
31 a majority decision, any agent may petition the court  
32 to decide the issue, or a majority of the agents may  
33 consent to an alternative form of dispute resolution.

34 c. If one or more agents resigns or becomes unable  
35 to act, the remaining coagents may act.

36 2. A principal may designate one or more successor  
37 agents to act if an agent resigns, dies, becomes  
38 incapacitated, is not qualified to serve, or declines  
39 to serve. A principal may grant authority to designate  
40 one or more successor agents to an agent or other  
41 person designated by name, office, or function. Unless  
42 the power of attorney otherwise provides, a successor  
43 agent:

44 a. Has the same authority as that granted to the  
45 original agent.

46 b. Shall not act until all predecessor agents have  
47 resigned, died, become incapacitated, are no longer  
48 qualified to serve, or have declined to serve.

49 3. Except as otherwise provided in the power of  
50 attorney and subsection 4, an agent that does not



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1 participate in or conceal a breach of fiduciary duty  
2 committed by another agent, including a predecessor  
3 agent, is not liable for the actions of the other  
4 agent.

5 4. An agent with actual knowledge of a breach or  
6 imminent breach of fiduciary duty by another agent  
7 shall notify the principal and, if the principal is  
8 incapacitated, take any action reasonably appropriate  
9 in the circumstances to safeguard the principal's best  
10 interest. An agent that fails to notify the principal  
11 or take action as required by this subsection is liable  
12 for the reasonably foreseeable damages that could have  
13 been avoided if the agent had notified the principal  
14 or taken such action.

15 Sec. 14. NEW SECTION. 633B.112 Reimbursement and  
16 compensation of agent.

17 Unless the power of attorney otherwise provides, an  
18 agent who is an individual is entitled to reimbursement  
19 of expenses reasonably incurred on behalf of the  
20 principal but not to compensation. If a power of  
21 attorney does provide for compensation or if the agent  
22 is a bank or trust company authorized to administer  
23 trusts in Iowa, the compensation must be reasonable  
24 under the circumstances.

25 Sec. 15. NEW SECTION. 633B.113 Agent's acceptance.

26 Except as otherwise provided in the power of  
27 attorney, a person accepts appointment as an agent  
28 under a power of attorney by exercising authority or  
29 performing duties as an agent or by any other assertion  
30 or conduct indicating acceptance.

31 Sec. 16. NEW SECTION. 633B.114 Agent's duties.

32 1. Notwithstanding provisions in the power of  
33 attorney, an agent that has accepted appointment shall  
34 act in conformity with all of the following:

35 a. In accordance with the principal's reasonable  
36 expectations to the extent actually known by the agent  
37 and otherwise in the principal's best interest.

38 b. In good faith.

39 c. Only within the scope of authority granted in  
40 the power of attorney.

41 2. Except as otherwise provided in the power of  
42 attorney, an agent that has accepted appointment shall  
43 do all of the following:

44 a. Act loyally for the principal's benefit.

45 b. Act so as not to create a conflict of interest  
46 that impairs the agent's ability to act impartially in  
47 the principal's best interest.

48 c. Act with the care, competence, and diligence  
49 ordinarily exercised by agents in similar  
50 circumstances.

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1     *d.* Keep a record of all receipts, disbursements,  
2 and transactions made on behalf of the principal.  
3     *e.* Cooperate with a person that has authority to  
4 make health care decisions for the principal to carry  
5 out the principal's reasonable expectations to the  
6 extent actually known by the agent and, otherwise, act  
7 in the principal's best interest.  
8     *f.* Attempt to preserve the principal's estate  
9 plan, to the extent actually known by the agent, if  
10 preserving the plan is consistent with the principal's  
11 best interest based upon all relevant factors,  
12 including all of the following:  
13     (1) The value and nature of the principal's  
14 property.  
15     (2) The principal's foreseeable obligations and  
16 need for maintenance.  
17     (3) Minimization of the principal's  
18 taxes, including income, estate, inheritance,  
19 generation-skipping transfer, and gift taxes.  
20     (4) The principal's eligibility for a benefit, a  
21 program, or assistance under a statute or regulation  
22 or contract.  
23     3. An agent that acts in good faith is not liable  
24 to any beneficiary under the principal's estate plan  
25 for failure to preserve the plan.  
26     4. An agent that acts with care, competence, and  
27 diligence for the best interest of the principal is not  
28 liable solely because the agent also benefits from the  
29 act or has an individual or conflicting interest in  
30 relation to the property or affairs of the principal.  
31     5. If an agent is selected by the principal because  
32 of special skills or expertise possessed by the agent  
33 or in reliance on the agent's representation that the  
34 agent has special skills or expertise, the special  
35 skills or expertise shall be considered in determining  
36 whether the agent has acted with care, competence, and  
37 diligence under the circumstances.  
38     6. Absent a breach of duty to the principal, an  
39 agent is not liable if the value of the principal's  
40 property declines.  
41     7. An agent that exercises authority to delegate to  
42 another person the authority granted by the principal  
43 or that engages another person on behalf of the  
44 principal is not liable for an act, error of judgment,  
45 or default of that person if the agent exercises care,  
46 competence, and diligence in selecting and monitoring  
47 the person.  
48     8. Except as otherwise provided in the power  
49 of attorney, an agent is not required to disclose  
50 receipts, disbursements, or transactions conducted on

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1 behalf of the principal unless ordered by a court or  
2 requested by the principal, a conservator, another  
3 fiduciary acting for the principal, a governmental  
4 agency having authority to protect the welfare of the  
5 principal, or, upon the death of the principal, by the  
6 personal representative or a successor in interest of  
7 the principal's estate. If an agent receives a request  
8 to disclose such information, the agent shall comply  
9 with the request within thirty days of the request or  
10 provide a writing or other record substantiating why  
11 additional time is necessary. Such additional time  
12 shall not exceed thirty days.

13     Sec. 17. NEW SECTION. 633B.115 **Exoneration of**  
14 **agent.**

15     A provision in a power of attorney relieving an  
16 agent of liability for breach of duty is binding on the  
17 principal and the principal's successors in interest  
18 except to the extent the provision does any of the  
19 following:

20     1. Relieves the agent of liability for a breach  
21 of duty committed in bad faith, with an improper  
22 motive, or with reckless indifference to the purposes  
23 of the power of attorney or the best interest of the  
24 principal.

25     2. Was included in the power of attorney as a  
26 result of an abuse of a confidential or fiduciary  
27 relationship with the principal.

28     Sec. 18. NEW SECTION. 633B.116 **Judicial relief.**

29     1. The following persons may petition a court to  
30 construe a power of attorney or to review an agent's  
31 conduct:

32     a. The principal or the agent.

33     b. A guardian, conservator, or other fiduciary  
34 acting for the principal.

35     c. A person authorized to make health care  
36 decisions for the principal.

37     d. The principal's spouse, parent, or descendant or  
38 an individual who would qualify as a presumptive heir  
39 of the principal.

40     e. A person named as a beneficiary to receive  
41 any property, benefit, or contractual right upon  
42 the principal's death or as a beneficiary of a trust  
43 created by or for the principal that has a financial  
44 interest in the principal's estate.

45     f. A governmental agency having regulatory  
46 authority to protect the welfare of the principal.

47     g. The principal's caregiver, including but not  
48 limited to a caretaker as defined in section 235B.2 or  
49 235E.1, or another person that demonstrates sufficient  
50 interest in the principal's welfare.



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1     *h.* A person asked to accept the power of attorney.  
2     *i.* A person designated by the principal in the  
3 power of attorney.  
4     2. Upon motion to dismiss by the principal, the  
5 court shall dismiss a petition filed under this section  
6 unless the court finds that the principal lacks the  
7 capacity to revoke the agent's authority or the power  
8 of attorney.  
9     3. The court may award reasonable attorney fees and  
10 costs to the prevailing party in a proceeding under  
11 this section.  
12     Sec. 19. NEW SECTION. 633B.117 **Agent's liability.**  
13     An agent that violates this chapter is liable to the  
14 principal or the principal's successors in interest for  
15 the amount required to do both of the following:  
16     1. Restore the value of the principal's property to  
17 what it would have been had the violation not occurred.  
18     2. Reimburse the principal or the principal's  
19 successors in interest for attorney fees and costs paid  
20 on the agent's behalf.  
21     Sec. 20. NEW SECTION. 633B.118 **Agent's resignation**  
22 **— notice.**  
23     Unless the power of attorney provides for a  
24 different method for an agent's resignation, an agent  
25 may resign by giving notice to the principal and,  
26 if the principal is incapacitated, to any of the  
27 following:  
28     1. The conservator or guardian, if a conservator or  
29 guardian has been appointed for the principal, and any  
30 coagent or successor agent.  
31     2. If there is no conservator, guardian, or coagent  
32 or successor agent, the agent may give notice to any  
33 of the following:  
34     *a.* The principal's caregiver, including but not  
35 limited to a caretaker as defined in section 235B.2 or  
36 235E.1.  
37     *b.* Any other person reasonably believed by the  
38 agent to have sufficient interest in the principal's  
39 welfare.  
40     *c.* A governmental agency having regulatory  
41 authority to protect the welfare of the principal.  
42     Sec. 21. NEW SECTION. 633B.119 **Acknowledged power**  
43 **of attorney — acceptance and reliance.**  
44     1. For purposes of this section and section  
45 633B.120, "*acknowledged*" means purportedly verified  
46 before a notary public or other individual authorized  
47 by law to take acknowledgments.  
48     2. A person that in good faith accepts an  
49 acknowledged power of attorney without actual knowledge  
50 that the signature is not genuine may rely upon the

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1 presumption under section 633B.105 that the signature  
2 is genuine.

3     3. A person that in good faith accepts an  
4 acknowledged power of attorney without actual knowledge  
5 that the power of attorney is void, invalid, or  
6 terminated, that the purported agent's authority  
7 is void, invalid, or terminated, or that the agent  
8 is exceeding or improperly exercising the agent's  
9 authority may rely upon the power of attorney as if the  
10 power of attorney were genuine, valid, and still in  
11 effect, the agent's authority were genuine, valid, and  
12 still in effect, and the agent had not exceeded and had  
13 not improperly exercised the authority.

14     4. A person that is asked to accept an acknowledged  
15 power of attorney may request, and rely upon, all of  
16 the following without further investigation:

17     a. An agent's certification under penalty of  
18 perjury of any factual matter concerning the principal,  
19 agent, or power of attorney in substantially the same  
20 form as set out in section 633B.302.

21     b. An English translation of the power of attorney  
22 if the power of attorney contains, in whole or in part,  
23 language other than English.

24     c. An opinion of agent's counsel as to any matter  
25 of law concerning the power of attorney if the person  
26 making the request provides the reason for the request  
27 in a writing or other record.

28     5. An English translation or an opinion of counsel  
29 requested under this section shall be provided at the  
30 principal's expense unless the request is made more  
31 than ten business days after the power of attorney is  
32 presented for acceptance.

33     6. For purposes of this section and section  
34 633B.120, a person who conducts activities through an  
35 employee is without actual knowledge of a fact relating  
36 to a power of attorney, a principal, or an agent if the  
37 employee conducting the transaction involving the power  
38 of attorney is without actual knowledge of the fact.

39     Sec. 22. **NEW SECTION. 633B.120 Refusal to accept**  
40 **acknowledged power of attorney — liability.**

41     1. Except as otherwise provided in subsection 2,  
42 all of the following shall apply to a person's actions  
43 regarding an acknowledged power of attorney:

44     a. A person shall either accept an acknowledged  
45 power of attorney or request a certification, a  
46 translation, or an opinion of counsel under section  
47 633B.119, subsection 4, no later than seven business  
48 days after presentation of the power of attorney for  
49 acceptance.

50     b. If a person requests a certification, a

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1 translation, or an opinion of counsel under section  
2 633B.199, subsection 4, the person shall accept the  
3 power of attorney no later than five business days  
4 after receipt of the certification, translation, or  
5 opinion of counsel.  
6     *c.* A person shall not require an additional or  
7 different form of power of attorney for authority  
8 granted in the power of attorney presented unless an  
9 exception in subsection 2 applies.  
10     2. A person is not required to accept an  
11 acknowledged power of attorney if any of the following  
12 occur:  
13     *a.* The person is not otherwise required to engage  
14 in a transaction with the principal in the same  
15 circumstances.  
16     *b.* Engaging in a transaction with the agent or  
17 the principal in the same circumstances would be  
18 inconsistent with federal law.  
19     *c.* The person has actual knowledge of the  
20 termination of the agent's authority or of the power of  
21 attorney before exercise of the power.  
22     *d.* A request for a certification, a translation,  
23 or an opinion of counsel under section 633B.119,  
24 subsection 4, is refused.  
25     *e.* The person in good faith believes that the  
26 power of attorney is not valid or that the agent does  
27 not have the authority to perform the act requested,  
28 or that the power of attorney does not comply with  
29 federal or state law or regulations, whether or not  
30 a certification, a translation, or an opinion of  
31 counsel under section 633B.119, subsection 4, has been  
32 requested or provided.  
33     *f.* The person makes, or has actual knowledge that  
34 another person has made, a report to the department  
35 of human services stating a good-faith belief that  
36 the principal may be subject to physical or financial  
37 abuse, neglect, exploitation, or abandonment by the  
38 agent or a person acting for or with the agent.  
39     3. A person that refuses to accept an acknowledged  
40 power of attorney in violation of this section is  
41 subject to both of the following:  
42     *a.* A court order mandating acceptance of the power  
43 of attorney.  
44     *b.* Liability for damages sustained by the principal  
45 for reasonable attorney fees and costs incurred in any  
46 action or proceeding that confirms the validity of  
47 the power of attorney or mandates acceptance of the  
48 power of attorney, provided that any such action must  
49 be brought within one year of the initial request for  
50 acceptance of the power of attorney.

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1     Sec. 23. NEW SECTION. 633B.121 Principles of law  
2 and equity.  
3     Unless displaced by a provision of this chapter, the  
4 principles of law and equity supplement this chapter.  
5     Sec. 24. NEW SECTION. 633B.122 Laws applicable to  
6 financial institutions and entities.  
7     This chapter does not supersede any other law  
8 applicable to financial institutions or other entities,  
9 and the other law controls if inconsistent with this  
10 chapter.  
11    Sec. 25. NEW SECTION. 633B.123 Remedies under  
12 other law.  
13    The remedies under this chapter are not exclusive  
14 and do not abrogate any right or remedy under the law  
15 of this state other than this chapter.  
16    Sec. 26. NEW SECTION. 633B.201 Authority —  
17 specific and general.  
18    1. An agent under a power of attorney may do  
19 any of the following on behalf of the principal or  
20 with the principal's property only if the power of  
21 attorney expressly grants the agent the authority  
22 and the exercise of the authority is not otherwise  
23 prohibited by another agreement or instrument to which  
24 the authority or property is subject:  
25     a. Create, amend, revoke, or terminate an inter  
26 vivos trust.  
27     b. Make a gift.  
28     c. Create or change rights of survivorship.  
29     d. Create or change a beneficiary designation.  
30     e. Delegate authority granted under the power of  
31 attorney.  
32     f. Waive the principal's right to be a beneficiary  
33 of a joint and survivor annuity, including but not  
34 limited to a survivor benefit under a retirement plan.  
35     g. Exercise fiduciary powers that the principal has  
36 authority to delegate.  
37     h. Disclaim property, including but not limited to  
38 a power of appointment.  
39    2. Notwithstanding a grant of authority to do an  
40 act described in subsection 1, unless the power of  
41 attorney otherwise provides, an agent that is not an  
42 ancestor, spouse, or descendant of the principal shall  
43 not exercise authority under a power of attorney to  
44 create in the agent, or in an individual to whom the  
45 agent owes a legal obligation of support, an interest  
46 in the principal's property, whether by gift, right of  
47 survivorship, beneficiary designation, disclaimer, or  
48 otherwise.  
49    3. Subject to subsections 1, 2, 4, and 5, if a  
50 power of attorney grants an agent authority to do

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1 all acts that a principal could do, the agent has  
2 the general authority described in sections 633B.204  
3 through 633B.216.

4 4. Unless the power of attorney otherwise provides,  
5 a grant of authority to make a gift is subject to  
6 section 633B.217.

7 5. Subject to subsections 1, 2, and 4, if the  
8 subjects over which authority is granted in a power of  
9 attorney are similar or overlap, the broadest authority  
10 controls.

11 6. Authority granted in a power of attorney is  
12 exercisable with respect to property that the principal  
13 has when the power of attorney is executed or acquires  
14 later, whether or not the property is located in this  
15 state and whether or not the authority is exercised or  
16 the power of attorney is executed in this state.

17 7. An act performed by an agent pursuant to a  
18 power of attorney has the same effect and inures  
19 to the benefit of and binds the principal and the  
20 principal's successors in interest as if the principal  
21 had performed the act.

22 Sec. 27. NEW SECTION. 633B.202 Incorporation of  
23 authority.

24 1. An agent has authority described in this chapter  
25 if the power of attorney refers to general authority  
26 with respect to the descriptive term for the subjects  
27 stated in sections 633B.204 through 633B.217 or cites  
28 the section in which the authority is described.

29 2. A reference in a power of attorney to general  
30 authority with respect to the descriptive term for a  
31 subject stated in sections 633B.204 through 633B.217 or  
32 a citation to a section in sections 633B.204 through  
33 633B.217 incorporates the entire section as if it were  
34 set out in full in the power of attorney.

35 3. A principal may modify authority incorporated  
36 by reference.

37 Sec. 28. NEW SECTION. 633B.203 Construction of  
38 authority generally.

39 Except as otherwise provided in the power of  
40 attorney, by executing a power of attorney that  
41 incorporates by reference a subject described in  
42 sections 633B.204 through 633B.217 or that grants  
43 an agent authority to do all acts that a principal  
44 could do pursuant to section 633B.201, subsection 3, a  
45 principal authorizes the agent, with respect to that  
46 subject, to do all of the following:

47 1. Demand, receive, and obtain by litigation or  
48 otherwise, money or another thing of value to which the  
49 principal is, may become, or claims to be entitled, and  
50 conserve, invest, disburse, or use anything so received

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1 or obtained for the purposes intended.  
2 2. Contract in any manner with any person, on terms  
3 agreeable to the agent, to accomplish a purpose of a  
4 transaction and perform, rescind, cancel, terminate,  
5 reform, restate, release, or modify the contract or  
6 another contract made by or on behalf of the principal.  
7 3. Execute, acknowledge, seal, deliver, file,  
8 or record any instrument or communication the agent  
9 considers desirable to accomplish a purpose of a  
10 transaction, including but not limited to creating  
11 at any time a schedule listing some or all of the  
12 principal's property and attaching the instrument of  
13 communication to the power of attorney.  
14 4. Initiate, participate in, submit to alternative  
15 dispute resolution, settle, oppose, or propose or  
16 accept a compromise with respect to a claim existing  
17 in favor of or against the principal or intervene in  
18 litigation relating to the claim.  
19 5. Seek on the principal's behalf the assistance of  
20 a court or other governmental agency to carry out an  
21 act authorized in the power of attorney.  
22 6. Engage, compensate, and discharge an attorney,  
23 accountant, discretionary investment manager, expert  
24 witness, or other advisor.  
25 7. Prepare, execute, and file a record, report, or  
26 other document to safeguard or promote the principal's  
27 interest under a statute, rule, or regulation.  
28 8. Communicate with any representative or employee  
29 of a government or governmental subdivision, agency, or  
30 instrumentality, on behalf of the principal.  
31 9. Access communications intended for, and  
32 communicate on behalf of the principal, whether by  
33 mail, electronic transmission, telephone, or other  
34 means.  
35 10. Do any lawful act with respect to the subject  
36 and all property related to the subject.  
37 Sec. 29. **NEW SECTION. 633B.204 Real property.**  
38 Unless the power of attorney otherwise provides and  
39 subject to section 633B.201, language in a power of  
40 attorney granting general authority with respect to  
41 real property authorizes the agent to do all of the  
42 following:  
43 1. Demand, buy, lease, receive, accept as a gift or  
44 as security for an extension of credit, or otherwise  
45 acquire or reject an interest in real property or a  
46 right incident to real property.  
47 2. Sell; exchange; convey with or without  
48 covenants, representations, or warranties; quitclaim;  
49 release; surrender; retain title for security;  
50 encumber; partition; consent to partitioning; be

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1 subject to an easement or covenant; subdivide;  
2 apply for zoning or other governmental permits; plat  
3 or consent to platting; develop; grant an option  
4 concerning; lease; sublease; contribute to an entity in  
5 exchange for an interest in that entity; or otherwise  
6 grant or dispose of an interest in real property or a  
7 right incident to real property.  
8 3. Pledge or mortgage an interest in real property  
9 or right incident to real property as security to  
10 borrow money or pay, renew, or extend the time of  
11 payment of a debt of the principal or a debt guaranteed  
12 by the principal.  
13 4. Release, assign, satisfy, or enforce by  
14 litigation or otherwise, a mortgage, deed of trust,  
15 conditional sale contract, encumbrance, lien, or other  
16 claim to real property which exists or is asserted.  
17 5. Manage or conserve an interest in real property  
18 or a right incident to real property owned or claimed  
19 to be owned by the principal, including but not limited  
20 to by doing all of the following:  
21 a. Insuring against liability or casualty or other  
22 loss.  
23 b. Obtaining or regaining possession of or  
24 protecting the interest or right by litigation or  
25 otherwise.  
26 c. Paying, assessing, compromising, or contesting  
27 taxes or assessments or applying for and receiving  
28 refunds in connection with them.  
29 d. Purchasing supplies, hiring assistance or labor,  
30 and making repairs or alterations to the real property.  
31 6. Use, develop, alter, replace, remove, erect,  
32 or install structures or other improvements upon real  
33 property in or incident to which the principal has, or  
34 claims to have, an interest or right.  
35 7. Participate in a reorganization with respect  
36 to real property or an entity that owns an interest  
37 in or a right incident to real property and receive,  
38 hold, and act with respect to stocks and bonds or  
39 other property received in a plan of reorganization,  
40 including by doing any of the following:  
41 a. By selling or otherwise disposing of the stocks,  
42 bonds, or other property.  
43 b. By exercising or selling an option, right of  
44 conversion, or similar right.  
45 c. By exercising any voting rights in person or by  
46 proxy.  
47 8. Change the form of title of an interest in or  
48 right incident to real property.  
49 9. Dedicate to public use, with or without  
50 consideration, easements or other real property

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1 in which the principal has, or claims to have, an  
2 interest.

3 Sec. 30. NEW SECTION. 633B.205 **Tangible personal**  
4 **property.**

5 Unless the power of attorney otherwise provides and  
6 subject to section 633B.201, language in a power of  
7 attorney granting general authority with respect to  
8 tangible personal property authorizes the agent to do  
9 all of the following:

10 1. Demand, buy, receive, accept as a gift or as  
11 security for an extension of credit, or otherwise  
12 acquire or reject ownership or possession of tangible  
13 personal property or an interest in tangible personal  
14 property.

15 2. Sell; exchange; convey with or without  
16 covenants, representations, or warranties; quitclaim;  
17 release; surrender; create a security interest  
18 in; grant options concerning; lease; sublease; or,  
19 otherwise dispose of tangible personal property or an  
20 interest in tangible personal property.

21 3. Grant a security interest in tangible personal  
22 property or an interest in tangible personal property  
23 as security to borrow money or pay, renew, or extend  
24 the time of payment of a debt of the principal or a  
25 debt guaranteed by the principal.

26 4. Release, assign, satisfy, or enforce by  
27 litigation or otherwise, a security interest, lien, or  
28 other claim on behalf of the principal, with respect to  
29 tangible personal property or an interest in tangible  
30 personal property.

31 5. Manage or conserve tangible personal property or  
32 an interest in tangible personal property on behalf of  
33 the principal, including by doing all of the following:

34 a. Insuring against liability or casualty or other  
35 loss.

36 b. Obtaining or regaining possession of or  
37 protecting the property or interest, by litigation or  
38 otherwise.

39 c. Paying, assessing, compromising, or contesting  
40 taxes or assessments or applying for and receiving  
41 refunds in connection with taxes or assessments.

42 d. Moving the property from place to place.

43 e. Storing the property for hire or on a gratuitous  
44 bailment.

45 f. Using and making repairs, alterations, or  
46 improvements to the property.

47 6. Change the form of title of an interest in  
48 tangible personal property.

49 Sec. 31. NEW SECTION. 633B.206 **Stocks and bonds.**

50 Unless the power of attorney otherwise provides and

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1 subject to section 633B.201, language in a power of  
2 attorney granting general authority with respect to  
3 stocks and bonds authorizes the agent to do all of the  
4 following:

- 5 1. Buy, sell, and exchange stocks and bonds.
- 6 2. Establish, continue, modify, or terminate an  
7 account with respect to stocks and bonds.
- 8 3. Pledge stocks and bonds as security to borrow,  
9 pay, renew, or extend the time of payment of a debt of  
10 the principal.
- 11 4. Receive certificates and other evidence of  
12 ownership with respect to stocks and bonds.
- 13 5. Exercise voting rights with respect to stocks  
14 and bonds in person or by proxy, enter into voting  
15 trusts, and consent to limitations on the right to  
16 vote.

17 Sec. 32. NEW SECTION. 633B.207 **Commodities and**  
18 **options.**

19 Unless the power of attorney otherwise provides and  
20 subject to section 633B.201, language in a power of  
21 attorney granting general authority with respect to  
22 commodities and options authorizes the agent to do all  
23 of the following:

- 24 1. Buy, sell, exchange, assign, settle, and  
25 exercise commodity futures contracts and call or  
26 put options on stocks or stock indexes traded on a  
27 regulated option exchange.
- 28 2. Establish, continue, modify, and terminate  
29 option accounts.

30 Sec. 33. NEW SECTION. 633B.208 **Banks and other**  
31 **financial institutions.**

32 Unless the power of attorney otherwise provides and  
33 subject to section 633B.201, language in a power of  
34 attorney granting general authority with respect to  
35 banks and other financial institutions authorizes the  
36 agent to do all of the following:

- 37 1. Continue, modify, and terminate an account or  
38 other banking arrangement made by or on behalf of the  
39 principal.
- 40 2. Establish, modify, and terminate an account or  
41 other banking arrangement with a bank, trust company,  
42 savings and loan association, credit union, thrift  
43 company, brokerage firm, or other financial institution  
44 selected by the agent.
- 45 3. Contract for services available from a financial  
46 institution, including but not limited to renting a  
47 safe deposit box or space in a vault.
- 48 4. Withdraw, by check, order, electronic funds  
49 transfer, or otherwise, money or property of the  
50 principal deposited with or left in the custody of a

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1 financial institution.  
2 5. Receive statements of account, vouchers,  
3 notices, and similar documents from a financial  
4 institution and act with respect to them.  
5 6. Enter a safe deposit box or vault and withdraw  
6 or add to the contents.  
7 7. Borrow money and pledge as security personal  
8 property of the principal necessary to borrow money or  
9 pay, renew, or extend the time of payment of a debt of  
10 the principal or a debt guaranteed by the principal.  
11 8. Make, assign, draw, endorse, discount,  
12 guarantee, and negotiate promissory notes, checks,  
13 drafts, and other negotiable or nonnegotiable paper  
14 of the principal or payable to the principal or the  
15 principal's order, transfer money, receive the cash  
16 or other proceeds of those transactions, and accept a  
17 draft drawn by a person upon the principal and pay the  
18 promissory note, check, draft, or other negotiable or  
19 nonnegotiable paper when due.  
20 9. Receive for the principal and act upon a sight  
21 draft, warehouse receipt, or other document of title  
22 whether tangible or electronic, or any other negotiable  
23 or nonnegotiable instrument.  
24 10. Apply for, receive, and use letters of credit,  
25 credit and debit cards, electronic transaction  
26 authorizations, and traveler's checks from a financial  
27 institution and give an indemnity or other agreement in  
28 connection with letters of credit.  
29 11. Consent to an extension of the time of payment  
30 with respect to commercial paper or a financial  
31 transaction with a financial institution.  
32 **Sec. 34. NEW SECTION. 633B.209 Operation of entity**  
33 **or business.**  
34 Subject to the terms of a document or an agreement  
35 governing an entity or business or an entity or  
36 business ownership interest, and subject to section  
37 633B.201, and unless the power of attorney otherwise  
38 provides, language in a power of attorney granting  
39 general authority with respect to operation of an  
40 entity or business authorizes the agent to do all of  
41 the following:  
42 1. Operate, buy, sell, enlarge, reduce, or  
43 terminate an ownership interest.  
44 2. Perform a duty or discharge a liability and  
45 exercise in person or by proxy a right, power,  
46 privilege, or option that the principal has, may have,  
47 or claims to have.  
48 3. Enforce the terms of an ownership agreement.  
49 4. Initiate, participate in, submit to alternative  
50 dispute resolution, settle, oppose, or propose or

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1 accept a compromise with respect to litigation to  
2 which the principal is a party because of an ownership  
3 interest.  
4 5. Exercise in person or by proxy or enforce by  
5 litigation or otherwise, a right, power, privilege,  
6 or option the principal has or claims to have as the  
7 holder of stocks and bonds.  
8 6. Initiate, participate in, submit to alternative  
9 dispute resolution, settle, oppose, or propose or  
10 accept a compromise with respect to litigation to which  
11 the principal is a party concerning stocks and bonds.  
12 7. Do all of the following with respect to an  
13 entity or business owned solely by the principal:  
14 a. Continue, modify, renegotiate, extend, and  
15 terminate a contract made by or on behalf of the  
16 principal with respect to the entity or business before  
17 execution of the power of attorney.  
18 b. Determine all of the following:  
19 (1) The location of the entity or business  
20 operation.  
21 (2) The nature and extent of the entity or  
22 business.  
23 (3) The methods of manufacturing, selling,  
24 merchandising, financing, accounting, and advertising  
25 employed in the operation of the entity or business.  
26 (4) The amount and types of insurance carried by  
27 the entity or business.  
28 (5) The mode of engaging, compensating, and dealing  
29 with the employees, accountants, attorneys, or other  
30 advisors of the entity or business.  
31 c. Change the name or form of organization under  
32 which the entity or business is operated and enter into  
33 an ownership agreement with other persons to take over  
34 all or part of the operation of the entity or business.  
35 d. Demand and receive money due or claimed by the  
36 principal or on the principal's behalf in the operation  
37 of the entity or business and control and disburse the  
38 money in the operation of the entity or business.  
39 8. Inject needed capital into an entity or business  
40 in which the principal has an interest.  
41 9. Join in a plan of reorganization, consolidation,  
42 conversion, domestication, or merger of the entity or  
43 business.  
44 10. Sell or liquidate all or part of the entity or  
45 business.  
46 11. Establish the value of an entity or business  
47 under a buyout agreement to which the principal is a  
48 party.  
49 12. Prepare, sign, file, and deliver reports,  
50 compilations of information, returns, or other papers

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1 with respect to an entity or business and make related  
2 payments.  
3 13. Pay, compromise, or contest taxes, assessments,  
4 fines, or penalties and perform any other act to  
5 protect the principal from illegal or unnecessary  
6 taxation, assessments, fines, or penalties with respect  
7 to an entity or business, including but not limited to  
8 attempts to recover, in any manner permitted by law,  
9 money paid before or after the execution of the power  
10 of attorney.  
11 Sec. 35. NEW SECTION. 633B.210 Insurance and  
12 annuities.  
13 Unless the power of attorney otherwise provides and  
14 subject to section 633B.201, language in a power of  
15 attorney granting general authority with respect to  
16 insurance and annuities authorizes the agent to do all  
17 of the following:  
18 1. Continue, pay the premium or make a contribution  
19 on, modify, exchange, rescind, release, or terminate  
20 a contract procured by or on behalf of the principal  
21 which insures or provides an annuity to either  
22 the principal or another person whether or not the  
23 principal is a beneficiary under the contract.  
24 2. Procure new, different, and additional contracts  
25 of insurance and annuities for the principal and the  
26 principal's spouse, children, and other dependents, and  
27 select the amount, type of insurance or annuity, and  
28 mode of payment.  
29 3. Pay the premium or make a contribution on,  
30 modify, exchange, rescind, release, or terminate a  
31 contract of insurance or annuity procured by the agent.  
32 4. Apply for and receive a loan secured by a  
33 contract of insurance or annuity.  
34 5. Surrender and receive the cash surrender value  
35 on a contract of insurance or annuity.  
36 6. Exercise an election.  
37 7. Exercise investment powers available under a  
38 contract of insurance or annuity.  
39 8. Change the manner of paying premiums on a  
40 contract of insurance or annuity.  
41 9. Change or convert the type of insurance or  
42 annuity with respect to which the principal has or  
43 claims to have authority described in this section.  
44 10. Apply for and procure a benefit or assistance  
45 under a statute, rule, or regulation to guarantee or  
46 pay premiums of a contract of insurance on the life of  
47 the principal.  
48 11. Collect, sell, assign, hypothecate, borrow  
49 against, or pledge the interest of the principal in a  
50 contract of insurance or annuity.

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1 12. Select the form and timing of the payment of  
2 proceeds from a contract of insurance or annuity.  
3 13. Pay, from proceeds or otherwise, compromise  
4 or contest, and apply for refunds in connection with  
5 a tax or assessment levied by a taxing authority with  
6 respect to a contract of insurance or annuity or its  
7 proceeds or liability accruing by reason of the tax or  
8 assessment.  
9 Sec. 36. NEW SECTION. 633B.211 Estates, trusts,  
10 and other beneficial interests.  
11 1. In this section, "*estate, trust, or other*  
12 *beneficial interest*" means a trust, probate  
13 estate, guardianship, conservatorship, escrow, or  
14 custodianship, or a fund from which the principal is,  
15 may become, or claims to be, entitled to a share or  
16 payment.  
17 2. Unless the power of attorney otherwise provides,  
18 language in a power of attorney granting general  
19 authority with respect to estates, trusts, and other  
20 beneficial interests authorizes the agent to do all of  
21 the following:  
22 a. Accept, receive, provide a receipt for, sell,  
23 assign, pledge, or exchange a share in or payment from  
24 an estate, trust, or other beneficial interest.  
25 b. Demand or obtain money or another thing of value  
26 to which the principal is, may become, or claims to  
27 be, entitled by reason of an estate, trust, or other  
28 beneficial interest, by litigation or otherwise.  
29 c. Exercise for the benefit of the principal a  
30 presently exercisable general power of appointment held  
31 by the principal.  
32 d. Initiate, participate in, submit to alternative  
33 dispute resolution, settle, oppose, or propose or  
34 accept a compromise with respect to litigation to  
35 ascertain the meaning, validity, or effect of a deed,  
36 will, declaration of trust, or other instrument or  
37 transaction affecting the interest of the principal.  
38 e. Initiate, participate in, submit to alternative  
39 dispute resolution, settle, oppose, or propose or  
40 accept a compromise with respect to litigation to  
41 remove, substitute, or surcharge a fiduciary.  
42 f. Conserve, invest, disburse, or use any assets  
43 received for an authorized purpose.  
44 g. Transfer an interest of the principal in real  
45 property, stocks and bonds, accounts with financial  
46 institutions or securities intermediaries, insurance,  
47 annuities, and other property to the trustee of a  
48 revocable trust created by the principal as settlor.  
49 h. Reject, renounce, disclaim, release, or consent  
50 to a reduction in or modification of a share in or

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1 payment from an estate, trust, or other beneficial  
2 interest.

3 Sec. 37. NEW SECTION. 633B.212 Claims and  
4 litigation.

5 Unless the power of attorney otherwise provides and  
6 subject to section 633B.201, language in a power of  
7 attorney granting general authority with respect to  
8 claims and litigation authorizes the agent to do all  
9 of the following:

10 1. Assert and maintain before a court or  
11 administrative agency a claim, claim for relief,  
12 cause of action, counterclaim, offset, recoupment,  
13 or defense, including but not limited to an action  
14 to recover property or other thing of value, recover  
15 damages sustained by the principal, eliminate or  
16 modify tax liability, or seek an injunction, specific  
17 performance, or other relief.

18 2. Bring an action to determine adverse claims or  
19 intervene or otherwise participate in litigation.

20 3. Seek an attachment, garnishment, or other  
21 preliminary, provisional, or intermediate relief and  
22 use an available procedure to effect or satisfy a  
23 judgment, order, or decree.

24 4. Make or accept a tender, offer of judgment, or  
25 admission of facts, submit a controversy on an agreed  
26 statement of facts, consent to examination, and bind  
27 the principal in litigation.

28 5. Submit to alternative dispute resolution, or  
29 settle, propose, or accept a compromise.

30 6. Waive the issuance and service of process upon  
31 the principal, accept service of process, appear for  
32 the principal, designate persons upon which process  
33 directed to the principal may be served, execute and  
34 file or deliver stipulations on the principal's behalf,  
35 verify pleadings, seek appellate review, procure and  
36 give surety and indemnity bonds, contract and pay for  
37 the preparation and printing of records and briefs,  
38 receive, execute, and file or deliver a consent,  
39 waiver, release, confession of judgment, satisfaction  
40 of judgment, notice, agreement, or other instrument in  
41 connection with the prosecution, settlement, or defense  
42 of a claim or litigation.

43 7. Act for the principal with respect to bankruptcy  
44 or insolvency, whether voluntary or involuntary,  
45 concerning the principal or some other person, or  
46 with respect to a reorganization, receivership, or  
47 application for the appointment of a receiver or  
48 trustee which affects an interest of the principal in  
49 property or other thing of value.

50 8. Pay a judgment, award, or order against the

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1 principal or a settlement made in connection with a  
2 claim or litigation.  
3 9. Receive money or other thing of value paid in  
4 settlement of or as proceeds of a claim or litigation.  
5 Sec. 38. NEW SECTION. 633B.213 **Personal and family**  
6 **maintenance.**  
7 1. Unless the power of attorney otherwise provides  
8 and subject to subsection 633B.201, language in a power  
9 of attorney granting general authority with respect to  
10 personal and family maintenance authorizes the agent  
11 to do all of the following:  
12 a. Perform the acts necessary to maintain the  
13 customary standard of living of the principal, the  
14 principal's spouse, and the following individuals,  
15 whether living when the power of attorney is executed  
16 or later born:  
17 (1) The principal's minor children.  
18 (2) The principal's adult children who are pursuing  
19 a postsecondary school education and are under the age  
20 of twenty-five.  
21 (3) The principal's parents or the parents of the  
22 principal's spouse, if the principal had established a  
23 pattern of such payments.  
24 (4) Any other individuals legally entitled to be  
25 supported by the principal.  
26 b. Make periodic payments of child support and  
27 other family maintenance required by a court or  
28 governmental agency or an agreement to which the  
29 principal is a party.  
30 c. Provide living quarters for the individuals  
31 described in paragraph "a" by any of the following:  
32 (1) Purchase, lease, or other contract.  
33 (2) Paying the operating costs, including but not  
34 limited to interest, amortization payments, repairs,  
35 improvements, and taxes, for premises owned by the  
36 principal or occupied by those individuals.  
37 d. Provide funds for shelter, clothing, food,  
38 appropriate education, including postsecondary and  
39 vocational education, and other current living costs  
40 for the individuals described in paragraph "a" to  
41 enable those individuals to maintain their customary  
42 standard of living.  
43 e. Pay expenses for necessary health care and  
44 custodial care on behalf of the individuals described  
45 in paragraph "a".  
46 f. Act as the principal's personal representative  
47 pursuant to the federal Health Insurance Portability  
48 and Accountability Act of 1996, Pub. L. No. 104-191,  
49 including amendments thereto and regulations  
50 promulgated thereunder, in making decisions related to

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1 past, present, or future payments for the provision of  
2 health care consented to by the principal or anyone  
3 authorized under the law of this state to consent to  
4 health care on behalf of the principal.  
5 *g.* Continue any provision made by the principal for  
6 automobiles or other means of transportation, including  
7 registering, licensing, insuring, and replacing them,  
8 for the individuals described in paragraph *"a"*.  
9 *h.* Maintain credit and debit accounts for the  
10 convenience of the individuals described in paragraph  
11 *"a"* and open new accounts.  
12 *i.* Continue payments or contributions incidental  
13 to the membership or affiliation of the principal in a  
14 religious institution, club, society, order, or other  
15 organization.  
16 2. Authority with respect to personal and family  
17 maintenance is neither dependent upon, nor limited  
18 by, authority that an agent may or may not have with  
19 respect to gifts under this chapter.  
20 Sec. 39. NEW SECTION. 633B.214 Benefits from  
21 governmental programs or civil or military service.  
22 1. In this section, *"benefits from governmental*  
23 *programs or civil or military service"* means any  
24 benefit, program, or assistance provided under a  
25 statute, rule, or regulation relating to but not  
26 limited to social security, Medicare, or Medicaid.  
27 2. Unless the power of attorney otherwise provides,  
28 language in a power of attorney granting general  
29 authority with respect to benefits from governmental  
30 programs or civil or military service authorizes the  
31 agent to do all of the following:  
32 *a.* Execute vouchers in the name of the principal  
33 for allowances and reimbursements payable by the United  
34 States, a foreign government, or a state or subdivision  
35 of a state to the principal, including but not limited  
36 to allowances and reimbursements for transportation  
37 of the individuals described in section 633B.213,  
38 subsection 1, paragraph *"a"*, and for shipment of the  
39 household effects of such individuals.  
40 *b.* Take possession and order the removal and  
41 shipment of property of the principal from a post,  
42 warehouse, depot, dock, or other place of storage  
43 or safekeeping, either governmental or private, and  
44 execute and deliver a release, voucher, receipt, bill  
45 of lading, shipping ticket, certificate, or other  
46 instrument for that purpose.  
47 *c.* Enroll in, apply for, select, reject, change,  
48 amend, or discontinue, on the principal's behalf, a  
49 benefit or program.  
50 *d.* Prepare, file, and maintain a claim of the

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1 principal for a benefit or assistance, financial or  
2 otherwise, to which the principal may be entitled under  
3 a statute, rule, or regulation.  
4 e. Initiate, participate in, submit to alternative  
5 dispute resolution, settle, oppose, or propose  
6 or accept a compromise with respect to litigation  
7 concerning any benefit or assistance the principal  
8 may be entitled to receive under a statute, rule, or  
9 regulation.  
10 f. Receive the financial proceeds of a claim  
11 described in paragraph "d" and conserve, invest,  
12 disburse, or use for a lawful purpose anything so  
13 received.  
14 Sec. 40. NEW SECTION. 633B.215 Retirement plans.  
15 1. In this section, "*retirement plan*" means a plan  
16 or account created by an employer, the principal, or  
17 another individual to provide retirement benefits  
18 or deferred compensation in which the principal is  
19 a participant, beneficiary, or owner, including but  
20 not limited to a plan or account under the following  
21 sections of the Internal Revenue Code:  
22 a. An individual retirement account in accordance  
23 with section 408.  
24 b. A Roth individual retirement account established  
25 under section 408A.  
26 c. A deemed individual retirement account under  
27 section 408(q).  
28 d. An annuity or mutual fund custodial account  
29 under section 403(b).  
30 e. A pension, profit-sharing, stock bonus, or other  
31 retirement plan qualified under section 401(a).  
32 f. An eligible deferred compensation plan under  
33 section 457(b).  
34 g. A nonqualified deferred compensation plan under  
35 section 409A.  
36 2. Unless the power of attorney otherwise provides,  
37 language in a power of attorney granting general  
38 authority with respect to retirement plans authorizes  
39 the agent to do all of the following:  
40 a. Select the form and timing of payments under a  
41 retirement plan and withdraw benefits from a plan.  
42 b. Make a rollover, including a direct  
43 trustee-to-trustee rollover of benefits from one  
44 retirement plan to another.  
45 c. Establish a retirement plan in the principal's  
46 name.  
47 d. Make contributions to a retirement plan.  
48 e. Exercise investment powers available under a  
49 retirement plan.  
50 f. Borrow from, sell assets to, or purchase assets

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1 from a retirement plan.

2 Sec. 41. NEW SECTION. 633B.216 Taxes.

3 Unless the power of attorney otherwise provides,  
4 language in a power of attorney granting general  
5 authority with respect to taxes authorizes the agent  
6 to do all of the following:

7 1. Prepare, sign, and file federal, state, local,  
8 and foreign income, gift, payroll, property, Federal  
9 Insurance Contributions Act returns and other tax  
10 returns, claims for refunds, requests for extension  
11 of time, petitions regarding tax matters, and any  
12 other tax-related documents, including receipts,  
13 offers, waivers, consents, including but not limited  
14 to consents and agreements under section 2032A of the  
15 Internal Revenue Code, closing agreements, and any  
16 power of attorney required by the Internal Revenue  
17 Service or other taxing authority with respect to a tax  
18 year upon which the statute of limitations has not run.

19 2. Pay taxes due, collect refunds, post bonds,  
20 receive confidential information, and contest  
21 deficiencies determined by the Internal Revenue Service  
22 or other taxing authority.

23 3. Exercise any election available to the principal  
24 under federal, state, local, or foreign tax law.

25 4. Act for the principal in all tax matters for  
26 all periods before the Internal Revenue Service or any  
27 other taxing authority.

28 Sec. 42. NEW SECTION. 633B.217 Gifts.

29 1. In this section, a gift "*for the benefit of*" a  
30 person includes a gift to a trust, an account under  
31 a uniform transfers to minors Act, and a qualified  
32 state tuition program exempt from taxation pursuant to  
33 section 529 of the Internal Revenue Code.

34 2. Unless the power of attorney otherwise provides,  
35 language in a power of attorney granting general  
36 authority with respect to gifts authorizes the agent  
37 only to do all of the following:

38 a. Make a gift of any of the principal's property  
39 outright to, or for the benefit of, a person, including  
40 but not limited to by the exercise of a presently  
41 exercisable general power of appointment held by  
42 the principal, in an amount per donee not to exceed  
43 the annual dollar limits of the federal gift tax  
44 exclusion under section 2503(b) of the Internal Revenue  
45 Code without regard to whether the federal gift tax  
46 exclusion applies to the gift or if the principal's  
47 spouse agrees to consent to a split gift pursuant to  
48 section 2513 of the Internal Revenue Code in an amount  
49 per donee not to exceed twice the annual federal gift  
50 tax exclusion limit.

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1     *b.* Consent to the splitting of a gift made by the  
2 principal's spouse pursuant to section 2513 of the  
3 Internal Revenue Code in an amount per donee not to  
4 exceed the aggregate annual gift tax exclusions for  
5 both spouses.  
6     3. An agent may make a gift of the principal's  
7 property only as the agent determines is consistent  
8 with the principal's objectives if actually known by  
9 the agent and, if unknown, as the agent determines is  
10 consistent with the principal's best interest based on  
11 all relevant factors, including but not limited to all  
12 of the following:  
13     *a.* The value and nature of the principal's  
14 property.  
15     *b.* The principal's foreseeable obligations and need  
16 for maintenance.  
17     *c.* The minimization of taxes, including but  
18 not limited to income, estate, inheritance,  
19 generation-skipping transfer, and gift taxes.  
20     *d.* Eligibility for a benefit, a program, or  
21 assistance under a statute, rule, or regulation.  
22     *e.* The principal's personal history of making or  
23 joining in making gifts.  
24     Sec. 43. NEW SECTION. 633B.301 Power of attorney  
25 — form.  
26     A document substantially in the following form may  
27 be used to create a statutory power of attorney that  
28 has the meaning and effect prescribed by this chapter:  
29         IOWA STATUTORY POWER OF ATTORNEY FORM  
30     1. POWER OF ATTORNEY  
31     This power of attorney authorizes another person  
32 (your agent) to make decisions concerning your property  
33 for you (the principal). Your agent will be able to  
34 make decisions and act with respect to your property  
35 (including but not limited to your money) whether or  
36 not you are able to act for yourself. The meaning  
37 of authority over subjects listed on this form is  
38 explained in the Iowa Uniform Power of Attorney Act,  
39 Iowa Code chapter 633B.  
40     This power of attorney does not authorize the agent  
41 to make health care decisions for you.  
42     You should select someone you trust to serve as your  
43 agent. Unless you specify otherwise, generally the  
44 agent's authority will continue until you die or revoke  
45 the power of attorney or the agent resigns or is unable  
46 to act for you.  
47     Your agent is not entitled to compensation  
48 unless you state otherwise in the optional Special  
49 Instructions.

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1 This form provides for designation of one agent. If  
2 you wish to name more than one agent, you may name a  
3 coagent in the optional Special Instructions. Coagents  
4 must act by majority rule unless you provide otherwise  
5 in the optional Special Instructions.  
6 If your agent is unable or unwilling to act for you,  
7 your power of attorney will end unless you have named a  
8 successor agent. You may also name a second successor  
9 agent.  
10 This power of attorney becomes effective immediately  
11 upon signature and acknowledgment unless you state  
12 otherwise in the optional Special Instructions.  
13 If you have questions about this power of attorney  
14 or the authority you are granting to your agent, you  
15 should seek legal advice before signing this form.  
16 DESIGNATION OF AGENT  
17 I \_\_\_\_\_ (name of principal) name  
18 the following person as my agent:  
19 Name of Agent \_\_\_\_\_  
20  
21 Agent's Address \_\_\_\_\_  
22  
23 Agent's Telephone Number \_\_\_\_\_  
24  
25 DESIGNATION OF SUCCESSOR AGENT(S) (OPTIONAL)  
26 If my agent is unable or unwilling to act for me, I  
27 name as my successor agent:  
28 Name of Successor Agent \_\_\_\_\_  
29  
30 Successor Agent's Address \_\_\_\_\_  
31  
32 Successor Agent's Telephone Number \_\_\_\_\_  
33  
34 If my successor agent is unable or unwilling to act  
35 for me, I name as my second successor agent:  
36 Name of Second Successor Agent \_\_\_\_\_  
37  
38 Second Successor Agent's Address \_\_\_\_\_  
39  
40 Second Successor Agent's Telephone Number \_\_\_\_\_  
41  
42 GRANT OF GENERAL AUTHORITY  
43 I grant my agent and any successor agent general  
44 authority to act for me with respect to the following  
45 subjects as defined in the Iowa Uniform Power of  
46 Attorney Act, Iowa Code chapter 633B:  
47 (Initial each subject you want to include in the  
48 agent's general authority. If you wish to grant  
49 general authority over all of the subjects you may

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1 initial "All Preceding Subjects" instead of initialing  
2 each subject.)

- 3     \_\_\_ Real Property
- 4     \_\_\_ Tangible Personal Property
- 5     \_\_\_ Stocks and Bonds
- 6     \_\_\_ Commodities and Options
- 7     \_\_\_ Banks and Other Financial Institutions
- 8     \_\_\_ Operation of Entity or Business
- 9     \_\_\_ Insurance and Annuities
- 10    \_\_\_ Estates, Trusts, and Other Beneficial Interests
- 11    \_\_\_ Claims and Litigation
- 12    \_\_\_ Personal and Family Maintenance
- 13    \_\_\_ Benefits from Governmental Programs or Civil or
- 14 Military Service
- 15    \_\_\_ Retirement Plans
- 16    \_\_\_ Taxes
- 17    \_\_\_ All Preceding Subjects

18         GRANT OF SPECIFIC AUTHORITY (OPTIONAL)

19     My agent shall not do any of the following specific  
20 acts for me unless I have initialed the specific  
21 authority listed below:

22     (Caution: Granting any of the following will give  
23 your agent the authority to take actions that could  
24 significantly reduce your property or change how your  
25 property is distributed at your death. Initial only  
26 the specific authority you WANT to give your agent.)

27     \_\_\_ Amend, revoke, or terminate a revocable inter  
28 vivos trust, if authorized by the trust.

29     \_\_\_ Agree to the amendment or termination of any  
30 other inter vivos trust.

31     \_\_\_ Make a gift to an individual who is not an  
32 agent, subject to the limitations of the Iowa Uniform  
33 Power of Attorney Act, Iowa Code section 633B.217, and  
34 any special instructions in this power of attorney.

35     Make gifts, either direct or indirect, to my agent  
36 acting under this power of attorney as follows:

37     \_\_\_ Any such gift must be approved in writing by  
38 \_\_\_\_\_; or

39     \_\_\_ No third party approval is needed.

40     \_\_\_ Authorize another person to exercise the  
41 authority granted under this power of attorney.

42     \_\_\_ Waive the principal's right to be a beneficiary  
43 of a joint and survivor annuity, including a survivor  
44 benefit under a retirement plan.

45     \_\_\_ Exercise fiduciary powers that the principal has  
46 authority to delegate.

47     \_\_\_ Disclaim or refuse an interest in property,  
48 including a power of appointment.

49         LIMITATION ON AGENT'S AUTHORITY

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1 An agent that is not my ancestor, spouse, or  
2 descendant shall not use my property to benefit the  
3 agent or a person to whom the agent owes an obligation  
4 of support unless I have included that authority in the  
5 optional Special Instructions.

6 SPECIAL INSTRUCTIONS (OPTIONAL)

7 You may give special instructions on the following  
8 lines:

9 \_\_\_\_\_  
10 \_\_\_\_\_  
11 \_\_\_\_\_  
12 \_\_\_\_\_  
13 \_\_\_\_\_  
14 \_\_\_\_\_  
15 \_\_\_\_\_  
16 \_\_\_\_\_  
17 \_\_\_\_\_  
18 \_\_\_\_\_  
19 \_\_\_\_\_

20 \_\_\_\_\_ shall have the authority  
21 to request an accounting of any agent.

22 EFFECTIVE DATE

23 This power of attorney is effective immediately  
24 upon signature and acknowledgment unless I have stated  
25 otherwise in the optional Special Instructions.

26 NOMINATION OF CONSERVATOR AND GUARDIAN (OPTIONAL)

27 If it becomes necessary for a court to appoint a  
28 conservator of my estate or guardian of my person, I  
29 nominate the following person(s) for appointment:

30 Name of Nominee for Conservator of My Estate

31 \_\_\_\_\_  
32 Nominee's Address

33 \_\_\_\_\_  
34 Nominee's Telephone Number

35 \_\_\_\_\_  
36 Name of Nominee for Guardian of My Person

37 \_\_\_\_\_  
38 Nominee's Address

39 \_\_\_\_\_  
40 Nominee's Telephone Number

41 \_\_\_\_\_  
42 RELIANCE ON THIS POWER OF ATTORNEY

43 Any person, including my agent, may rely upon  
44 the validity of this power of attorney or a copy of  
45 it unless that person knows it has terminated or is  
46 invalid.

47 SIGNATURE AND ACKNOWLEDGMENT

48 \_\_\_\_\_  
49 Your Signature Date

50 \_\_\_\_\_

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1 Your Name Printed  
2 \_\_\_\_\_  
3 \_\_\_\_\_  
4 Your Address  
5 \_\_\_\_\_  
6 Your Telephone Number  
7 State of \_\_\_\_\_  
8 County of \_\_\_\_\_  
9 This document was acknowledged before me on  
10 \_\_\_\_\_ (date), by \_\_\_\_\_  
11 (name of principal)  
12 \_\_\_\_\_ (Seal, if  
13 any)  
14 Signature of Notary  
15 My commission expires \_\_\_\_\_  
16 This document prepared by  
17 \_\_\_\_\_  
18 \_\_\_\_\_  
19 2. IMPORTANT INFORMATION FOR AGENT  
20 AGENT'S DUTIES  
21 When you accept the authority granted under this  
22 power of attorney, a special legal relationship  
23 is created between the principal and you. This  
24 relationship imposes upon you legal duties that  
25 continue until you resign or the power of attorney  
26 is terminated or revoked. You must do all of the  
27 following:  
28 Do what you know the principal reasonably expects  
29 you to do with the principal's property or, if you  
30 do not know the principal's expectations, act in the  
31 principal's best interest.  
32 Act in good faith.  
33 Do nothing beyond the authority granted in this  
34 power of attorney.  
35 Disclose your identity as an agent whenever you act  
36 for the principal by writing or printing the name of  
37 the principal and signing your own name as agent in the  
38 following manner:  
39 \_\_\_\_\_ (principal's name) by  
40 \_\_\_\_\_ (your signature) as Agent  
41 Unless the Special Instructions in this power of  
42 attorney state otherwise, you must also do all of the  
43 following:  
44 Act loyally for the principal's benefit.  
45 Avoid conflicts that would impair your ability to  
46 act in the principal's best interest.  
47 Act with care, competence, and diligence.  
48 Keep a record of all receipts, disbursements, and  
49 transactions made on behalf of the principal.

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1 Cooperate with any person that has authority to make  
2 health care decisions for the principal to do what you  
3 know the principal reasonably expects or, if you do  
4 not know the principal's expectations, to act in the  
5 principal's best interest.

6 Attempt to preserve the principal's estate plan if  
7 you know the plan and preserving the plan is consistent  
8 with the principal's best interest.

9 **TERMINATION OF AGENT'S AUTHORITY**

10 You must stop acting on behalf of the principal  
11 if you learn of any event that terminates this power  
12 of attorney or your authority under this power of  
13 attorney. Events that terminate a power of attorney or  
14 your authority to act under a power of attorney include  
15 any of the following:

16 Death of the principal.

17 The principal's revocation of the power of attorney  
18 or your authority.

19 The occurrence of a termination event stated in the  
20 power of attorney.

21 The purpose of the power of attorney is fully  
22 accomplished.

23 If you are married to the principal, a legal action  
24 is filed with a court to end your marriage, or for your  
25 legal separation, unless the Special Instructions in  
26 this power of attorney state that such an action will  
27 not terminate your authority.

28 **LIABILITY OF AGENT**

29 The meaning of the authority granted to you is  
30 defined in the Iowa Uniform Power of Attorney Act, Iowa  
31 Code chapter 633B. If you violate the Iowa Uniform  
32 Power of Attorney Act, Iowa Code chapter 633B, or act  
33 outside the authority granted, you may be liable for  
34 any damages caused by your violation.

35 If there is anything about this document or your  
36 duties that you do not understand, you should seek  
37 legal advice.

38 **Sec. 44. NEW SECTION. 633B.302 Agent's**  
39 **certification — optional form.**

40 The following optional form may be used by an agent  
41 to certify facts concerning a power of attorney:

42 **IOWA STATUTORY POWER OF ATTORNEY AGENT'S CERTIFICATION**  
43 **FORM**

44 **AGENT'S CERTIFICATION OF VALIDITY OF POWER OF ATTORNEY**  
45 **AND AGENT'S AUTHORITY**

46 State of \_\_\_\_\_

47 County of \_\_\_\_\_

48 I, \_\_\_\_\_ (name of  
49 agent), certify under penalty of perjury that  
50 \_\_\_\_\_ (name of principal)

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1 granted me authority as an agent or successor agent in  
2 a power of attorney dated \_\_\_\_\_.  
3 I further certify all of the following to my  
4 knowledge:  
5 The principal is alive and has not revoked the power  
6 of attorney or the Power of Attorney and my authority  
7 to act under the Power of Attorney have not terminated.  
8 If the power of attorney was drafted to become  
9 effective upon the happening of an event or  
10 contingency, the event or contingency has occurred.  
11 If I was named as a successor agent, the prior agent  
12 is no longer able or willing to serve.

13 \_\_\_\_\_  
14 \_\_\_\_\_  
15 \_\_\_\_\_.  
16 (Insert other relevant statements)  
17 SIGNATURE AND ACKNOWLEDGMENT

18 \_\_\_\_\_  
19 Agent's Signature \_\_\_\_\_ Date \_\_\_\_\_  
20 \_\_\_\_\_  
21 Agent's Name Printed \_\_\_\_\_  
22 \_\_\_\_\_  
23 \_\_\_\_\_  
24 Agent's Address \_\_\_\_\_  
25 \_\_\_\_\_  
26 Agent's Telephone Number \_\_\_\_\_  
27 This document was acknowledged before me on  
28 \_\_\_\_\_ (date), by \_\_\_\_\_  
29 (name of agent) \_\_\_\_\_  
30 \_\_\_\_\_ (Seal, if  
31 any)  
32 Signature of Notary \_\_\_\_\_  
33 My commission expires \_\_\_\_\_  
34 This document prepared by \_\_\_\_\_  
35 \_\_\_\_\_  
36 \_\_\_\_\_

37 Sec. 45. **NEW SECTION. 633B.401 Uniformity of**  
38 **application and construction.**

39 In applying and construing this chapter,  
40 consideration shall be given to the need to promote  
41 uniformity of the law with respect to the subject  
42 matter of this chapter among states that enact the  
43 uniform power of attorney Act.

44 Sec. 46. **NEW SECTION. 633B.402 Relation to**  
45 **Electronic Signatures in Global and National Commerce**  
46 **Act.**

47 This chapter modifies, limits, and supersedes the  
48 federal Electronic Signatures in Global and National  
49 Commerce Act, 15 U.S.C. §7001 et seq., but does not  
50 modify, limit, or supersede section 101(c) of that Act,

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1 15 U.S.C. §7001(c), or authorize electronic delivery of  
2 any of the notices described in section 103(b) of that  
3 Act, 15 U.S.C. §7003(b).  
4 Sec. 47. NEW SECTION. 633B.403 Effect on existing  
5 powers of attorney.  
6 Except as otherwise provided in this chapter:  
7 1. This chapter applies to a power of attorney  
8 created before, on, or after July 1, 2014.  
9 2. This chapter applies to all judicial proceedings  
10 concerning a power of attorney commenced on or after  
11 July 1, 2014.  
12 3. This chapter applies to all judicial proceedings  
13 concerning a power of attorney commenced before July  
14 1, 2014, including but not limited to proceedings  
15 pursuant to section 633B.116, unless the court finds  
16 that application of a provision of this chapter would  
17 substantially interfere with the effective conduct of  
18 the proceedings or the rights of the parties or other  
19 interested persons. In that case, the provision does  
20 not apply and the court shall apply prior law.  
21 4. An act completed before July 1, 2014, shall not  
22 be affected by this chapter.  
23 Sec. 48. REPEAL. Sections 633B.1 and 633B.2, Code  
24 2014, are repealed.>



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Senate File 2340

S-5102

- 1 Amend Senate File 2340 as follows:  
2 1. Page 1, line 27, after <dollars.> by inserting  
3 <Of this amount, at least one million dollars shall be  
4 reserved for claims associated with or resulting from  
5 residential solar energy system installations.>

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ROBERT M. HOGG





Iowa General Assembly  
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House File 2279

S-5103

- 1 Amend House File 2279, as amended, passed, and  
2 reprinted by the House, as follows:  
3 1. Page 5, after line 24 by inserting:  
4 <Sec. \_\_\_\_\_. NEW SECTION. 664A.7A Assistance by  
5 county attorney — contempt proceedings.  
6 A county attorney's office may provide assistance  
7 to a person wishing to initiate contempt proceedings  
8 pursuant to section 664A.7 if the individual does not  
9 have sufficient funds to pay for legal assistance  
10 and if the assistance does not create a conflict  
11 of interest for the county attorney's office. The  
12 assistance provided may include but is not limited to  
13 assistance in obtaining or completing forms, filing any  
14 necessary pleading, presenting evidence to the court,  
15 and enforcing orders of the court entered pursuant to  
16 this chapter. Providing assistance pursuant to this  
17 section shall not be considered the private practice of  
18 law for the purposes of section 331.752.>  
19 2. By renumbering as necessary.

---

ROBERT M. HOGG



Iowa General Assembly  
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Senate File 2340

S-5104

1 Amend Senate File 2340 as follows:  
2 1. Page 1, line 27, after <dollars.> by inserting  
3 <Of this amount, at least one million dollars shall  
4 be reserved for claims associated with or resulting  
5 from residential solar energy system installations. In  
6 the event that the total amount of claims submitted  
7 for residential solar energy system installations in a  
8 tax year is an amount less than one million dollars,  
9 the remaining unclaimed reserved amount shall be made  
10 available for claims associated with or resulting from  
11 nonresidential solar energy system installations  
12 received for the tax year.>

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ROBERT M. HOGG

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Senate File 2272

S-5105

1 Amend Senate File 2272 as follows:

2 1. Page 15, after line 26 by inserting:

3 <Sec. \_\_\_\_\_. Section 423.3, subsection 47, paragraph  
4 a, unnumbered paragraph 1, Code 2014, is amended to  
5 read as follows:

6 The sales price from the sale or rental of  
7 computers, machinery, and equipment, including  
8 replacement parts, supplies, and materials used to  
9 construct or self-construct computers, machinery, and  
10 equipment, replacement parts, and supplies, if such  
11 items are any of the following:

12 Sec. \_\_\_\_\_. Section 423.3, subsection 47, paragraph  
13 d, Code 2014, is amended by adding the following new  
14 subparagraphs:

15 NEW SUBPARAGRAPH. (7) "*Replacement part*" means  
16 tangible personal property other than computers,  
17 machinery, equipment, or supplies, regardless of the  
18 cost or useful life of the tangible personal property,  
19 that meets all of the following conditions:

20 (a) The tangible personal property replaces a  
21 component of a computer, machinery, or equipment,  
22 which component is capable of being separated from the  
23 computer, machinery, or equipment.

24 (b) The tangible personal property performs the  
25 same or similar function as the component it replaced.

26 (c) The tangible personal property restores the  
27 computer, machinery, or equipment to an operational  
28 condition, or upgrades or improves the efficiency of  
29 the computer, machinery, or equipment.

30 NEW SUBPARAGRAPH. (8) "*Supplies*" means tangible  
31 personal property, other than computers, machinery,  
32 equipment, or replacement parts, that meets one of the  
33 following conditions:

34 (a) The tangible personal property is to be  
35 connected to a computer, machinery, or equipment and  
36 requires regular replacement because the property is  
37 consumed or deteriorates during use, including but not  
38 limited to saw blades, drill bits, filters, and other  
39 similar items with a short useful life.

40 (b) The tangible personal property is used in  
41 conjunction with a computer, machinery, or equipment  
42 and is specially designed for use in manufacturing  
43 specific products and may be used interchangeably and  
44 intermittently on a particular computer, machine, or  
45 piece of equipment, including but not limited to jigs,  
46 dies, tools, and other similar items.

47 (c) The tangible personal property comes into  
48 physical contact with other tangible personal property  
49 used in processing and is used to assist with or  
50 maintain conditions necessary for processing, including

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1 but not limited to cutting fluids, oils, coolants,  
2 lubricants, and other similar items with a short useful  
3 life.  
4 (d) The tangible personal property is directly and  
5 primarily used in an activity described in paragraph  
6 "a", subparagraphs (1) through (6), including but not  
7 limited to prototype materials and testing materials.>  
8 2. By renumbering as necessary.

---

RANDY FEENSTRA

---

BILL ANDERSON

---

MARK CHELGREN

---

NANCY J. BOETTGER

---

JAKE CHAPMAN

---

DAN ZUMBACH

---

ROBY SMITH

---

DENNIS GUTH

---

DAVID JOHNSON

---

AMY SINCLAIR



Iowa General Assembly  
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MARK SEGEBART

JULIAN GARRETT

CHARLES SCHNEIDER

MICHAEL BREITBACH

JERRY BEHN

TIM L. KAPUCIAN

KEN ROZENBOOM

BILL DIX

JACK WHITVER

SANDRA H. GREINER



Iowa General Assembly  
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Senate File 2272

S-5106

1 Amend Senate File 2272 as follows:

2 1. Page 17, by striking lines 11 through 18 and  
3 inserting:

4 <Sec. \_\_\_\_\_. REPEAL. Chapter 423D, Code 2014, is  
5 repealed.

6 Sec. \_\_\_\_\_. REFUNDS.

7 1. Notwithstanding section 422.73 or section  
8 423.47, or any other provision of law to the contrary,  
9 a claim for refund of the excise tax on the sale and  
10 use of equipment resulting from the enactment of this  
11 division of this Act shall be considered timely if the  
12 claim is filed with the department of revenue within  
13 three years following the enactment of this division  
14 of this Act.

15 2. The department of revenue shall contact all  
16 persons who have collected and remitted the excise  
17 tax on the sale and use of equipment and request  
18 information necessary to identify and contact  
19 purchasers and users upon whom the excise tax was  
20 imposed.

21 3. The department of revenue, using its own records  
22 and information obtained pursuant to subsection 2,  
23 shall attempt to contact all purchasers and users upon  
24 whom the excise tax on the sale and use of equipment  
25 was imposed and notify such purchasers and users that  
26 they may be entitled to a refund of such excise tax  
27 resulting from the enactment of this division of this  
28 Act.>

29 2. By renumbering as necessary.

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RANDY FEENSTRA

---

BILL ANDERSON

---

MARK CHELGREN

---

NANCY J. BOETTGER

---

JAKE CHAPMAN

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DAN ZUMBACH

ROBY SMITH

DENNIS GUTH

DAVID JOHNSON

MARK SEGEBART

CHARLES SCHNEIDER

JULIAN GARRETT

MICHAEL BREITBACH

JERRY BEHN

KEN ROZENBOOM

AMY SINCLAIR

TIM L. KAPUCIAN

BILL DIX



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JACK WHITVER

---

SANDRA H. GREINER





Iowa General Assembly  
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**Senate Study Bill 3213 - Introduced**

SENATE FILE \_\_\_\_\_  
BY (PROPOSED COMMITTEE ON  
APPROPRIATIONS BILL BY  
SENATE APPROPRIATIONS  
SUBCOMMITTEE ON EDUCATION)

**A BILL FOR**

1 An Act relating to the funding of, the operation of, and  
2 appropriation of moneys to the college student aid  
3 commission, the department for the blind, the department of  
4 education, and the state board of regents, and providing for  
5 related matters.  
6 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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S.F. \_\_\_\_\_

1 DIVISION I  
2 FY 2014-2015 APPROPRIATIONS  
3 DEPARTMENT FOR THE BLIND  
4 Section 1. 2013 Iowa Acts, chapter 141, section 21, is  
5 amended to read as follows:  
6 SEC. 21. ADMINISTRATION. There is appropriated from the  
7 general fund of the state to the department for the blind for  
8 the fiscal year beginning July 1, 2014, and ending June 30,  
9 2015, the following amount, or so much thereof as is necessary,  
10 to be used for the purposes designated:  
11 1. For salaries, support, maintenance, miscellaneous  
12 purposes, and for not more than the following full-time  
13 equivalent positions:  
14 ..... \$ ~~1,020,908~~  
15 2,298,358  
16 ..... FTEs 88.00  
17 2. For costs associated with universal access to audio  
18 information for blind and print handicapped Iowans:  
19 ..... \$ ~~25,000~~  
20 52,000  
21 Sec. 2. 2013 Iowa Acts, chapter 141, section 22, is amended  
22 to read as follows:  
23 SEC. 22. There is appropriated from the general fund of the  
24 state to the college student aid commission for the fiscal year  
25 beginning July 1, 2014, and ending June 30, 2015, the following  
26 amounts, or so much thereof as is necessary, to be used for the  
27 purposes designated:  
28 1. GENERAL ADMINISTRATION  
29 For salaries, support, maintenance, miscellaneous purposes,  
30 and for not more than the following full-time equivalent  
31 positions:  
32 ..... \$ ~~116,472~~  
33 250,109  
34 ..... FTEs 3.95  
35 2. STUDENT AID PROGRAMS

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S.F. \_\_\_\_\_

1 For payments to students for the Iowa grant program  
2 established in section 261.93:  
3 ..... \$ 395,588  
4 791,177  
5 3. HEALTH CARE PROFESSIONAL RECRUITMENT PROGRAM  
6 For the loan repayment program for health care professionals  
7 established pursuant to section 261.19:  
8 ..... \$ 200,487  
9 400,973  
10 4. NATIONAL GUARD EDUCATIONAL ASSISTANCE PROGRAM  
11 For purposes of providing national guard educational  
12 assistance under the program established in section 261.86:  
13 ..... \$ 2,550,116  
14 5,100,233  
15 5. TEACHER SHORTAGE LOAN FORGIVENESS PROGRAM  
16 For the teacher shortage loan forgiveness program  
17 established in section 261.112:  
18 ..... \$ 196,226  
19 392,452  
20 6. ALL IOWA OPPORTUNITY FOSTER CARE GRANT PROGRAM  
21 For purposes of the all Iowa opportunity foster care grant  
22 program established pursuant to section 261.6:  
23 ..... \$ 277,029  
24 554,057  
25 7. ALL IOWA OPPORTUNITY SCHOLARSHIP PROGRAM  
26 a. For purposes of the all Iowa opportunity scholarship  
27 program established pursuant to section 261.87:  
28 ..... \$ 1,120,427  
29 2,240,854  
30 b. If the moneys appropriated by the general assembly to the  
31 college student aid commission for fiscal year 2014-2015 for  
32 purposes of the all Iowa opportunity scholarship program exceed  
33 \$250,000, "eligible institution" as defined in section 261.87,  
34 shall, during fiscal year 2014-2015, include accredited private  
35 institutions as defined in section 261.9, subsection 1.

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8. REGISTERED NURSE AND NURSE EDUCATOR LOAN FORGIVENESS  
PROGRAM

For purposes of the registered nurse and nurse educator loan forgiveness program established pursuant to section 261.23:

.....	\$	40,426
		80,852

7	9. BARBER AND COSMETOLOGY ARTS AND SCIENCES TUITION GRANT	
8	PROGRAM	
9	For purposes of the barber and cosmetology arts and sciences	
10	tuition grant program established pursuant to section 261.18:	
11	.....	\$ 18,469
12		36,938

13       9A. TEACH IOWA SCHOLAR PROGRAM

14       For purposes of the teach Iowa scholar program established

15 pursuant to section 261.110:

16 ..... \$ 1,300,000

17	10. RURAL IOWA PRIMARY CARE LOAN REPAYMENT PROGRAM	
18	For purposes of the rural Iowa primary care loan repayment	
19	program established pursuant to section 261.113:	
20	.....	\$ 800,000
21		1,600,000

11. RURAL IOWA ADVANCED REGISTERED NURSE PRACTITIONER AND  
PHYSICIAN ASSISTANT LOAN REPAYMENT PROGRAM

For purposes of the rural Iowa advanced registered nurse  
practitioner and physician assistant loan repayment program  
established pursuant to section 261.114, if enacted:

.....	\$	200,000
		400,000

29 Sec. 3. 2013 Iowa Acts, chapter 141, section 23, is amended  
30 to read as follows:  
31 SEC. 23. IOWA TUITION AND VOCATIONAL TECHNICAL GRANT  
32 APPROPRIATIONS FOR FY 2014-2015. Notwithstanding the standing  
33 appropriations in the following designated sections for the  
34 fiscal year beginning July 1, 2014, and ending June 30, 2015,  
35 the amounts appropriated from the general fund of the state to



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1 the college student aid commission pursuant to these sections  
2 for the following designated purposes shall not exceed the  
3 following amounts:

4 1. For Iowa tuition grants under section 261.25, subsection  
5 1:

6 ..... \$ ~~23,256,724~~  
7 48,413,448

8 2. For tuition grants for students attending for-profit  
9 accredited private institutions located in Iowa under section  
10 261.25, subsection 2:

11 ..... \$ ~~1,250,000~~  
12 1,900,000

13 ~~3. For vocational-technical tuition grants under section~~  
14 ~~261.25, subsection 3:~~

15 ~~..... \$ 1,125,092~~

16 DEPARTMENT OF EDUCATION

17 Sec. 4. 2013 Iowa Acts, chapter 141, section 26, is amended  
18 to read as follows:

19 SEC. 26. There is appropriated from the general fund of  
20 the state to the department of education for the fiscal year  
21 beginning July 1, 2014, and ending June 30, 2015, the following  
22 amounts, or so much thereof as is necessary, to be used for the  
23 purposes designated:

24 1. GENERAL ADMINISTRATION

25 For salaries, support, maintenance, miscellaneous purposes,  
26 and for not more than the following full-time equivalent  
27 positions:

28 ..... \$ ~~3,044,406~~  
29 7,304,047

30 ..... FTEs 81.67

31 From the moneys appropriated in this subsection, \$1,000,000  
32 shall be used for purposes of implementing the content and  
33 assessment standards adopted pursuant to section 256.7,  
34 subsections 26 and 28.

35 2. VOCATIONAL EDUCATION ADMINISTRATION

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1 For salaries, support, maintenance, miscellaneous purposes,  
2 and for not more than the following full-time equivalent  
3 positions:

4 .....	\$	<del>299,099</del>
5 .....		<u>598,197</u>
6 .....	FTEs	11.50

7 3. VOCATIONAL REHABILITATION SERVICES DIVISION

8 a. For salaries, support, maintenance, miscellaneous  
9 purposes, and for not more than the following full-time  
10 equivalent positions:

11 .....	\$	<del>2,556,584</del>
12 .....		<u>5,466,200</u>
13 .....	FTEs	255.00

14 For purposes of optimizing the job placement of individuals  
15 with disabilities, the division shall make its best efforts  
16 to work with community rehabilitation program providers for  
17 job placement and retention services for individuals with  
18 significant disabilities and most significant disabilities. By  
19 January 15, 2015, the division shall submit a written report to  
20 the general assembly on the division's outreach efforts with  
21 community rehabilitation program providers.

22 b. For matching funds for programs to enable persons  
23 with severe physical or mental disabilities to function more  
24 independently, including salaries and support, and for not more  
25 than the following full-time equivalent position:

26 .....	\$	<del>19,564</del>
27 .....		<u>89,128</u>
28 .....	FTEs	1.00

29 c. For the entrepreneurs with disabilities program  
30 established pursuant to section 259.4, subsection 9:

31 .....	\$	<del>72,768</del>
32 .....		<u>145,535</u>

33 d. For costs associated with centers for independent  
34 living:

35 .....	\$	<del>20,147</del>
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1		90,294
2	4. STATE LIBRARY	
3	a. For salaries, support, maintenance, miscellaneous	
4	purposes, and for not more than the following full-time	
5	equivalent positions:	
6	.....	\$ <del>1,357,532</del>
7		<u>2,715,063</u>
8	..... FTEs	29.00
9	b. For the enrich Iowa program established under section	
10	256.57:	
11	.....	\$ <del>1,262,114</del>
12		<u>2,574,228</u>
13	5. PUBLIC BROADCASTING DIVISION	
14	For salaries, support, maintenance, capital expenditures,	
15	miscellaneous purposes, and for not more than the following	
16	full-time equivalent positions:	
17	.....	\$ <del>3,721,548</del>
18		<u>7,791,846</u>
19	..... FTEs	82.00
20		<u>86.00</u>
21	<u>5A. REGIONAL TELECOMMUNICATIONS COUNCILS</u>	
22	<u>For state aid:</u>	
23	.....	\$ <u>992,913</u>
24	<u>a. The regional telecommunications councils established</u>	
25	<u>in section 8D.5 shall use the moneys appropriated in this</u>	
26	<u>subsection to provide technical assistance for network</u>	
27	<u>classrooms, planning and troubleshooting for local area</u>	
28	<u>networks, scheduling of video sites, and other related support</u>	
29	<u>activities.</u>	
30	<u>b. Moneys appropriated in this subsection shall</u>	
31	<u>be distributed by the department to the regional</u>	
32	<u>telecommunications councils based upon usage by region.</u>	
33	6. VOCATIONAL EDUCATION TO SECONDARY SCHOOLS	
34	For reimbursement for vocational education expenditures made	
35	by secondary schools:	



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1 ..... \$ ~~1,315,067~~  
2 ..... 2,630,134  
3     Moneys appropriated in this subsection shall be used  
4 to reimburse school districts for vocational education  
5 expenditures made by secondary schools to meet the standards  
6 set in sections 256.11, 258.4, and 260C.14.  
7     7. SCHOOL FOOD SERVICE  
8     For use as state matching funds for federal programs that  
9 shall be disbursed according to federal regulations, including  
10 salaries, support, maintenance, miscellaneous purposes, and for  
11 not more than the following full-time equivalent positions:  
12 ..... \$ ~~1,088,399~~  
13 ..... 2,176,797  
14 ..... FTEs           20.58  
15     8. EARLY CHILDHOOD IOWA FUND — GENERAL AID  
16     For deposit in the school ready children grants account of  
17 the early childhood Iowa fund created in section 256I.11:  
18 ..... \$ ~~2,693,056~~  
19 ..... 5,386,113  
20     a. From the moneys deposited in the school ready children  
21 grants account for the fiscal year beginning July 1, 2014,  
22 and ending June 30, 2015, not more than ~~\$132,975~~ \$265,950  
23 is allocated for the early childhood Iowa office and other  
24 technical assistance activities. The early childhood Iowa  
25 state board shall direct staff to work with the early childhood  
26 stakeholders alliance created in section 256I.12 to inventory  
27 technical assistance needs. Moneys allocated under this  
28 lettered paragraph may be used by the early childhood Iowa  
29 state board for the purpose of skills development and support  
30 for ongoing training of staff. However, except as otherwise  
31 provided in this subsection, moneys shall not be used for  
32 additional staff or for the reimbursement of staff.  
33     b. As a condition of receiving moneys appropriated in  
34 this subsection, each early childhood Iowa area board shall  
35 report to the early childhood Iowa state board progress on





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1 each of the local indicators approved by the area board. Each  
2 early childhood Iowa area board must also submit an annual  
3 budget for the area's comprehensive school ready children  
4 grant developed for providing services for children from birth  
5 through five years of age, and provide other information  
6 specified by the early childhood Iowa state board, including  
7 budget amendments as needed. The early childhood Iowa state  
8 board shall establish a submission deadline for the annual  
9 budget and any budget amendments that allow a reasonable period  
10 of time for preparation by the early childhood Iowa area boards  
11 and for review and approval or request for modification of  
12 the materials by the early childhood Iowa state board. In  
13 addition, each early childhood Iowa area board must continue to  
14 comply with reporting provisions and other requirements adopted  
15 by the early childhood Iowa state board in implementing section  
16 256I.9.

17 c. Of the amount appropriated in this subsection for  
18 deposit in the school ready children grants account of the  
19 early childhood Iowa fund, ~~\$1,159,009~~ \$2,318,018 shall  
20 be used for efforts to improve the quality of early care,  
21 health, and education programs. Moneys allocated pursuant to  
22 this paragraph may be used for additional staff and for the  
23 reimbursement of staff. The early childhood Iowa state board  
24 may reserve a portion of the allocation, not to exceed ~~\$44,325~~  
25 \$88,650, for the technical assistance expenses of the early  
26 childhood Iowa state office, including the reimbursement of  
27 staff, and shall distribute the remainder to early childhood  
28 Iowa areas for local quality improvement efforts through a  
29 methodology identified by the early childhood Iowa state board  
30 to make the most productive use of the funding, which may  
31 include use of the distribution formula, grants, or other  
32 means.

33 d. Of the amount appropriated in this subsection for  
34 deposit in the school ready children grants account of the  
35 early childhood Iowa fund, ~~\$412,515~~ \$825,030 shall be used for

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1 support of professional development and training activities  
2 for persons working in early care, health, and education by  
3 the early childhood Iowa state board in collaboration with  
4 the professional development component group of the early  
5 childhood Iowa stakeholders alliance maintained pursuant to  
6 section 256I.12, subsection 7, paragraph "b", and the early  
7 childhood Iowa area boards. Expenditures shall be limited to  
8 professional development and training activities agreed upon by  
9 the parties participating in the collaboration.

10 9. EARLY CHILDHOOD IOWA FUND — PRESCHOOL TUITION  
11 ASSISTANCE

12	a. For deposit in the school ready children grants account	
13	of the early childhood Iowa fund created in section 256I.11:	
14	.....	\$ <del>2,714,438</del>
15		5,428,877

b. The amount appropriated in this subsection shall be used for early care, health, and education programs to assist low-income parents with tuition for preschool and other supportive services for children ages three, four, and five who are not attending kindergarten in order to increase the basic family income eligibility requirement to not more than 200 percent of the federal poverty level. In addition, if sufficient funding is available after addressing the needs of those who meet the basic income eligibility requirement, an early childhood Iowa area board may provide for eligibility for those with a family income in excess of the basic income eligibility requirement through use of a sliding scale or other copayment provisions.

29 10. EARLY CHILDHOOD IOWA FUND — FAMILY SUPPORT AND PARENT  
30 EDUCATION

31 a. For deposit in the school ready children grants account  
32 of the early childhood Iowa fund created in section 256I.11:  
33 ..... \$ 6,182,217  
34 ..... 12,364,434

35      b. The amount appropriated in this subsection shall be



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1 used for family support services and parent education programs  
2 targeted to families expecting a child or with newborn and  
3 infant children through age five and shall be distributed using  
4 the distribution formula approved by the early childhood Iowa  
5 state board and shall be used by an early childhood Iowa area  
6 board only for family support services and parent education  
7 programs targeted to families expecting a child or with newborn  
8 and infant children through age five.

9 11. BIRTH TO AGE THREE SERVICES

10 For expansion of the federal Individuals with Disabilities  
11 Education Improvement Act of 2004, Pub. L. No. 108-446, as  
12 amended to January 1, 2013, birth through age three services  
13 due to increased numbers of children qualifying for those  
14 services:

15 ..... \$ 860,700  
16 1,721,400

17 From the moneys appropriated in this subsection, \$191,885  
18 shall be allocated to the child health specialty clinic at the  
19 state university of Iowa to provide additional support for  
20 infants and toddlers who are born prematurely, drug-exposed, or  
21 medically fragile.

22 12. EARLY HEAD START PROJECTS

23 For early head start projects:

24 ..... \$ 200,000  
25 600,000

26 The moneys appropriated in this subsection shall be used for  
27 implementation and expansion of early head start pilot projects  
28 addressing the comprehensive cognitive, social, emotional,  
29 and developmental needs of children from birth to age three,  
30 including prenatal support for qualified families. The  
31 projects shall promote healthy prenatal outcomes and healthy  
32 family functioning, and strengthen the development of infants  
33 and toddlers in low-income families. Priority shall be given  
34 to those organizations that have previously qualified for  
35 and received state funding to administer an early head start

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1 project.

2 13. TEXTBOOKS OF NONPUBLIC SCHOOL PUPILS

3 To provide moneys for costs of providing textbooks to each  
4 resident pupil who attends a nonpublic school as authorized by  
5 section 301.1:

6 ..... \$ 300,107  
7 650,214

8 Funding under this subsection is limited to \$20 per pupil and  
9 shall not exceed the comparable services offered to resident  
10 public school pupils.

11 ~~14. CORE CURRICULUM AND CAREER INFORMATION AND~~  
12 ~~DECISION-MAKING SYSTEM~~

13 ~~For purposes of implementing the statewide core curriculum~~  
14 ~~for school districts and accredited nonpublic schools and a~~  
15 ~~state-designated career information and decision-making system:~~  
16 ~~..... \$ 500,000~~

17 15. STUDENT ACHIEVEMENT AND TEACHER QUALITY PROGRAM

18 For purposes of the student achievement and teacher quality  
19 program established pursuant to chapter 284, and for not more  
20 than the following full-time equivalent positions:

21 ..... \$ 3,153,675  
22 56,791,351  
23 ..... FTEs 2.00

24 16. JOBS FOR AMERICA'S GRADUATES

25 For school districts to provide direct services to the  
26 most at-risk senior high school students enrolled in school  
27 districts through direct intervention by a jobs for America's  
28 graduates specialist:

29 ..... \$ 335,000  
30 700,000

31 ~~17. EDUCATION REFORM~~

32 ~~For implementation of the education reform provisions~~  
33 ~~pursuant to 2013 Iowa Acts, House File 215, if enacted:~~

34 ~~..... \$ 3,420,000~~

35 17A. ATTENDANCE CENTER PERFORMANCE/GENERAL WEBSITE AND DATA

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1 SYSTEM SUPPORT

2 For development of criteria and administration of a process  
3 for school districts to establish specific performance goals  
4 and to evaluate the performance of each attendance center  
5 operated by the district in order to arrive at an overall  
6 school performance grade and report card for each attendance  
7 center, for website and data system support, and for not more  
8 than the following full-time equivalent positions:

9 ..... \$ 500,000  
10 ..... FTEs 2.00

11 17B. ADMINISTRATOR MENTORING/COACHING AND SUPPORT SYSTEM

12 For purposes of the beginning administrator mentoring and  
13 induction program created pursuant to section 284A.5 and for  
14 development and implementation of the coaching and support  
15 system to support administrators pursuant to section 256.9,  
16 subsection 63, paragraph "b", as amended by this Act:

17 ..... \$ 1,000,000

18 17C. ENGLISH LANGUAGE LITERACY GRANT PROGRAM

19 For purposes of establishing an English language literacy  
20 for all grant program in accordance with section 256.9,  
21 subsection 65, as enacted in this Act:

22 ..... \$ 500,000

23 By November 1, 2014, the 25 Iowa school districts with  
24 the largest number of students identified as limited English  
25 proficient and receiving educational programming because of  
26 that identification and grant moneys pursuant to section 256.9,  
27 subsection 65, as enacted by this Act, shall submit a report to  
28 the department in a manner prescribed by the department that  
29 includes the following information:

30 a. A cost accounting of moneys expended on limited English  
31 proficiency programming by the school district.

32 b. An identification of all native languages represented  
33 by limited English proficient students who are served by the  
34 school district.

35 c. The average number of years in English language learner

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1 programming for limited English proficient students served by  
2 the school district.

3 d. The number of full-time equivalent employees directly  
4 serving limited English proficient students and the  
5 student-to-teacher ratios for such students.

6 e. A review of the number and percentage of limited English  
7 proficient students achieving English language proficiency over  
8 the previous five years.

9 f. A list of English language learner programs not developed  
10 by the district that are being utilized by the school district  
11 for limited English proficient students.

12 17D. ONLINE STATE JOB POSTING SYSTEM

13 For purposes of administering the online state job posting  
14 system in accordance with section 256.27:

15 ..... \$ 250,000

16 17E. TASK FORCE, COMMISSION, AND COUNCIL SUPPORT

17 For the costs of providing department support to education  
18 task forces, commissions, and councils established pursuant to  
19 2013 Iowa Acts, chapter 121, including but not limited to the  
20 assessment task force, the commission on educator leadership  
21 and compensation, and the council on educator development:

22 ..... \$ 50,000

23 17F. AREA EDUCATION AGENCY SUPPORT SYSTEM

24 For development and administration system by which area  
25 education agencies shall support school districts implementing  
26 framework or comparable system approved pursuant to section  
27 284.15, subsection 6:

28 ..... \$ 1,000,000

29 18. SUCCESSFUL PROGRESSION FOR EARLY READERS

30 For ~~distribution to school districts to provide intensive~~  
31 ~~instructional services, curricula, initiatives, programs, and~~  
32 ~~supports in accordance with for implementation of~~ section  
33 279.68, subsection 2:

34 ..... \$ 4,000,000

35 ..... 8,000,000

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1 19. IOWA READING RESEARCH CENTER

2 For purposes of the Iowa reading research center established  
3 ~~pursuant to~~ in order to implement, in collaboration with the  
4 area education agencies, the provisions of section 256.9,  
5 subsection 53, paragraph "c":

6 .....	\$ 665,500
7	2,000,000

## 8 20. COMPETENCY-BASED EDUCATION

9     For implementation, in collaboration with the area education  
10 agencies, of certain recommendations of the competency-based  
11 education task force established pursuant to 2012 Iowa Acts,  
12 chapter 1119, section 2:

13	.....	\$	212,500
14			425,000

15 a. ~~From the~~ The moneys appropriated in this subsection,  
16 ~~not less than \$50,000~~ shall be used to provide grants under  
17 a competency-based education grant program, for writing  
18 model competencies, for plans and templates, to develop  
19 the assessment validation rubric and model assessments, and  
20 to design professional development in accordance with the  
21 recommendations of the task force. Notwithstanding section  
22 8.33, moneys received by the department pursuant to this  
23 lettered paragraph that remain unencumbered or unobligated at  
24 the close of the fiscal year shall not revert but shall remain  
25 available for expenditure for the purposes specified in this  
26 lettered paragraph for the following fiscal year.

~~b. From the moneys appropriated in this subsection, not less than \$50,000 shall be used for writing model competencies, not less than \$12,500 shall be used for plans and templates, not less than \$50,000 shall be used to develop the assessment validation rubric and model assessments, and not less than \$50,000 shall be used to design professional development in accordance with the recommendations of the competency-based education task force.~~

35 20A. BULLYING PREVENTION



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1     For bullying prevention efforts as provided in 2014 Iowa  
2 Acts, Senate File 2318, if enacted:  
3 ..... \$ 1,000,000  
4     a. From the moneys appropriated in this subsection,  
5 \$250,000 shall be used for the establishment and administration  
6 of the office of support and analysis for safe schools and for  
7 carrying out the duties of the office, including salaries,  
8 support, and maintenance.  
9     b. From the moneys appropriated in this subsection,  
10 \$750,000 shall be used for the provision of grants from the  
11 school climate improvement grant program established in section  
12 256.101, if enacted.  
13     21.   MIDWESTERN HIGHER EDUCATION COMPACT  
14     For distribution to the midwestern higher education compact  
15 to pay Iowa's member state annual obligation:  
16 ..... \$       50,000  
17 ..... 100,000  
18     Notwithstanding section 8.33, moneys appropriated for  
19 distribution to the midwestern higher education compact  
20 pursuant to this subsection that remain unencumbered or  
21 unobligated at the close of the fiscal year shall not revert  
22 but shall remain available for expenditure for the purpose  
23 designated until the close of the succeeding fiscal year.  
24     22.   COMMUNITY COLLEGES  
25     a.   For general state financial aid to merged areas as  
26 defined in section 260C.2 in accordance with chapters 258 and  
27 260C:  
28 ..... \$ 96,637,323  
29 ..... 201,274,647  
30     ~~The funds appropriated in this subsection shall be allocated~~  
31 ~~pursuant to the formula established in section 260C.18C.~~  
32     Notwithstanding the allocation formula in section 260C.18C,  
33 the moneys appropriated in this subsection shall be allocated  
34 as follows:  
35     (1) Merged Area I





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1	.....	\$ 9,930,204
2	(2) Merged Area II	
3	.....	\$ 10,075,468
4	(3) Merged Area III	
5	.....	\$ 9,325,475
6	(4) Merged Area IV	
7	.....	\$ 4,587,267
8	(5) Merged Area V	
9	.....	\$ 11,389,365
10	(6) Merged Area VI	
11	.....	\$ 8,937,757
12	(7) Merged Area VII	
13	.....	\$ 13,572,736
14	(8) Merged Area IX	
15	.....	\$ 17,191,538
16	(9) Merged Area X	
17	.....	\$ 31,470,426
18	(10) Merged Area XI	
19	.....	\$ 33,680,001
20	(11) Merged Area XII	
21	.....	\$ 11,164,102
22	(12) Merged Area XIII	
23	.....	\$ 12,118,736
24	(13) Merged Area XIV	
25	.....	\$ 4,676,006
26	(14) Merged Area XV	
27	.....	\$ 14,673,082
28	(15) Merged Area XVI	
29	.....	\$ 8,482,484
30	b. For distribution to community colleges to supplement	
31	faculty salaries:	
32	.....	\$ 250,000
33		500,000

STATE BOARD OF REGENTS

35 Sec. 5. 2013 Iowa Acts, chapter 141, section 27, is amended

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1 to read as follows:

2 SEC. 27. There is appropriated from the general fund of  
3 the state to the state board of regents for the fiscal year  
4 beginning July 1, 2014, and ending June 30, 2015, the following  
5 amounts, or so much thereof as is necessary, to be used for the  
6 purposes designated:

7 1. OFFICE OF STATE BOARD OF REGENTS

8 a. For salaries, support, maintenance, miscellaneous  
9 purposes, and for not more than the following full-time  
10 equivalent positions:

11 .....	\$	532,502
12 .....		<u>1,094,714</u>
13 .....	FTEs	15.00

14 The state board of regents shall submit a monthly financial  
15 report in a format agreed upon by the state board of regents  
16 office and the legislative services agency. The report  
17 submitted in December 2014 shall include the five-year  
18 graduation rates for the regents universities.

19 b. For moneys to be allocated to the southwest Iowa regents  
20 resource center in Council Bluffs:

21 .....	\$	<del>91,367</del>
22 .....		<u>182,734</u>

23 c. For moneys to be allocated to the northwest Iowa regents  
24 resource center in Sioux City under section 262.9, subsection  
25 22:

26 .....	\$	<del>33,301</del>
27 .....		<u>66,601</u>

28 d. For moneys to be allocated to the quad-cities graduate  
29 studies center:

30 .....	\$	<del>17,257</del>
31 .....		<u>34,513</u>

32 The board may transfer moneys appropriated under paragraph  
33 "b", "c", or "d", of this subsection to any of the other  
34 centers specified in paragraph "b", "c", or "d", if the board  
35 notifies, in writing, the general assembly and the legislative



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1 services agency of the amount, the date, and the purpose of the  
2 transfer.

3 e. For moneys to be distributed to Iowa public radio for  
4 public radio operations:

5 ..... \$ ~~195,784~~  
6 391,568

7 2. STATE UNIVERSITY OF IOWA

8 a. General university, including lakeside laboratory

9 For salaries, support, maintenance, equipment, financial  
10 aid, miscellaneous purposes, and for not more than the  
11 following full-time equivalent positions:

12 ..... \$~~111,020,675~~  
13 230,923,005  
14 ..... FTEs 5,058.55

15 b. Oakdale campus

16 For salaries, support, maintenance, miscellaneous purposes,  
17 and for not more than the following full-time equivalent  
18 positions:

19 ..... \$ ~~1,093,279~~  
20 2,186,558  
21 ..... FTEs 38.25

22 c. State hygienic laboratory

23 For salaries, support, maintenance, miscellaneous purposes,  
24 and for not more than the following full-time equivalent  
25 positions:

26 ..... \$ ~~2,201,307~~  
27 4,402,615  
28 ..... FTEs 102.50

29 d. Family practice program

30 For allocation by the dean of the college of medicine, with  
31 approval of the advisory board, to qualified participants  
32 to carry out the provisions of chapter 148D for the family  
33 practice program, including salaries and support, and for not  
34 more than the following full-time equivalent positions:

35 ..... \$ ~~894,132~~

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1		<u>1,788,265</u>
2	..... FTEs	190.40
3	e. Child health care services	
4	For specialized child health care services, including	
5	childhood cancer diagnostic and treatment network programs,	
6	rural comprehensive care for hemophilia patients, and the	
7	Iowa high-risk infant follow-up program, including salaries	
8	and support, and for not more than the following full-time	
9	equivalent positions:	
10	..... \$	<u>329,728</u>
11		<u>659,456</u>
12	..... FTEs	57.97
13	f. Statewide cancer registry	
14	For the statewide cancer registry, and for not more than the	
15	following full-time equivalent positions:	
16	..... \$	<u>74,526</u>
17		<u>149,051</u>
18	..... FTEs	2.10
19	g. Substance abuse consortium	
20	For moneys to be allocated to the Iowa consortium for	
21	substance abuse research and evaluation, and for not more than	
22	the following full-time equivalent position:	
23	..... \$	<u>27,765</u>
24		<u>55,529</u>
25	..... FTEs	1.00
26	h. Center for biocatalysis	
27	For the center for biocatalysis, and for not more than the	
28	following full-time equivalent positions:	
29	..... \$	<u>361,863</u>
30		<u>723,727</u>
31	..... FTEs	6.28
32	i. Primary health care initiative	
33	For the primary health care initiative in the college	
34	of medicine, and for not more than the following full-time	
35	equivalent positions:	



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1 ..... \$ 324,465  
2 ..... 648,930  
3 ..... FTEs 5.89  
4 From the moneys appropriated in this lettered paragraph,  
5 ~~\$127,445~~ \$254,889 shall be allocated to the department of  
6 family practice at the state university of Iowa college of  
7 medicine for family practice faculty and support staff.  
8 j. Birth defects registry  
9 For the birth defects registry, and for not more than the  
10 following full-time equivalent position:  
11 ..... \$ 19,144  
12 ..... 38,288  
13 ..... FTEs 1.00  
14 k. Larned A. Waterman Iowa nonprofit resource center  
15 For the Larned A. Waterman Iowa nonprofit resource center,  
16 and for not more than the following full-time equivalent  
17 positions:  
18 ..... \$ 81,270  
19 ..... 162,539  
20 ..... FTEs 2.75  
21 l. Iowa online advanced placement academy science,  
22 technology, engineering, and mathematics initiative  
23 For the establishment of the Iowa online advanced placement  
24 academy science, technology, engineering, and mathematics  
25 initiative:  
26 ..... \$ 240,924  
27 ..... 481,849  
28 m. For the Iowa flood center for use by the university's  
29 college of engineering pursuant to section 466C.1:  
30 ..... \$ 750,000  
31 ..... 1,500,000  
32 3. IOWA STATE UNIVERSITY OF SCIENCE AND TECHNOLOGY  
33 a. General university  
34 For salaries, support, maintenance, equipment, financial  
35 aid, miscellaneous purposes, and for not more than the



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1 following full-time equivalent positions:  
2 ..... \$ ~~86,993,176~~  
3 ..... 180,945,807  
4 ..... FTEs 3,647.42  
5 b. Agricultural experiment station  
6 For the agricultural experiment station salaries, support,  
7 maintenance, miscellaneous purposes, and for not more than the  
8 following full-time equivalent positions:  
9 ..... \$ ~~14,055,938~~  
10 ..... 28,631,877  
11 ..... FTEs 546.98  
12 c. Cooperative extension service in agriculture and home  
13 economics  
14 For the cooperative extension service in agriculture and  
15 home economics salaries, support, maintenance, miscellaneous  
16 purposes, and for not more than the following full-time  
17 equivalent positions:  
18 ..... \$ ~~9,133,361~~  
19 ..... 18,266,722  
20 ..... FTEs 383.34  
21 d. Leopold center  
22 For agricultural research grants at Iowa state university of  
23 science and technology under section 266.39B, and for not more  
24 than the following full-time equivalent positions:  
25 ..... \$ ~~198,709~~  
26 ..... 397,417  
27 ..... FTEs 11.25  
28 e. Livestock disease research  
29 For deposit in and the use of the livestock disease research  
30 fund under section 267.8:  
31 ..... \$ ~~86,422~~  
32 ..... 172,844  
33 4. UNIVERSITY OF NORTHERN IOWA  
34 a. General university  
35 For salaries, support, maintenance, equipment, financial



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1 aid, miscellaneous purposes, and for not more than the  
2 following full-time equivalent positions:  
3 ..... \$ ~~41,611,409~~  
4 ..... 90,951,732  
5 ..... FTEs 1,447.50

6 b. Recycling and reuse center  
7 For purposes of the recycling and reuse center, and for not  
8 more than the following full-time equivalent positions:  
9 ..... \$ ~~87,628~~  
10 ..... 175,256  
11 ..... FTEs 3.00

12 c. Science, technology, engineering, and mathematics (STEM)  
13 collaborative initiative  
14 For purposes of the science, technology, engineering,  
15 and mathematics (STEM) collaborative initiative established  
16 pursuant to section 268.7, and for not more than the following  
17 full-time equivalent positions:  
18 ..... \$ ~~2,600,000~~  
19 ..... 5,200,000  
20 ..... FTEs 6.20

21 (1) Except as otherwise provided in this lettered  
22 paragraph, the moneys appropriated in this lettered paragraph  
23 shall be expended for salaries, staffing, institutional  
24 support, activities directly related to recruitment of  
25 kindergarten through grade 12 mathematics and science teachers,  
26 and for ongoing mathematics and science programming for  
27 students enrolled in kindergarten through grade 12.

28 (2) The university of northern Iowa shall work with the  
29 community colleges to develop STEM professional development  
30 programs for community college instructors and STEM curriculum  
31 development.

32 (3) From the moneys appropriated in this lettered  
33 paragraph, not less than \$250,000 nor more than \$500,000 shall  
34 be used to provide technology education opportunities to  
35 high school, career academy, and community college students



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1 through a public-private partnership, as well as opportunities  
2 for students and faculties at these institutions to secure  
3 broad-based information technology certification. ~~The Iowa~~  
4 ~~governor's STEM advisory council shall utilize a request for~~  
5 ~~proposals process for contracts to make available, through the~~  
6 ~~regional STEM network hubs, at high schools, career academies,~~  
7 ~~and community colleges, instruction on skills and competencies~~  
8 ~~that are essential for the workplace and which are requested~~  
9 ~~by Iowa's employers. Such a contract~~ The partnership shall  
10 include provide all of the following components:

- 11 (a) A research-based curriculum.
- 12 (b) Online access to the curriculum.
- 13 (c) Instructional software for classroom and student use.
- 14 (d) Certification of skills and competencies in a broad base
- 15 of information technology-related skill areas.
- 16 (e) Professional development for teachers.
- 17 (f) Deployment and program support, including but not
- 18 limited to integration with current curriculum standards.

19 d. Real estate education program

20 For purposes of the real estate education program, and for  
21 not more than the following full-time equivalent position:

22 .....	\$	<del>62,651</del>
23 .....		<u>125,302</u>
24 .....	FTEs	1.00

25 5. STATE SCHOOL FOR THE DEAF

26 For salaries, support, maintenance, miscellaneous purposes,  
27 and for not more than the following full-time equivalent  
28 positions:

29 .....	\$	<del>4,515,317</del>
30 .....		<u>9,391,859</u>
31 .....	FTEs	126.60

32 6. IOWA BRAILLE AND SIGHT SAVING SCHOOL

33 For salaries, support, maintenance, miscellaneous purposes,  
34 and for not more than the following full-time equivalent  
35 positions:

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1	.....	\$	1,882,568
2			<u>3,915,741</u>
3	.....	FTEs	62.87

4 7. TUITION AND TRANSPORTATION COSTS

5 For payment to local school boards for the tuition and  
6 transportation costs of students residing in the Iowa braille  
7 and sight saving school and the state school for the deaf  
8 pursuant to section 262.43 and for payment of certain clothing,  
9 prescription, and transportation costs for students at these  
10 schools pursuant to section 270.5:

11	.....	\$	<u>5,882</u>
12			11,763

13      8.    LICENSED CLASSROOM TEACHERS

14 For distribution at the Iowa braille and sight saving school  
15 and the Iowa school for the deaf based upon the average yearly  
16 enrollment at each school as determined by the state board of  
17 regents:

18	.....	\$	41,025
19			82,049

20     Sec. 6. Section 256.7, subsection 31, Code 2014, is amended  
21 by adding the following new paragraph:

22     NEW PARAGRAPH.   c.   Adopt rules to establish standards  
23     for the identification, selection, and use of research-based  
24     educational and instructional models for students identified as  
25     limited English proficient, and standards for the professional  
26     development of the instructional staff responsible for  
27     implementation of those models.

28     Sec. 7. Section 256.9, subsection 53, paragraph c,  
29 unnumbered paragraph 1, Code 2014, is amended to read as  
30 follows:

31 Establish, subject to an appropriation of funds by the  
32 general assembly, an Iowa reading research center which shall  
33 collaborate with the area education agencies in implementing  
34 the provisions of this paragraph "c".

35      Sec. 8. Section 256.9, subsection 53, paragraph c,



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1 subparagraph (3), Code 2014, is amended to read as follows:

2 (3) The center shall submit a detailed annual financial  
3 report, a description of its the center's activities for  
4 the prior fiscal year, and a statement of its proposed and  
5 projected activities to the general assembly by January 15  
6 annually.

7 Sec. 9. Section 256.9, subsection 63, paragraph b, Code  
8 2014, is amended to read as follows:

9 b. Develop and implement in collaboration with education  
10 stakeholders, a coaching and support system for administrators.  
11 The coaching and support system shall be aligned with the  
12 beginning administrator mentoring and induction program  
13 created pursuant to section 284A.5 and shall also be designed  
14 to support administrators in school districts approved to  
15 implement the framework and comparable systems set forth  
16 pursuant to sections 284.15, 284.16, and 284.17. For the  
17 fiscal year beginning July 1, 2017, and each subsequent fiscal  
18 year, the coaching and support system for administrators shall  
19 be available to any school district whether or not the district  
20 has been approved to implement the framework and comparable  
21 systems set forth pursuant to sections 284.15, 284.16, and  
22 284.17.

23 Sec. 10. Section 256.9, Code 2014, is amended by adding the  
24 following new subsection:

25 NEW SUBSECTION. 65. Establish an English language literacy  
26 for all grant program which shall be made available to all  
27 school districts. Priority in issuing grants shall be given  
28 to school districts with the highest percentage of students  
29 identified as limited English proficient. A grant may be  
30 awarded for a period of up to three years. The department  
31 and each school district receiving a grant shall enter into  
32 a performance agreement, which shall be renewed annually,  
33 that identifies clear literacy achievement goals for limited  
34 English proficient students enrolled in the school district  
35 and includes an accountability system to measure student



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1 performance and evaluate program effectiveness to ensure that  
2 program goals are met. School districts may expend grant  
3 moneys for professional development for professional staff  
4 providing instructional services to limited English proficient  
5 students.

6 Sec. 11. Section 257.31, subsection 6, paragraph a, Code  
7 2014, as amended by 2014 Iowa Acts, Senate File 2230, section  
8 7, is amended to read as follows:

9 a. The committee shall ~~increase~~ establish a modified  
10 supplemental amount for a district when the district submits  
11 evidence that it requires additional funding for removal,  
12 management, or abatement of environmental hazards due to a  
13 state or federal requirement. Environmental hazards shall  
14 include but are not limited to the presence of asbestos, radon,  
15 or the presence of any other hazardous material dangerous to  
16 health and safety.

17 Sec. 12. Section 257.41, subsection 1, Code 2014, as amended  
18 by 2014 Iowa Acts, Senate File 2230, section 11, is amended to  
19 read as follows:

20 1. *Budget.* The budget of an approved program for returning  
21 dropouts and dropout prevention for a school district,  
22 after subtracting funds received from other sources for that  
23 purpose, shall be funded annually on a basis of one-fourth  
24 or more from the district cost of the school district and up  
25 to three-fourths ~~by an increase in~~ through establishment of  
26 a modified supplemental amount as defined in section 257.8.  
27 Annually, the department of management shall establish a  
28 modified supplemental amount for each such school district  
29 equal to the difference between the approved budget for the  
30 program for returning dropouts and dropout prevention for that  
31 district and the sum of the amount funded from the district  
32 cost of the school district plus funds received from other  
33 sources.

34 Sec. 13. Section 261.92, subsection 1, Code 2014, as amended  
35 by 2014 Iowa Acts, Senate File 2230, section 17, is amended to



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1 read as follows:

2 1. "*Accredited higher education institution*" means a public  
3 institution of higher learning located in Iowa which is  
4 accredited by the higher learning commission, or an institution  
5 of higher learning located in Iowa which is operated privately  
6 and not controlled or administered by any state agency or any  
7 subdivision of the state, and which promotes equal opportunity  
8 and affirmative action efforts in the recruitment, appointment,  
9 assignment, and advancement of personnel at the institution  
10 and provides information regarding such efforts to the college  
11 student aid commission upon request.

12 Sec. 14. Section 261.110, subsection 4, Code 2014, is  
13 amended to read as follows:

14 4. A selected applicant who meets all of the eligibility  
15 requirements of this section shall be eligible for a teach Iowa  
16 scholar grant for each year of full-time employment completed  
17 in this state as a teacher for a school district, charter  
18 school, area education agency, or accredited nonpublic school.  
19 A teach Iowa scholar grant shall not exceed four thousand  
20 dollars per year per recipient. Grants awarded under this  
21 section shall not exceed a total of twenty thousand dollars per  
22 recipient over a five-year period. If a selected applicant has  
23 received a federally guaranteed Stafford loan under the federal  
24 family education loan program or the federal direct loan  
25 program, a federal direct plus loan, or a federal Perkins loan,  
26 the selected applicant may elect to have the commission make  
27 payment under the program directly to the selected applicant's  
28 student loan holder.

29 Sec. 15. Section 261.113, subsection 3, paragraph d, Code  
30 2014, as amended by 2014 Iowa Acts, Senate File 2257, section  
31 8, is amended to read as follows:

32 d. Within nine months of graduating from the residency  
33 program and receiving a permanent license in accordance with  
34 paragraph "b", engage in the full-time practice of medicine  
35 and surgery or osteopathic medicine and surgery specializing



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1 in family medicine, pediatrics, psychiatry, internal medicine,  
2 or general surgery for a period of five consecutive years in  
3 the service commitment area specified under subsection 6,  
4 unless the loan repayment recipient receives a waiver from the  
5 commission to complete the ~~months~~ years of practice required  
6 under the agreement in another service commitment area pursuant  
7 to subsection 6.

8 Sec. 16. Section 261.113, subsection 6, Code 2014, is  
9 amended to read as follows:

10 6. *Selection of service commitment area.* A loan repayment  
11 recipient shall notify the commission of the recipient's  
12 service commitment area prior to beginning practice in the area  
13 in accordance with subsection 3, paragraph "d". The commission  
14 may waive the requirement that the loan repayment recipient  
15 practice in the same service commitment area for all ~~sixty~~  
16 ~~months~~ five years.

17 Sec. 17. Section 261.114, subsection 3, paragraph b, Code  
18 2014, as amended by 2014 Iowa Acts, Senate File 2257, section  
19 12, is amended to read as follows:

20 b. Within nine months of receiving a degree and obtaining  
21 a license in accordance with paragraph "a", engage in the  
22 full-time practice as an advanced registered nurse practitioner  
23 or physician assistant for a period of five consecutive years  
24 in the service commitment area specified under subsection 6,  
25 unless the loan repayment recipient receives a waiver from the  
26 commission to complete the ~~months~~ years of practice required  
27 under the agreement in another service commitment area pursuant  
28 to subsection 6.

29 Sec. 18. Section 261.114, subsection 6, Code 2014, is  
30 amended to read as follows:

31 6. *Selection of service commitment area.* A loan repayment  
32 recipient shall notify the commission of the recipient's  
33 service commitment area prior to beginning practice in the area  
34 in accordance with subsection 3. The commission may waive the  
35 requirement that the loan repayment recipient practice in the

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1 same service commitment area for all ~~sixty months~~ five years.

2 Sec. 19. Section 262.28, Code 2014, is amended to read as  
3 follows:

4 **262.28 Appropriations — monthly installments — transfers.**

5 1. All appropriations made payable annually to each of the  
6 institutions under the control of the board of regents shall be  
7 paid in twelve equal monthly installments on the last day of  
8 each month on order of said board.

9 2. In lieu of the consent and notification requirements of  
10 section 8.39, the board may transfer moneys appropriated for  
11 the purposes of the southwest Iowa regents resource center, the  
12 northwest Iowa regents resource center, and the quad-cities  
13 graduate studies center between such centers if the board  
14 notifies, in writing, the general assembly and the legislative  
15 services agency of the amount, the date, and the purpose of the  
16 transfer.

17 Sec. 20. Section 272.10, subsection 4, Code 2014, is amended  
18 to read as follows:

19 4. The board shall submit a detailed annual financial report  
20 by January 1 to the ~~chairpersons and ranking members of the~~  
21 ~~joint appropriations subcommittee on education~~ general assembly  
22 and the legislative services agency.

23 Sec. 21. Section 272.29, Code 2014, is amended to read as  
24 follows:

25 **272.29 Annual administrative rules review.**

26 The executive director shall annually review the  
27 administrative rules adopted pursuant to this chapter and  
28 related state laws. The executive director shall submit  
29 the executive director's findings and recommendations in a  
30 report every three years to the board and the ~~chairpersons and~~  
31 ~~ranking members of the senate and house standing committees~~  
32 ~~on education and the joint appropriations subcommittee on~~  
33 education general assembly by January 15.

34 Sec. 22. Section 273.3, subsection 11, Code 2014, is amended  
35 to read as follows:

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1 11. Employ personnel to carry out the functions of the  
2 area education agency which shall include the employment of an  
3 administrator who shall possess a license issued under chapter  
4 272. The administrator shall be employed pursuant to section  
5 279.20 and sections 279.23, 279.24, and 279.25. The salary for  
6 an area education agency administrator shall be established  
7 by the board based upon the previous experience and education  
8 of the administrator. Section 279.13 applies to the area  
9 education agency board and to all teachers employed by the area  
10 education agency. Sections 279.23, 279.24, and 279.25 apply to  
11 the area education board and to all administrators employed by  
12 the area education agency. Section 279.69 applies to the area  
13 education agency board and employees of the board, including  
14 part-time, substitute, or contract employees, who provide  
15 services to a school or school district.

16 Sec. 23. Section 280.4, subsection 3, paragraph b, Code  
17 2014, is amended to read as follows:

18 b. For students first determined to be limited English  
19 proficient for a budget year beginning on or after July 1,  
20 2010, the additional weighting provided under paragraph "a"  
21 shall be included in the weighted enrollment of the school  
22 district of residence for a cumulative period of time not  
23 exceeding five years beginning with the budget year for  
24 which the student was first determined to be limited English  
25 proficient. The five years of eligibility for the additional  
26 weighting need not be consecutive and a student's eligibility  
27 for the additional weighting is transferable to another  
28 district of residence.

29 Sec. 24. Section 284.13, subsection 1, paragraphs a, b, c,  
30 d, and f, Code 2014, are amended to read as follows:

31 a. For the fiscal year beginning July 1, ~~2013~~ 2014, and  
32 ending June 30, ~~2014~~ 2015, to the department of education, the  
33 amount of eight hundred forty-six thousand two hundred fifty  
34 dollars for the issuance of national board certification awards  
35 in accordance with section 256.44. Of the amount allocated



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1 under this paragraph, not less than eighty-five thousand  
2 dollars shall be used to administer the ambassador to education  
3 position in accordance with section 256.45.

4     **b.** For the fiscal year beginning July 1, ~~2013~~ 2014, and  
5 ending June 30, ~~2014~~ 2015, an amount up to ~~three~~ four million  
6 ~~five hundred thirty-seven~~ twenty-one thousand eight hundred  
7 seventy-five dollars for first-year and second-year beginning  
8 teachers, to the department of education for distribution to  
9 school districts and area education agencies for purposes  
10 of the beginning teacher mentoring and induction programs.  
11 A school district or area education agency shall receive  
12 one thousand three hundred dollars per beginning teacher  
13 participating in the program. If the funds appropriated for  
14 the program are insufficient to pay mentors, school districts,  
15 and area education agencies as provided in this paragraph,  
16 the department shall prorate the amount distributed to  
17 school districts and area education agencies based upon the  
18 amount appropriated. Moneys received by a school district  
19 or area education agency pursuant to this paragraph shall be  
20 expended to provide each mentor with an award of five hundred  
21 dollars per semester, at a minimum, for participation in  
22 the school district's or area education agency's beginning  
23 teacher mentoring and induction program; to implement the  
24 plan; and to pay any applicable costs of the employer's share  
25 of contributions to federal social security and the Iowa  
26 public employees' retirement system or a pension and annuity  
27 retirement system established under chapter 294, for such  
28 amounts paid by the district or area education agency.

29     **c.** For the fiscal year beginning July 1, ~~2013~~ 2014, and  
30 ending June 30, ~~2014~~ 2015, up to seven hundred eighty-six  
31 thousand eight hundred sixteen dollars to the department for  
32 purposes of implementing the professional development program  
33 requirements of section 284.6, assistance in developing model  
34 evidence for teacher quality committees established pursuant to  
35 section 284.4, subsection 1, paragraph "c", and the evaluator





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1 training program in section 284.10. A portion of the funds  
2 allocated to the department for purposes of this paragraph may  
3 be used by the department for administrative purposes and for  
4 not more than four full-time equivalent positions.

5 *d.* For the fiscal year beginning July 1, ~~2013~~ 2014, and  
6 ending June 30, ~~2014~~ 2015, an amount up to one million one  
7 hundred thirty-six thousand four hundred ten dollars to  
8 the department for the establishment of teacher development  
9 academies in accordance with section 284.6, subsection 10. A  
10 portion of the funds allocated to the department for purposes  
11 of this paragraph may be used for administrative purposes.

12 *f.* For the fiscal year beginning July 1, ~~2014~~ 2015,  
13 and for each subsequent fiscal year, to the department of  
14 education, ten million dollars for purposes of implementing  
15 the supplemental assistance for high-need schools provisions  
16 of section 284.11. Annually, of the moneys allocated to  
17 the department for purposes of this paragraph, up to one  
18 hundred thousand dollars may be used by the department for  
19 administrative purposes and for not more than one full-time  
20 equivalent position.

21 Sec. 25. Section 284.13, subsection 1, paragraph e,  
22 subparagraph (2), subparagraph division (a), Code 2014, is  
23 amended to read as follows:

24 (a) For the initial school year for which a school district  
25 receives department approval for and implements a framework or  
26 comparable system in accordance with section 284.15, teacher  
27 leadership supplement foundation aid payable to that school  
28 district shall be paid from the allocation made in subparagraph  
29 (1) for that school year. For that school year, the teacher  
30 leadership supplement foundation aid payable to the school  
31 district is the product of the teacher leadership district  
32 cost per pupil for the school year multiplied by the school  
33 district's budget enrollment. The board of directors of the  
34 district of residence shall pay to the receiving district any  
35 moneys received for a pupil under subparagraph (1) if the pupil



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1 is participating in open enrollment under section 282.18 and  
2 both the district of residence and the receiving district are  
3 receiving an allocation under subparagraph (1).

4 Sec. 26. Section 284.13, subsection 1, paragraph e,  
5 subparagraph (3), Code 2014, is amended to read as follows:

6 (3) Of the moneys allocated to the department for the  
7 purposes of this paragraph "e", for each fiscal year included in  
8 subparagraph (1), not more than seven hundred thousand dollars  
9 shall be used by the department for the development of a  
10 delivery system, in collaboration with area education agencies,  
11 to assist in implementing the career paths and leadership  
12 roles considered pursuant to sections 284.15, 284.16, and  
13 284.17, including but not limited to planning grants to school  
14 districts and area education agencies, technical assistance  
15 for the department, technical assistance for districts and  
16 area education agencies, training and staff development,  
17 and the contracting of external expertise and services. In  
18 using moneys allocated for purposes of this subparagraph (3),  
19 the department shall give priority to school districts with  
20 certified enrollments of fewer than six hundred students. A  
21 portion of the moneys allocated annually to the department  
22 for purposes of this subparagraph (3) may be used by the  
23 department for administrative purposes and for not more than  
24 five full-time equivalent positions.

25 Sec. 27. Section 284A.2, subsection 1, Code 2014, is amended  
26 to read as follows:

27 1. "Administrator" means an individual holding a  
28 professional administrator license issued under chapter 272  
29 who is employed in a school district administrative position  
30 by a school district or area education agency pursuant to  
31 a contract issued by a board of directors under section  
32 279.23 and is engaged in instructional leadership. An  
33 administrator may be employed in both an administrative and a  
34 nonadministrative position by a board of directors and shall  
35 be considered a part-time administrator for the portion of



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1 time that the individual is employed in an administrative  
2 position. ~~"Administrator" does not include assistant principals~~  
3 ~~or assistant superintendents.~~

4 DIVISION II

5 WORKFORCE TRAINING PROGRAMS — APPROPRIATIONS FY 2014-2015

6 Sec. 28. 2013 Iowa Acts, chapter 141, section 54,  
7 subsections 1 and 4, are amended to read as follows:

8 1. DEPARTMENT OF EDUCATION

9 a. For deposit in the workforce training and economic  
10 development funds created pursuant to section 260C.18A:  
11 ..... \$ ~~7,650,000~~  
12 15,100,000

13 From the moneys appropriated in this paragraph, not more  
14 than \$50,000 shall be used by the department for administration  
15 of the workforce training and economic development funds  
16 created pursuant to section 260C.18A.

17 b. For distribution to community colleges for the purposes  
18 of implementing adult education and literacy programs pursuant  
19 to section 260C.50:  
20 ..... \$ ~~2,750,000~~  
21 5,500,000

22 (1) From the moneys appropriated in this paragraph,  
23 ~~\$1,941,500~~ \$3,883,000 shall be allocated pursuant to the  
24 formula established in section 260C.18C.

25 (2) From the moneys appropriated in this paragraph, not  
26 more than ~~\$75,000~~ \$150,000 shall be used by the department  
27 for implementation of adult education and literacy programs  
28 pursuant to section 260C.50.

29 (3) From the moneys appropriated in this paragraph, not  
30 more than ~~\$733,500~~ \$1,467,000 shall be distributed as grants  
31 to community colleges for the purpose of adult basic education  
32 programs for students requiring instruction in English  
33 as a second language. The department shall establish an  
34 application process and criteria to award grants pursuant to  
35 this subparagraph to community colleges. The criteria shall be



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1 based on need for instruction in English as a second language  
2 in the region served by each community college as determined by  
3 factors including data from the latest federal decennial census  
4 and outreach efforts to determine regional needs.

5 (4) From the moneys appropriated in this paragraph,  
6 ~~\$105,000~~ \$210,000 shall be transferred to the department of  
7 human services for purposes of administering a pilot project  
8 to provide access to international resources to Iowans and new  
9 Iowans to provide economic and leadership development resulting  
10 in Iowa being a more inclusive and welcoming place to live,  
11 work, and raise a family. The pilot project shall provide  
12 supplemental support services for international refugees  
13 to improve learning, literacy, cultural competencies, and  
14 assimilation in 10 locations within a county with a population  
15 over 350,000 as determined by the 2010 federal decennial  
16 census. The department of human services shall utilize a  
17 request for proposals process to identify the entity best  
18 qualified to implement the pilot project.

19 c. For accelerated career education program capital  
20 projects at community colleges that are authorized under  
21 chapter 260G and that meet the definition of the term "vertical  
22 infrastructure" in section 8.57, subsection 5, paragraph "c":  
23 ..... \$ ~~3,000,000~~  
24 6,000,000

25 As a condition of receiving moneys appropriated under this  
26 paragraph, an entity shall testify upon the request of the  
27 joint appropriations subcommittee on economic development  
28 regarding the expenditure of such moneys.

29 d. For deposit in the pathways for academic career and  
30 employment fund established pursuant to section 260H.2,  
31 subsection 2:  
32 ..... \$ ~~2,500,000~~  
33 5,000,000

34 e. For deposit in the gap tuition assistance fund  
35 established pursuant to section 260I.2, subsection 2:

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1 ..... \$ ~~1,000,000~~  
2 2,000,000

3 f. For deposit in the statewide work-based learning  
4 intermediary network fund created pursuant to section 256.40,  
5 subsection 1:

6 ..... \$ ~~750,000~~  
7 1,500,000

8 From the moneys appropriated in this paragraph, not more  
9 than ~~\$25,000~~ \$50,000 shall be used by the department for  
10 expenses associated with the activities of the secondary career  
11 and technical programming task force convened pursuant to this  
12 Act.

13 g. For support costs associated with administering a  
14 workforce preparation outcome reporting system for the purpose  
15 of collecting and reporting data relating to the educational  
16 and employment outcomes of workforce preparation programs  
17 receiving moneys pursuant to this subsection:

18 ..... \$ ~~200,000~~

19 4. COLLEGE STUDENT AID COMMISSION

20 For purposes of providing skilled workforce shortage tuition  
21 grants in accordance with section 261.130:

22 ..... \$ ~~2,500,000~~  
23 5,000,000

24 EXPLANATION

25 The inclusion of this explanation does not constitute agreement with  
26 the explanation's substance by the members of the general assembly.

27 This bill appropriates moneys for fiscal year 2014-2015  
28 from the general fund of the state to the college student aid  
29 commission, the department for the blind, the department of  
30 education, and the state board of regents and its institutions.

31 FY 2014-2015 — GENERAL APPROPRIATION. The bill  
32 appropriates to the department for the blind for its  
33 administration.

34 The bill includes appropriations to the college student  
35 aid commission for general administrative purposes, student

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1 aid programs, the loan repayment program for health care  
2 professionals, the national guard educational assistance  
3 program, the teacher shortage loan forgiveness program, the all  
4 Iowa opportunity foster care grant and scholarship programs,  
5 the registered nurse and nurse educator loan forgiveness  
6 program, the barber and cosmetology arts and sciences tuition  
7 grant program, the teach Iowa scholar program, and for the  
8 rural Iowa primary care and rural Iowa advanced registered  
9 nurse practitioner and physician assistant loan repayment  
10 programs.

11 The bill modifies, for the 2014-2015 fiscal year only, the  
12 standing appropriations for Iowa tuition grants for students  
13 attending nonprofit and for-profit institutions. The bill  
14 amends Code section 261.110 to allow a teach Iowa grant  
15 recipient to elect to have the college student aid commission  
16 make payments on the recipient's federal loan directly to the  
17 student loan holder.

18 The bill appropriates moneys to the department of education  
19 for purposes of the department's general administration,  
20 vocational education administration, division of vocational  
21 rehabilitation services including independent living and  
22 the entrepreneurs with disabilities program and independent  
23 living centers, state library for general administration  
24 and the enrich Iowa program, public broadcasting division,  
25 regional telecommunications councils, vocational education to  
26 secondary schools, school food service, early childhood Iowa  
27 fund, expansion of the federal Individuals with Disabilities  
28 Education Improvement Act birth through age three services,  
29 early head start projects, textbooks for nonpublic school  
30 pupils, the student achievement and teacher quality program,  
31 jobs for America's graduates specialists, successful  
32 progression for early readers, the Iowa reading research  
33 center, competency-based education, distribution to the  
34 midwestern higher education compact to pay Iowa's member state  
35 annual obligation, and community colleges.



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1 The bill strikes the 2014-2015 fiscal year appropriation for  
2 the core curriculum and career information and decision-making  
3 system, but directs the department to use \$1 million of its  
4 general administration moneys for implementation of the content  
5 and assessment standards adopted pursuant to Code section  
6 256.7, subsections 26 and 28. The bill also eliminates the  
7 appropriation for education reform but establishes line item  
8 appropriations for administrator mentoring, English language  
9 learner pilot programs, the online job posting system,  
10 attendance center performance and data system support for  
11 an area education agency support system, and for department  
12 support for certain councils, commissions, and task forces.  
13 The bill also appropriates \$1 million for bullying prevention  
14 if 2014 Iowa Acts, Senate File 2318, is enacted.

15 The state board of education is directed to adopt rules to  
16 establish standards for the identification, selection, and  
17 use of research-based educational and instructional models  
18 for students identified as limited English proficient, and  
19 standards for the professional development of the instructional  
20 staff responsible for implementation of those models.

21 The director of the department of education is directed to  
22 establish an English language literacy for all grant program  
23 for school districts. Priority must be given to school  
24 districts with the highest percentage of limited English  
25 proficient students. A grant may be awarded for up to three  
26 years. The department and each school district receiving a  
27 grant must enter into a performance agreement, which must be  
28 renewed annually, that identifies clear literacy achievement  
29 goals and includes an accountability system. School districts  
30 may expend grant moneys for professional development for  
31 professional staff providing instructional services to limited  
32 English proficient students.

33 The bill permits some flexibility for the amount of time a  
34 student may be eligible for additional weighting as a limited  
35 English proficient student by providing that the five-year



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1 eligibility period is cumulative, and need not be consecutive,  
2 and is transferable to another district of residence.

3 The bill provides that the term "administrator", for  
4 purposes of the administrator quality program, may include  
5 assistant principals and assistant superintendents. The bill  
6 expands and modifies a requirement that the director of the  
7 department of education establish a coaching and support system  
8 for administrators in school districts. The bill directs that  
9 the system be developed and implemented in collaboration with  
10 education stakeholders and designed to support administrators  
11 in school districts that are implementing approved career path,  
12 leadership roles, and compensation frameworks or comparable  
13 systems for teachers. The bill requires that the system by  
14 made available to any school district beginning July 1, 2017.

15 The bill amends Code section 273.3 to provide that Code  
16 section 279.69, relating to background investigations of school  
17 employees, applies to area education agency boards and their  
18 employees who provide services to school districts and schools.

19 The bill modifies school finance language amended in 2014  
20 Iowa Acts, Senate File 2230, requires the Iowa reading research  
21 center to submit a detailed annual financial report to the  
22 general assembly, and makes conforming changes relating to  
23 college student aid commission programs amended by 2014 Iowa  
24 Acts, Senate File 2257 and Senate File 2230.

25 The bill appropriates moneys to the state board of regents  
26 for the board office, universities' general operating budgets;  
27 the southwest Iowa regents resource center; the northwest Iowa  
28 regents resource center; the quad-cities graduate studies  
29 center; Iowa public radio; the state university of Iowa; Iowa  
30 state university of science and technology; the university of  
31 northern Iowa; and for the Iowa school for the deaf and the  
32 Iowa braille and sight saving school, including tuition and  
33 transportation costs for students residing in the schools and  
34 licensed classroom teachers.

35 FY 2014-2015 — WORKFORCE TRAINING PROGRAMS. The bill





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1 appropriates moneys from the Iowa skilled worker and job  
2 creation fund to the department of education and the college  
3 student aid commission for workforce training purposes.  
4     The bill appropriates moneys from the Iowa skilled worker  
5 and job creation fund to the department of education for  
6 deposit in the workforce training and economic development  
7 funds; for distribution to community colleges for the purposes  
8 of implementing adult education and literacy programs as  
9 provided for by the bill; for certain accelerated career  
10 education program capital projects at community colleges; for  
11 deposit in the pathways for academic career and employment  
12 fund; for deposit in the gap tuition assistance fund; for  
13 deposit in the statewide work-based learning intermediary  
14 network fund; and for support costs associated with  
15 administering a workforce preparation outcome reporting system.  
16     The bill appropriates moneys from the Iowa skilled worker  
17 and job creation fund to the college student aid commission  
18 for purposes of providing skilled workforce shortage tuition  
19 grants.